China Beidahuang Industry Group Holdings Limited
中 國 北 大 荒 產 業 集 團 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

INSIDE INFORMATION:
(1) RESUMPTION GUIDANCE;
(2) QUARTERLY UPDATE ON BUSINESS OPERATIONS AND PROGRESS OF RESUMPTION; AND
(3) CONTINUED SUSPENSION OF TRADING

This announcement is made by China Beidahuang Industry Group Holdings Limited (the "**Company**", collectively with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on (the "**Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 17 March 2026, 31 March 2026, 23 June 2026 and 14 July 2026 (collectively, the "**Announcements**") in relation to, among other things, (i) the delay in the publication of the 2025 Annual Results; and (ii) the possible delay in publication of 2026 Interim Results.

Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

RESUMPTION GUIDANCE

On 30 July 2026, the Company received a letter from the Stock Exchange setting out the following resumption guidance for resumption of trading in the Company's shares (the "**Resumption Guidance**"):

(a) publish all outstanding financial results required under the Listing Rules and address any audit modifications;

(b) engage an independent internal control consultant to conduct an independent internal control review, and demonstrate that:

   (i) any material deficiencies identified in relation to the trading suspension have been rectified and all necessary remedial measures have been properly implemented; and

   (ii) the internal controls of the Company are adequate and effective to serve their purposes and enable the Company to comply with the Listing Rules and other legal and regulatory requirements, including but not limited to, those related to its financial reporting cycle;

(c) demonstrate the Company's compliance with Rule 13.24; and

(d) inform the market of all material information for the Company's shareholders and investors to appraise the Company's position.

The Company must meet all Resumption Guidance, remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction before trading in its securities is allowed to resume. For this purpose, the Company has the primary responsibility to devise its action plan for resumption. Whilst the Company may seek the Stock Exchange's guidance on its resumption plan, its resumption plan is not subject to the prior approval from the Stock Exchange before implementation. The Stock Exchange further stated that it may modify or supplement the Resumption Guidance if the Company's situation changes.

FURTHER GUIDANCE

Under Rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18-month period expires on 30 September 2027. If the Company fails to remedy the issues causing its trading suspension, fulfill the Resumption Guidance and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 30 September 2027, the Listing Division of the Stock Exchange will recommend the Listing Committee to proceed with the cancellation of the Company's listing. Under Rules 6.01 and 6.10 of the Listing Rules, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

The Company must also comply with the Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption.

The Stock Exchange requested that as soon as practicable, the Company announces the resumption guidance and the 18-month period within which it must meet the resumption guidance, remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares to avoid delisting.

While trading is suspended, the Company is also reminded of its obligations under the Listing Rules including, but not limited to, the following:

(a) keep the duration of any trading suspension to the shortest possible period as required under Rule 6.05 of the Listing Rules;

(b) comply with its continuing obligations under the Listing Rules at all times, for example, those applying to notifiable and/or connected transactions under Chapters 14 and 14A of the Listing Rules and publication of periodic financial results and reports and, if they are not available, management accounts under Rules 13.46 to 13.49 of the Listing Rules;

(c) announce inside information required to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and

(d) announce quarterly updates on its developments under Rule 13.24A of the Listing Rules including, among other relevant matters:

  (i) its business operations;

  (ii) its resumption plan with details of actions that it has taken and intends to take to remedy the issues causing its trading suspension, fulfill the resumption guidance and fully comply with the Listing Rules and resume trading. The resumption plan should be accompanied with a clear timeframe in respect of each stage of work under the plan with a view that the resumption guidance can be fulfilled and trading can resume as soon as practicable and, in any event before the 18-month period expires;

  (iii) the progress of implementing its resumption plan; and

  (iv) details of any material change to the resumption plan and, in the case of delay, the reasons and impact of such delay.

The Company must announce the first quarterly update on or before 10 August 2026 and every 3 months from that date until resumption or cancellation of listing (whichever is earlier).

With a view to resuming trading as soon as possible and in any event before the 18-month period expires, it is the Company's primary responsibility to devise its own resumption plan with a timetable setting out the actions that it considers appropriate to fulfil the resumption guidance and comply with the Listing Rules, work according to the plan, and announce quarterly updates as described above. Thus, whilst the Company may seek the Stock Exchange's guidance on its resumption plan, its resumption plan is not subject to the Stock Exchange's prior approval before implementation.

Before the Stock Exchange confirms to the Company that trading can resume, the Company must ensure that in each of its announcements, there is a statement that trading will remain suspended with an explanation of the reasons for the continued suspension.

Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules to update its Shareholders and potential investors on the progress in complying with the Resumption Guidance.

UPDATE ON RESUMPTION PROGRESS

(a) Publish all outstanding financial results required under the Listing Rules and address any audit modifications

As at the date of this announcement, the Group has already fully settled the outstanding 2024 Audit Fee. Due to the delay in settlement of the 2024 Audit Fee by the Company, the annual audit for the year ended 31 December 2025 will be targeted to commence by the end of August 2026, and the 2025 Annual Results and 2025 Annual Report are expected to be published by the end of November 2026.

Further announcement(s) will be published by the Company to inform the Shareholders and its potential investors of any material development on the aforesaid matters in due course.

(b) Engage an independent internal control consultant to conduct an independent internal control review, and demonstrate that:

(i) any material deficiencies identified in relation to the trading suspension have been rectified and all necessary remedial measures have been properly implemented; and

(ii) the internal controls of the Company are adequate and effective to serve their purposes and enable the Company to comply with the Listing Rules and other legal and regulatory requirements, including but not limited to, those related to its financial reporting cycle

Upon receiving the Resumption Guidance from the Stock Exchange, the Company has started to process for engaging a suitable external independent professional to conduct the independent internal control audit (the "**IC Review**").

As at the date of this announcement, the Company is still in the progress of appointing a suitable external independent professional (the "**Independent Consultant**") to conduct the IC Review.

Further announcement(s) will be made by the Company regarding the appointment of the Independent Consultant and/or as to any significant findings of the IC Review including, where necessary, any recommendation of reinforcement or remedial actions and their implementation status in due course.

(c) Demonstrate the Company's compliance with Rule 13.24

The Group is principally engaged in (i) sale of green food products; (ii) wholesaling and retailing of grains, cooking oil, alcohol and beverage, fruits, frozen foods and fresh meat; (iii) the whole industry chain of konjac products; and (iv) the rental of logistic warehouse in Hong Kong and office facilities in the Mainland China.

Since the suspension of trading of the shares in the Company on 1 April 2026 and up to the date of this announcement, the Group has continued its normal business operations in its businesses.

The Board considered that the Group has already maintained sufficient level of operations to warrant the continued listing of its shares on the Stock Exchange, and the Company will endeavour to demonstrate that the Company has complied with Rule 13.24 of the Listing Rules.

(d) Inform the market of all material information for the Company's shareholders and investors to appraise the Company's position

The Company will continue to keep its Shareholders and potential investors abreast of any relevant material development by making further announcement(s) as and when appropriate in accordance with the requirements under the Listing Rules.

BUSINESS OPERATIONS

As stated above, Since the suspension of trading of the shares in the Company on 1 April 2026 and up to the date of this announcement, the Group has continued its normal business operations in its businesses.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2026 and will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Ke Xionghan
Executive Director

Hong Kong, 10 August 2026

As at the date of this announcement, the Executive Directors are Mr. Ke Xionghan and Mr. Li Jianli; the Non-executive Directors are Mr. Yang Guang (Vice-chairman), Ms. Ho Wing Yan, Mr. Li Dawei, Ms. Qin Haixia and Mr. Zhang Youwen; and the Independent Non-executive Directors are Mr. Chen Zhifeng, Ms. Lai Pik Chi Peggy, Mr. Zheng Yuchun and Mr. Wong Kwok On.