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**Cash Dividend Announcement for Equity Issuer**

|                                         |                                                                      |
|-----------------------------------------|----------------------------------------------------------------------|
| Issuer name                             | The Wharf (Holdings) Limited                                         |
| Stock code                              | 00004                                                                |
| Multi-counter stock code and currency   | Not applicable                                                       |
| Other related stock code(s) and name(s) | Not applicable                                                       |
| Title of announcement                   | Special Interim Dividend for the half-year period ended 30 June 2026 |
| Announcement date                       | 11 August 2026                                                       |
| Status                                  | New announcement                                                     |

**Information relating to the dividend**

|                                                |                          |
|------------------------------------------------|--------------------------|
| Dividend type                                  | Other                    |
|                                                | Special Interim Dividend |
| Dividend nature                                | Special                  |
| For the financial year end                     | 31 December 2026         |
| Reporting period end for the dividend declared | 30 June 2026             |
| Dividend declared                              | HKD 0.2 per share        |
| Date of shareholders' approval                 | Not applicable           |

**Information relating to Hong Kong share register**

|                                                                                                                           |                                  |
|---------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| Default currency and amount in which the dividend will be paid                                                            | HKD 0.2 per share                |
| Exchange rate                                                                                                             | HKD 1 : HKD 1                    |
| Ex-dividend date                                                                                                          | 28 August 2026                   |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 31 August 2026 16:30             |
| Book close period                                                                                                         | Not applicable                   |
| Record date                                                                                                               | 31 August 2026                   |
| Payment date                                                                                                              | 15 September 2026                |
| Share registrar and its address                                                                                           | Tricor Investor Services Limited |
|                                                                                                                           | 17/F, Far East Finance Centre    |
|                                                                                                                           | 16 Harcourt Road                 |
|                                                                                                                           | Hong Kong                        |

**Information relating to withholding tax**

|                                                             |                |
|-------------------------------------------------------------|----------------|
| Details of withholding tax applied to the dividend declared | Not applicable |
|-------------------------------------------------------------|----------------|

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|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Information relating to listed warrants / convertible securities issued by the issuer</b>                                                                                                                                                                                                                                                                                                                                 |                |
| Details of listed warrants / convertible securities issued by the issuer                                                                                                                                                                                                                                                                                                                                                     | Not applicable |
| <b>Other information</b>                                                                                                                                                                                                                                                                                                                                                                                                     |                |
| Record time on 31 August 2026 is 18:00.                                                                                                                                                                                                                                                                                                                                                                                      |                |
| <b>Directors of the issuer</b>                                                                                                                                                                                                                                                                                                                                                                                               |                |
| As at the date of this announcement, the board of directors of The Wharf (Holdings) Limited comprises Mr. Stephen T. H. Ng, Mr. Paul Y. C. Tsui, Ms. Y. T. Leng, Mr. Kevin K. P. Chan and Mr. Kevin C. Y. Hui, together with six Independent Non-executive Directors, namely, Professor Edward K. Y. Chen, Mr. Vincent K. Fang, Mr. Hans Michael Jebsen, Ms. Elizabeth Law, Ms. Nancy S. L. Tse and Mr. David Muir Turnbull. |                |