手回集团

Shouhui Group Limited

手回集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2621)

PROFIT WARNING

This announcement is made by Shouhui Group Limited (the "**Company**", and together with its subsidiaries and entities controlled by contractual arrangements, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that the Group is expected to record (i) a revenue for the six months ended June 30, 2026 in the range of RMB617 million to RMB637 million, representing an increase of RMB62 million to RMB82 million as compared to the revenue recorded for the six months ended June 30, 2025; (ii) a net profit for the six months ended June 30, 2026 in the range of RMB64 million to RMB84 million, representing a decrease of RMB582 million to RMB602 million as compared to the net profit for the six months ended June 30, 2025; and (iii) an adjusted net profit attributable to Shareholders (non-Hong Kong Financial Reporting Standards measure)[(1)] for the six months ended June 30, 2026 in the range of RMB66 million to RMB86 million, representing an increase of nil to RMB20 million as compared to the adjusted net profit attributable to Shareholders (non-Hong Kong Financial Reporting Standards measure) for the six months ended June 30, 2025.

The Board considers that the expected change on the net profit is mainly attributable to the fact that the gain on changes in the carrying amounts of the financial instruments issued to the investors was nil for the six months ended June 30, 2026, as compared to RMB619 million for the six months ended June 30, 2025. The Group will not record further changes in the carrying amount of the financial instruments issued to investors after the listing of the Company's shares, as the financial instruments issued to investors were reclassified from liabilities to equity upon the automatic conversion of the preferential rights/preferred shares into ordinary shares upon the listing of the Company's shares.

The expected increase in adjusted net profit attributable to Shareholders (non-Hong Kong Financial Reporting Standards measure) is primarily attributable to: (i) the Group's seizing of market opportunities and strengthening of business development efforts, which drove steady growth in insurance transaction services revenue; and (ii) an increase in unrealised gains from financial assets measured at fair value through profit or loss.

Notwithstanding the above information, the Board considers that the overall operation, financial position and cash flow condition of the Group remain healthy.

Note 1: The adjusted net profit attributable to Shareholders is the profit after deducting share-based compensation expenses, listing expenses and changes in the carrying amount of financial instruments issued to investors.

The information contained in this announcement is based on the latest financial information available to the Board and the unaudited consolidated management accounts of the Group for the six months ended June 30, 2026, which has not been reviewed nor audited by the auditors of the Company.

The information contained in this announcement is subject to finalisation of the consolidated financial statements of the Group. Therefore, the interim results of the Group for the six months ended June 30, 2026 may differ from the information contained in this announcement. Shareholders and potential investors of the Company should refer to the interim results announcement of the Company for the six months ended June 30, 2026, which is expected to be published by the end of August 2026, for details of the performance of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Shouhui Group Limited
(手回集團有限公司)
Mr. Yao Guang
Executive Director, Chairman of the Board and Chief Executive Officer

Hong Kong, August 11, 2026

As of the date of this announcement, the Board comprises (i) Mr. Yao Guang, Mr. Liwei Han, Ms. Li Liu and Mr. Jianting Li as executive Directors; (ii) Mr. Byron Ye as non-executive Director; and (iii) Mr. Gang Shen, Mr. Haiquan Wu and Mr. Yuanxin Zhang as independent non-executive Directors.