**AINNOVATION TECHNOLOGY GROUP CO., LTD***

**創新奇智科技集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2121)**

# POSITIVE PROFIT ALERT

This announcement is made by AInnovation Technology Group Co., Ltd (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

The board of directors of the Company (the "**Board**") hereby informs the shareholders of the Company (the "**Shareholders**") and potential investors that, based on information currently available to the Company and the preliminary assessment on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026, the Group is expected to record an adjusted net profit (a non-IFRS measure) of RMB2,000-4,000 thousand for the six months ended 30 June 2026, representing a significant improvement as compared to the adjusted net loss of RMB6,681 thousand recorded for the corresponding period in 2025, due to the increased market demand and the optimized operation efficiency brought by improved platformization capability and product standardization of the Company. Adhering to the strategy of hard-working attitude and long-term development, the Company will actively cope with the market challenges, spare no effort in serving customers in lowering cost and enhancing efficiency, while at the same time enhancing its own ability for technological products and sustainable operation.

The Company defines adjusted net profit/(loss) as the net loss for the period adjusted by adding back share-based payment expenses, amortization of intangible assets arising from acquisition and changes in fair value of financial assets/liabilities at fair value through profit or loss. The changes in fair value of financial assets/liabilities at fair value through profit or loss mainly include fair value changes of contingent considerations and other financial investments. The Company believes that these non-IFRS measures are useful for comparing operating performance between different periods and among different companies by eliminating the potential impact of certain items.

The Company is still in the process of preparing the interim results of the Group for the six months ended 30 June 2026. The information contained in this announcement is only based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026, which has not been reviewed or audited by the auditors of the Company or approved by the audit committee of the Company. The Group's interim results for the six months ended 30 June 2026, which may be different from those disclosed in this announcement, will be reviewed by the auditors of the Company and published before the end of August 2026.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board
**AINNOVATION TECHNOLOGY GROUP CO., LTD***
**創新奇智科技集團股份有限公司**
**Xu Hui**
*Executive Director and Chief Executive Officer*

Hong Kong, 11 August 2026

*As at the date of this announcement, the Board of the Company comprises Mr. Xu Hui as executive director; Dr. Kai-Fu Lee, Ms. Tao Ning and Mr. Wang Jinqiao as non-executive directors; Mr. He Tao as employee representative director; Mr. Xie Deren, Ms. Ko Wing Yan Samantha and Ms. Jin Keyu as independent non-executive directors.*

* *For identification purposes only*