

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DRC Bank

Dongguan Rural Commercial Bank Co., Ltd.*

東莞農村商業銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 9889)

ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF UNDATED CAPITAL BONDS

The resolution on the issuance of capital bonds was considered and approved at the 2023 annual general meeting of Dongguan Rural Commercial Bank Co., Ltd. (the “**Bank**”) held on 30 May 2024. As approved by the People’s Bank of China and the National Financial Regulatory Administration Guangdong Office, the Bank has recently successfully issued its 2026 undated capital bonds (the “**Bonds**”) in the national inter-bank bond market.

The book-building for the Bonds was completed on 7 August 2026, and the issuance was completed on 11 August 2026. The total issue size of the Bonds is RMB1 billion. The Bonds are undated capital bonds, with a conditional issuer’s redemption option at the end of the fifth year, and a coupon rate of 1.97%.

Subject to the applicable laws and the approvals by the relevant regulatory authorities, the proceeds raised from the Bonds shall be used to replenish the tier-one capital of the Bank.

Board of Directors

Dongguan Rural Commercial Bank Co., Ltd.

Dongguan City, Guangdong Province, the PRC
11 August 2026

As at the date of this announcement, the Board of Directors of the Bank comprises Mr. LU Guofeng, Mr. FU Qiang and Mr. QIAN Hua as executive Directors; Ms. LI Huiqin, Mr. WONG Wai Hung, Mr. TANG Wencheng and Mr. CHAN Ho Fung as non-executive Directors; and Mr. ZENG Jianhua, Mr. YIP Tai Him, Mr. XU Zhi, Mr. TAN Fulong and Ms. LIU Yuou as independent non-executive Directors.

* *Dongguan Rural Commercial Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*