EGIC 中國恒嘉融資租賃集團有限公司
CHINA EVER GRAND FINANCIAL LEASING GROUP CO., LTD.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 379)

POSITIVE PROFIT ALERT

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of China Ever Grand Financial Leasing Group Co., Ltd. (the "**Company**"), and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors of the Company that, based on a preliminary review (the "**Preliminary Review**") of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 and the latest information currently available to the Board, the Group is expected to record a net profit in the range of approximately HK$40 million to HK$50 million for the six months ended 30 June 2026, as compared to a net loss of approximately HK$37.7 million for the corresponding period last year. The expected turnaround from loss to profit is primarily attributable to the accounting gain of approximately HK$55.0 million arising from disposal of subsidiaries of the Company. Details of the disposal of subsidiaries of the Company are set out in the Company's circular dated 2 April 2026. The Board emphasizes that such accounting gain is non-recurring in nature.

As of the date of this announcement, the Company is still in the process of finalizing the interim results for the six months ended 30 June 2026 (the "**Interim Results Announcement**"). Therefore, the information contained in this announcement is unaudited and only based on the Preliminary Review by the Board, which may be subject to further adjustments and may differ from the figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such information.

Such information has not been audited or reviewed by the auditors of the Company or the audit committee of the Board of the Company. They shall not be taken as a measure or indication of the Group's current or future operating or financial performance, nor shall they be taken as a representation by the Group of the corresponding figures as may be provided in due course in the Group's audited or unaudited consolidated financial statements. Shareholders and potential investors are advised to read the Interim Results Announcement carefully, which is scheduled to be published on 21 August 2026 in accordance with the requirements of the Listing Rules.

Shareholders and potential investors are advised not to place any reliance on the information disclosed herein but to exercise due caution when dealing in the securities of the Company. When in doubt, Shareholders and potential investors are advised to seek professional advice from professional or financial advisers.

By the order of the Board
China Ever Grand Financial Leasing Group Co., Ltd.
Wong Lik Ping
Chairman and Executive Director

Hong Kong, 11 August 2026

As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Mr. Siu Wai Bun, Mr. Tao Ke and Mr. Ng Tin Shui as Executive Directors; (2) Mr. Leung Yiu Ming David as Non-executive Director; and (3) Mr. Ng Kwok Sang, Mr. Wu Kai Tang and Ms. Lam Hoi Yan Karen as Independent Non-Executive Directors.