遠洋集團
SINO-OCEAN GROUP

INSIDE INFORMATION
INFORMATION UPDATE ON BONDS OF A SUBSIDIARY

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 9 May 2025, 30 May 2025, 12 June 2025, 19 June 2025, 10 July 2025, 18 July 2025, 28 July 2025, 1 August 2025, 14 August 2025, 26 November 2025, 4 February 2026 and 23 June 2026, respectively (the "**Announcements**") relating to the relevant information on certain bonds issued by Beijing Sino-Ocean Group Holding Limited (北京遠洋控股集團有限公司) (formerly known as Sino-Ocean Holding Group (China) Limited (遠洋控股集團(中國)有限公司), "**Sino-Ocean Holding**"), a wholly-owned subsidiary of the Company. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless otherwise defined.

The Board hereby informs the Shareholders, holders of debt securities of the Group and potential investors of the updates on the onshore bonds restructuring. As set out in the announcements on implementation results of the repurchase of "15 Sino-Ocean 03", "15 Sino-Ocean 05", "18 Sino-Ocean 01", "19 Sino-Ocean 01", "19 Sino-Ocean 02", "21 Sino-Ocean 01" and "21 Sino-Ocean 02" bonds (collectively or individually the "**Current Bonds**") respectively dated 11 August 2026 published by Sino-Ocean Holding on the website of The Shanghai Stock Exchange:

According to the "Proposal regarding the Restructuring of the Current Bonds" approved at the previous holders' meetings, the relevant repurchasing entity intends to repurchase the nine bonds/debt financing instruments (collectively or individually the "**Target Bonds**") issued by Sino-Ocean Holding by cash (hereinafter referred to as the "**Bonds Repurchase**"). The Target Bonds are detailed below:

No.	Bond code	Abbreviation of bonds	Name of bonds
1	122401	15 Sino-Ocean 03* (15遠洋03)	2015 Corporate Bonds (First Tranche) (Type 3) of Sino-Ocean Land Limited
2	122498	15 Sino-Ocean 05* (15遠洋05)	2015 Corporate Bonds (Second Tranche) (Type 2) of Sino-Ocean Land Limited
3	143666	18 Sino-Ocean 01* (18遠洋01)	2018 Corporate Bonds (First Tranche) publicly issued by Sino-Ocean Land Limited

No.	Bond code	Abbreviation of bonds	Name of bonds
4	155255	19 Sino-Ocean 01* (19遠洋01)	2019 Corporate Bonds (First Tranche) (Type 1) publicly issued by Sino-Ocean Holding Group (China) Limited
5	155256	19 Sino-Ocean 02* (19遠洋02)	2019 Corporate Bonds (First Tranche) (Type 2) publicly issued by Sino-Ocean Holding Group (China) Limited
6	188102	21 Sino-Ocean 01* (21遠洋01)	2021 Corporate Bonds (For Professional Investors) (First Tranche) publicly issued by Sino-Ocean Holding Group (China) Limited
7	188828	21 Sino-Ocean 02* (21遠洋02)	2021 Corporate Bonds (For Professional Investors) (Second Tranche) (Type 1) publicly issued by Sino-Ocean Holding Group (China) Limited
8	032200147	22 Sino-Ocean Holding PPN001* (22遠洋控股 PPN001)	2022 Debt Financing Instrument (By Placement) (First Tranche) of Sino-Ocean Holding Group (China) Limited
9	032480459	24 Sino-Ocean Holding PPN001 (Restructured)* (24遠洋控股 PPN001 (重組))	2024 Debt Financing Instrument (By Placement) (First Tranche) of Sino-Ocean Holding Group (China) Limited (Restructured)

The application period for the Bonds Repurchase is from 30 June 2026 to 27 July 2026 (trading days only), and the payment date for the repurchase funds is 11 August 2026.

The Implementation Results of the Repurchase of the Current Bonds

The allocation ratio has been determined at 26.93% (accurate to 0.01%) based on the amount of total repurchase funds proposed for the Bonds Repurchase (i.e. RMB800,000,000) and the total declared repurchase amount. The repurchase amount allocated to each declaring bondholder will then be determined according to the principle of pro rata allocation (if there is a remainder of less than one board lot, the calculation result will be rounded down to the nearest whole board lot). For registered repurchase bonds that are not successfully allocated, Sino-Ocean Holding has submitted a cancellation application to The Shanghai Stock Exchange and CSDC Shanghai Branch.

The brief results of the implementation of the repurchase of the Current Bonds are set out as follows:

Bond code	**Abbreviation of bonds**	**Declared repurchase amount (in lots)**	**Successfully allocated repurchase amount (in lots)**	**Amount of funds for repurchase (RMB)**
122401	15 Sino-Ocean 03	1,378,811	370,841	74,168,200.00
122498	15 Sino-Ocean 05	2,758,369	742,390	148,478,000.00
143666	18 Sino-Ocean 01	1,810,169	487,195	72,884,372.00
155255	19 Sino-Ocean 01	858,824	231,132	46,087,720.80
155256	19 Sino-Ocean 02	979,880	263,639	52,569,616.60
188102	21 Sino-Ocean 01	2,177,920	586,169	116,882,098.60
188828	21 Sino-Ocean 02	1,230,807	331,121	66,224,200

The bonds repurchased will be canceled. For further details regarding the implementation results of the repurchase of the Current Bonds, please refer to the announcements published by Sino-Ocean Holding on the website of The Shanghai Stock Exchange.

Further announcement(s) will be made by the Company as and when required in accordance with the relevant rules and regulations.

Shareholders, holders of debt securities of the Group and potential investors are advised (i) not to rely solely on the information contained in this announcement and (ii) to exercise caution when dealing in the securities of the Company. When in doubt, Shareholders, holders of debt securities of the Group and potential investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sino-Ocean Group Holding Limited
CHAN Ka Man
Company Secretary

Hong Kong, 11 August 2026

As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. YU Zhiqiang, Mr. ZHANG Zhongdang, Ms. SUN Jianxin and Ms. WANG Manling as non-executive directors; and Mr. HAN Xiaojing, Mr. LYU Hongbin, Mr. LIU Jingwei, Mr. JIANG Qi and Mr. CHEN Guogang as independent non-executive directors.

* *For identification purposes only*