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PT MERDEKA GOLD RESOURCES Tbk
(the “Company”)
(Incorporated in the Republic of Indonesia with limited liability)
(Stock Code: 6228)

OVERSEAS REGULATORY ANNOUNCEMENT

We are making this announcement pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

We filed information disclosure in relation to a material transaction constituting an affiliated transaction of: (i) the First Amendment to the Advance of Investment Agreement between Company and PT Gorontalo Sejahtera Mining; (ii) the Second Amendment to the Advance of Investment Agreement between PT Pani Bersama Tambang and PT Puncak Emas Tani Sejahtera; and (iii) the First Amendment to the Advance of Capital Increase Agreement between Company and PT Pani Bersama Tambang, each of which involves the Company and/or its controlled company(ies) (the “**Information Disclosure**”) on the website of Indonesia Stock Exchange today. For details of our filing, please refer to the attached Information Disclosure.

By order of the Board
PT Merdeka Gold Resources Tbk

Mr. Boyke Poerbaya Abidin
President Director

Mr. Suryadinata Tanu
Director

Hong Kong, 11 August 2026

As at the date of this announcement, the directors and commissioners of the Company are: (i) Mr. Boyke Poerbaya Abidin, Mr. Nicholas John Green, Mr. Barend Johannes Nicolaas Knoetze and Mr. Suryadinata Tanu as directors, (ii) Mr. Santoso Kartono, Mr. Winato Kartono and Mr. Xinyu Wang as commissioners, and (iii) Mr. Heri Sunaryadi, Dr. Jona Widhagdo Putri, Mr. Yu Gao and Mr. John Mackay McCulloch Williamson as independent commissioners.

KETERBUKAAN INFORMASI KEPADA PEMEGANG SAHAM MENGENAI TRANSAKSI MATERIAL YANG MERUPAKAN TRANSAKSI AFILIASI PT MERDEKA GOLD RESOURCES TBK ("PERSEROAN")

Keterbukaan Informasi ini disampaikan kepada para Pemegang Saham dan masyarakat sehubungan dengan transaksi yang dilakukan berdasarkan (i) Amendemen Pertama atas Perjanjian Uang Muka Investasi antara Perseroan dan PT Gorontalo Sejahtera Mining; (ii) Amendemen Kedua atas Perjanjian Uang Muka Investasi antara PT Pani Bersama Tambang dan PT Puncak Emas Tani Sejahtera; dan (iii) Amendemen Pertama atas Perjanjian Uang Muka Peningkatan Modal antara Perseroan dan PT Pani Bersama Tambang, yang masing-masing melibatkan Perseroan dan/atau Perusahaan Terkendali Perseroan (masing-masing selanjutnya disebut sebagai "**Transaksi**") dan secara bersama-sama disebut sebagai "**Transaksi-Transaksi**").

INFORMASI SEBAGAIMANA TERCANTUM DALAM KETERBUKAAN INFORMASI INI PENTING UNTUK DIBACA DAN DIPERHATIKAN OLEH PEMEGANG SAHAM PERSEROAN. JIKA ANDA MENGALAMI KESULITAN UNTUK MEMAHAMI INFORMASI SEBAGAIMANA TERCANTUM DALAM KETERBUKAAN INFORMASI INI SEBAIKNYA ANDA BERKONSULTASI DENGAN PENASIHAT HUKUM, AKUNTAN PUBLIK, PENASIHAT KEUANGAN ATAU PROFESIONAL LAINNYA.

INFORMATION DISCLOSURE TO SHAREHOLDERS REGARDING A MATERIAL TRANSACTION CONSTITUTING AN AFFILIATED TRANSACTION OF PT MERDEKA GOLD RESOURCES TBK (THE "COMPANY")

*This Information Disclosure is provided to the Shareholders and the public in connection with (i) the First Amendment to the Advance of Investment Agreement between Company and PT Gorontalo Sejahtera Mining; (ii) the Second Amendment to the Advance of Investment Agreement between PT Pani Bersama Tambang and PT Puncak Emas Tani Sejahtera; and (iii) the First Amendment to the Advance of Capital Increase Agreement between Company and PT Pani Bersama Tambang, each of which involves the Company and/or its Controlled Company(ies) (each, a "**Transaction**") and collectively, the "**Transactions**").*

INFORMATION AS STATED IN THIS INFORMATION DISCLOSURE IS IMPORTANT TO BE READ AND CONSIDERED BY THE COMPANY'S SHAREHOLDERS. IF YOU HAVE DIFFICULTIES TO UNDERSTAND THE INFORMATION AS SET FORTH IN THIS INFORMATION DISCLOSURE YOU SHOULD CONSULT WITH A LEGAL COUNSEL, A PUBLIC ACCOUNTANT, A FINANCIAL ADVISOR OR ANY OTHER PROFESSIONAL.



PT MERDEKA GOLD RESOURCES TBK

Kegiatan Usaha

Perusahaan induk atas grup usaha yang bergerak di bidang pertambangan emas dan mineral pengikutnya, pengolahan dan kegiatan usaha terkait lainnya yang terintegrasi secara vertikal.

Business Activities

The holding company of a business group engaged in gold mining and associated minerals, processing and other business activities that are vertically integrated.

Berkedudukan di Jakarta Selatan, Indonesia/ Domiciled in South Jakarta, Indonesia

Kantor Pusat/ Headquarter Office

Treasury Tower, Lantai/ Floor 67, District 8, SCBD Lot 28
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Telepon/ Telephone: +62 21 3952 5585; Faksimile/ Facsimile: +62 21 3952 5588
Surat Elektronik/ E-mail: corsec@merdekagoldresources.com
Situs Web/ Website: www.merdekagoldresources.com

Keterbukaan Informasi ini
diterbitkan di Jakarta pada tanggal 11 Agustus 2026

*This Information Disclosure
is issued in Jakarta on 11 August 2026*

DEFINISI DAN SINGKATAN	DEFINITIONS AND ABBREVIATIONS
"Afiliasi": Pihak-pihak sebagaimana dimaksud dalam UUP2SK, yaitu: - hubungan keluarga karena perkawinan sampai dengan derajat kedua, baik secara horizontal maupun vertikal, yaitu hubungan seseorang dengan: - suami atau istri; - orang tua dari suami atau istri dan suami atau istri dari anak; - kakek dan nenek dari suami atau istri dan suami atau istri dari cucu; - saudara dari suami atau istri beserta suami atau istrinya dari saudara yang bersangkutan; atau - suami atau istri dari saudara orang yang bersangkutan. - hubungan keluarga karena keturunan sampai dengan derajat kedua, baik secara horizontal maupun vertikal, yaitu hubungan seseorang dengan: - orang tua dan anak; - kakek dan nenek serta cucu; atau - saudara dari orang yang bersangkutan. - hubungan antara pihak dengan karyawan, direktur, atau komisaris dari pihak tersebut; - hubungan antara 2 (dua) atau lebih perusahaan di mana terdapat 1 (satu) atau lebih anggota direksi, pengurus, dewan komisaris, atau pengawas yang sama; - hubungan antara perusahaan dan pihak, baik langsung maupun tidak langsung, dengan cara apa pun, mengendalikan atau dikendalikan oleh perusahaan atau pihak tersebut dalam menentukan pengelolaan dan/atau kebijakan perusahaan atau pihak dimaksud; - hubungan antara 2 (dua) atau lebih perusahaan yang dikendalikan, baik langsung maupun tidak langsung, dengan cara apa pun, dalam menentukan pengelolaan dan/atau kebijakan perusahaan oleh pihak yang sama; atau - hubungan antara perusahaan dan pemegang saham utama, yaitu pihak yang secara langsung maupun tidak langsung memiliki paling kurang 20% (dua puluh persen) saham yang mempunyai hak suara dari perusahaan tersebut. "AS\$": Rujukan ke Dolar Amerika Serikat yang merupakan mata uang sah dari Amerika Serikat. "Benturan Kepentingan": Perbedaan antara kepentingan ekonomis perusahaan terbuka dengan kepentingan ekonomis pribadi anggota direksi, anggota dewan komisaris, pemegang saham utama, atau pengendali yang dapat merugikan perusahaan terbuka dimaksud.	"Affiliate": Parties referred to UUP2SK, namely: - family relationship due to marriage up to the second degree, both horizontally and vertically, namely the relationship of a person with: - husband or wife; - parents of the husband or wife and the husband or wife of the children; - grandparents of the husband or wife and the husband or wife of the grandchildren; - siblings of the husband or wife along with their respective spouse; or - the husband or wife of the sibling of the person concerned. - family relationship due to descent up to the second degree, both horizontally or vertically, namely the relationship of a person with: - parents and children; - grandparents and grandchildren; or - siblings of the person concerned. - relationship between a party and employees, directors, or commissioners of the party; - relationship between 2 (two) or more companies in which there are 1 (one) or more members of the board of directors, management, board of commissioners, or supervisors who are the same; - relationship between a company and a party, whether direct or indirect, by any means, controlling or controlled by the company or that party in determining the management and/or policies of the company or the concerned party; - relationship between 2 (two) or more companies controlled, whether direct or indirect, by any means, in determining the management and/or policies of the company by the same party; or - relationship between a company and a major shareholder, that is a party that directly or indirectly owns at least 20% (twenty percent) of the shares with voting rights of the company. "US\$": Reference to United States Dollars which is the legal currency of the United States. "Conflict of Interest": The difference between the economic interest of a public company and the personal economic interest of members of the board of directors, members of the board of commissioners, major shareholders, or controllers that may be harmful to the public company concerned.

"Bursa Efek Indonesia": PT Bursa Efek Indonesia.

"GSM": PT Gorontalo Sejahtera Mining, berkedudukan di Pohuwato, Gorontalo, suatu perseroan terbatas yang didirikan dan tunduk berdasarkan hukum negara Republik Indonesia.

"Menkum": Menteri Hukum Republik Indonesia, yang sebelumnya dikenal sebagai Menteri Hukum dan Hak Asasi Manusia.

"Menkumham": Menteri Hukum dan Hak Asasi Manusia Republik Indonesia.

"Otoritas Jasa Keuangan" atau "OJK": Lembaga negara yang independen, yang mempunyai fungsi, tugas, dan wewenang pengaturan, pengawasan, pemeriksaan, dan penyidikan sebagaimana dimaksud dalam Undang-Undang No. 21 Tahun 2011 tentang Otoritas Jasa Keuangan, sebagaimana diubah dengan UUP2SK.

"PBT": PT Pani Bersama Tambang, berkedudukan di Pohuwato, Gorontalo, suatu perseroan terbatas yang didirikan dan tunduk berdasarkan hukum negara Republik Indonesia.

"Pemegang Saham": Pihak-pihak yang tercatat dalam Daftar Pemegang Saham Perseroan yang diadministrasikan oleh Biro Administrasi Efek yang ditunjuk Perseroan.

"Perseroan": PT Merdeka Gold Resources Tbk, berkedudukan di Jakarta Selatan, suatu perseroan terbuka yang sahamnya tercatat pada Bursa Efek Indonesia serta memiliki *Hong Kong Depositary Receipts* melalui *Secondary Listing* yang tercatat pada *Main Board of the Stock Exchange of Hong Kong Limited*, dan didirikan serta dijalankan berdasarkan hukum negara Republik Indonesia.

"PETS": PT Puncak Emas Tani Sejahtera, berkedudukan di Pohuwato, Gorontalo, suatu perseroan terbatas yang didirikan dan tunduk berdasarkan hukum negara Republik Indonesia.

"Perusahaan Terkendali": Suatu perusahaan yang dikendalikan baik secara langsung maupun tidak langsung oleh perusahaan terbuka.

"POJK 17/2020": Peraturan OJK No. 17/POJK.04/2020, ditetapkan tanggal 20 April 2020 tentang Transaksi Material dan Perubahan Kegiatan Usaha.

"POJK 42/2020": Peraturan OJK No. 42/POJK.04/2020, ditetapkan tanggal 1 Juli 2020 tentang Transaksi Afiliasi dan Transaksi Benturan Kepentingan.

"Rupiah" atau "Rp": Rujukan ke Rupiah yang merupakan mata uang yang sah dari negara Republik Indonesia.

"Transaksi Afiliasi": Setiap aktivitas dan/atau transaksi yang dilakukan oleh perusahaan terbuka atau perusahaan terkendali dengan Afiliasi dari perusahaan terbuka atau Afiliasi dari anggota direksi, anggota dewan komisaris, pemegang saham utama, atau pengendali, termasuk setiap aktivitas dan/atau transaksi yang

"Indonesia Stock Exchange": PT Bursa Efek Indonesia.

"GSM": PT Gorontalo Sejahtera Mining, domiciled in Pohuwato, Gorontalo, a limited liability company duly organized and existing under the laws of the Republic of Indonesia.

"MOL": Minister of Law of the Republic of Indonesia, previously known as Minister of Law and Human Rights of the Republic of Indonesia.

"MOLHR": Minister of Law and Human Rights of the Republic of Indonesia.

"Financial Services Authority" or "OJK": An independent state institution, which has the functions, duties, and authorities to regulate, supervise, examine, and investigate as referred to in Law No. 21 of 2011 on the Financial Services Authority, as amended by UUP2SK.

"PBT": PT Pani Bersama Tambang, domiciled in Pohuwato, Gorontalo, a limited liability company duly organized and existing under the laws of the Republic of Indonesia.

"Shareholders": Parties who are registered in the Shareholders Register of the Company which is administered by the Securities Administration Bureau appointed by the Company.

"Company": PT Merdeka Gold Resources Tbk, domiciled in South Jakarta, is a publicly listed company whose shares are listed on the Indonesia Stock Exchange and which has Hong Kong Depositary Receipts through a Secondary Listing on the Main Board of the Stock Exchange of Hong Kong Limited, which is established and operated under the laws of the Republic of Indonesia.

"PETS": PT Puncak Emas Tani Sejahtera, domiciled in Pohuwato, Gorontalo, a limited liability company duly organized and existing under the laws of the Republic of Indonesia.

"Controlled Company": A company that is controlled either directly or indirectly by public company.

"POJK 17/2020": OJK Regulation No. 17/POJK.04/2020, enacted on 20 April 2020 regarding Material Transaction and Changes in Business Activities.

"POJK 42/2020": OJK Regulation No. 42/POJK.04/2020, enacted on 1 July 2020 regarding Affiliated Transaction and Conflict of Interest Transaction.

"Rupiah" or "Rp" or "IDR": Reference to Rupiah which is the legal currency of the Republic of Indonesia.

"Affiliated Transaction": Any activity and/or transaction conducted by a public company or a controlled company with an Affiliate of a public company or an Affiliate of a member of the board of directors, a member of the board of commissioners, the major shareholders, or the controller, including any activity and/or transaction

dilakukan oleh perusahaan terbuka atau perusahaan terkendali untuk kepentingan Afiliasi dari perusahaan terbuka atau Afiliasi dari anggota direksi, anggota dewan komisaris, pemegang saham utama, atau pengendali.

“Transaksi Benturan Kepentingan”: Transaksi yang dilakukan oleh perusahaan terbuka atau perusahaan terkendali dengan setiap pihak, baik dengan Afiliasi maupun pihak selain Afiliasi yang mengandung Benturan Kepentingan.

“Transaksi Material”: Setiap transaksi yang dilakukan oleh perusahaan terbuka atau perusahaan terkendali yang memenuhi batasan nilai sebagaimana diatur dalam POJK 17/2020.

“UUP2SK”: Undang-Undang No. 4 Tahun 2023 tertanggal 12 Januari 2023 tentang Pengembangan dan Penguatan Sektor Keuangan, Lembaran Negara Republik Indonesia No. 4 Tahun 2023, beserta perubahannya.

conducted by a public company or controlled company for the benefit of an Affiliate of a public company or an Affiliate of a member of the board of directors, member of the board of commissioners, major shareholders or the controller.

“Conflict of Interest Transaction”: Transaction that is carried out by public company or controlled company with any party, whether an Affiliate or party other than an Affiliate that contain a Conflict of Interest.

“Material Transaction”: Any transaction conducted by a public company or a controlled company that fulfills the value limit as stipulated in POJK 17/2020.

“UUP2SK”: Law No. 4 of 2023 dated 12 January 2023 on Financial Sector Development and Strengthening, State Gazette of the Republic of Indonesia No. 4 of 2023, along with its amendment.

PENDAHULUAN	INTRODUCTION
Dalam rangka memenuhi ketentuan POJK 17/2020, Direksi Perseroan menyampaikan Keterbukaan Informasi ini kepada para Pemegang Saham Perseroan untuk menginformasikan bahwa pada tanggal 7 Agustus 2026, Transaksi-Transaksi telah dilakukan dan berlaku efektif, dengan rincian sebagaimana diuraikan dalam ringkasan Transaksi di bawah ini. Transaksi-Transaksi tersebut merupakan Transaksi Material dengan nilai Transaksi yang tidak melebihi 50% (lima puluh persen) dari nilai ekuitas Perseroan. Oleh karena itu, sesuai dengan Pasal 6 ayat (1) huruf d angka 1 POJK 17/2020, Transaksi-Transaksi tersebut tidak memerlukan persetujuan Rapat Umum Pemegang Saham. Selain itu, sesuai dengan Pasal 11 huruf a POJK 17/2020, Transaksi-Transaksi tersebut tidak wajib menggunakan penilai sebagaimana dimaksud dalam Pasal 6 ayat (1) huruf a POJK 17/2020 karena dilakukan dengan atau antara Perusahaan Terkendali yang sahamnya dimiliki paling sedikit 99% (sembilan puluh sembilan persen) oleh Perseroan. Selain merupakan Transaksi Material, Transaksi-Transaksi tersebut juga merupakan Transaksi Afiliasi sebagaimana dimaksud dalam POJK 42/2020. Sesuai dengan ketentuan Pasal 10 POJK 17/2020, Perseroan telah melaksanakan prosedur yang memadai untuk memastikan bahwa Transaksi-Transaksi telah dilaksanakan sesuai dengan praktik bisnis yang berlaku umum. Selanjutnya, sesuai dengan ketentuan Pasal 6 ayat (3) huruf a POJK 17/2020, Perseroan wajib mengumumkan Keterbukaan Informasi kepada masyarakat paling lambat 2 (dua) hari kerja setelah tanggal Transaksi.	<i>In order to comply with the provisions of POJK 17/2020, the Board of Directors of the Company hereby discloses this Information Disclosure to the Shareholders of the Company to inform that on 7 August 2026, the Transactions have been entered into and become effective, the details of which are set out in the Transaction summary below.</i> <i>These Transactions are Material Transaction with the value of the Transaction does not exceed 50% (fifty percent) of the Company's equity value. Therefore, pursuant to Article 6 paragraph (1) letter d number 1 POJK 17/2020, the Transactions do not require the approval of the General Meeting of Shareholders. Furthermore, in accordance with Article 11 letter a POJK 17/2020, the Transactions are not required to use an appraiser as referred to in Article 6 paragraph (1) letter a POJK 17/2020 considering it is carried out with or among Controlled Company whose shares are owned at least 99% (ninety-nine percent) by the Company.</i> <i>In addition, the Transactions are also Affiliated Transactions as referred to in POJK 42/2020. In relation to Article 10 POJK 17/2020, the Company has carried out adequate procedure to ensure that the Transactions are conducted in accordance with generally accepted business practices.</i> <i>Furthermore, pursuant to the provision of Article 6 paragraph (3) letter a POJK 17/2020, the Company is required to announce the Information Disclosure to the public no later than 2 (two) working days after the date of the Transaction.</i>

URAIAN MENGENAI TRANSAKSI	DESCRIPTION OF THE TRANSACTION
A. <u>Keterangan Mengenai Pihak-Pihak Yang Melakukan Transaksi</u>	A. <u>Information Regarding the Parties Conducting the Transaction</u>
1. Perseroan Perseroan didirikan dengan nama PT Pani Bersama Jaya berdasarkan Akta Pendirian Perseroan Terbatas No. 87 tertanggal 20 November 2015, yang dibuat di hadapan Humberg Lie, S.H., S.E., M.Kn., Notaris di Jakarta Utara, yang telah memperoleh pengesahan dari Menkumham berdasarkan Keputusan tentang Pengesahan Pendirian Badan Hukum Perseroan Terbatas No. AHU-2467705.AH.01.01.TAHUN 2015 tertanggal 20 November 2015, serta telah diumumkan dalam Berita Negara Republik Indonesia No. 048 dan Tambahan Berita Negara Republik Indonesia No. 015809, keduanya tertanggal 17 Juni 2025. Anggaran Dasar Perseroan telah mengalami beberapa kali perubahan sebagaimana diubah terakhir kali berdasarkan Akta Pernyataan Keputusan Rapat Perubahan Anggaran Dasar Perseroan No. 78 tertanggal 12 Mei 2026, yang dibuat di hadapan Jose Dima Satria, S.H., M.Kn., Notaris di Kota Administrasi Jakarta Selatan, yang telah diberitahukan kepada Menkum berdasarkan Penerimaan Pemberitahuan Perubahan Anggaran Dasar No. AHU-AH.01.03-0137498 tertanggal 12 Mei 2026 ("Akta 78/2026"). Berdasarkan Pasal 3 Anggaran Dasar Perseroan, maksud dan tujuan Perseroan adalah untuk berusaha dalam bidang aktivitas perusahaan <i>holding</i> dan aktivitas konsultasi manajemen lainnya. Untuk mencapai maksud dan tujuan tersebut di atas, Perseroan dapat melakukan kegiatan usaha utama sebagai berikut: - aktivitas perusahaan <i>holding</i>, termasuk kepemilikan dan/atau penguasaan grup anak perusahaannya; dan - aktivitas konsultasi manajemen lainnya, di mana kegiatan utamanya (sebagaimana relevan) adalah memberikan bantuan nasihat, bimbingan dan operasional usaha dan permasalahan organisasi dan manajemen lainnya, seperti perencanaan strategi dan organisasi, keputusan berkaitan dengan keuangan, tujuan dan kebijakan pemasaran, perencanaan, praktik dan kebijakan sumber daya manusia, perencanaan penjadwalan dan pengontrolan produksi. Untuk mencapai maksud dan tujuan serta untuk menunjang kegiatan usaha utama Perseroan tersebut di atas, Perseroan dapat melaksanakan kegiatan usaha penunjang, sebagai berikut: - jasa yang diberikan sebagai penasihat (<i>counsellors</i>) dan perunding (<i>negotiators</i>) dalam merancang merger dan akuisisi perusahaan; dan	1. Company <i>The Company was established under the name PT Pani Bersama Jaya based on Deed of Establishment of the Limited Liability Company No. 87 dated 20 November 2015, made before Humberg Lie, S.H., S.E., M.Kn., Notary in North Jakarta, which has been ratified by the MOLHR based on Decree on Ratification of Legal Entity Incorporation of Limited Company No. AHU-2467705.AH.01.01.TAHUN 2015 dated 20 November 2015, and has been announced in the State Gazette of the Republic of Indonesia No. 048 and Supplement of State Gazette of the Republic of Indonesia No. 015809, both dated on 17 June 2025.</i> <i>The Company's Articles of Association have been amended several times as lastly amended by Deed of Statement of Meeting Resolutions on the Amendment of Articles of Association of the Company No. 78 dated 12 May 2026, made before Jose Dima Satria, S.H., M.Kn., Notary in the Administrative City of South Jakarta, which has been notified to the MOL based on Receipt of Notification of Amendment to the Articles of Association No. AHU-AH.01.03-0137498 dated 12 May 2026 ("Deed 78/2026").</i> <i>Based on Article 3 of the Company's Article of Association, the Company's purpose and objective are to undertake business in holding company activities and other management consultations.</i> <i>To achieve the abovementioned purpose and objective, the Company may carry out the following main business activities:</i> <i>holding company activities, including ownership and/or control of its subsidiary group; and</i> <i>other management consultancy activities, with its main activities (as relevant) of providing assistance of advice, guidance and business operation and other organizational and management issues, such as strategic and organizational planning, decisions related to finance, marketing objectives and policies, planning, practices and policies in human resources, planning of production schedule and control.</i> <i>To achieve the purposes and objectives and to support the Company's main business activities specified above, the Company may carry out the following supporting business activities:</i> <i>services provided as counsellors and negotiators in designing company merger and acquisition; and</i>

b. menyediakan jasa mencakup bantuan nasihat, bimbingan dan operasional usaha dan permasalahan organisasi dan manajemen lainnya, seperti perencanaan strategi dan organisasi; keputusan berkaitan dengan keuangan; tujuan dan kebijakan pemasaran; perencanaan, praktik dan kebijakan sumber daya manusia; perencanaan penjadwalan dan pengontrolan produksi, mencakup bantuan nasihat, bimbingan dan operasional berbagai fungsi manajemen, konsultasi manajemen olah agronomis dan agrikultural ekonomis pada bidang pertanian dan sejenisnya, rancangan dari metode dan prosedur akuntansi, program akuntansi biaya, prosedur pengawasan anggaran belanja, pemberian nasihat dan bantuan untuk usaha dan pelayanan masyarakat dalam perencanaan, pengorganisasian, efisiensi dan pengawasan, informasi manajemen, dan lain-lain. Termasuk jasa pelayanan studi investasi infrastruktur.

b. providing services including assistance of advice, guidance, and business operation and other organizational and management issues, such as strategic and organizational planning; decisions related to finance; marketing objectives and policies; planning, practices and policies in human resources; planning of production schedule and control, including in advice, guidance and operation of various management functions, management consultation by agronomists and agricultural economists in agriculture and similar fields, design of accounting method and procedure, cost accounting program, budget monitoring procedure, providing funding, providing advice and assistance for business and public services in planning, organizing, efficiency and supervision, management information, etc. Including services in infrastructure investment study.

Struktur Permodalan dan Susunan Pemegang Saham Perseroan

Berdasarkan Akta 78/2026, serta Daftar Pemegang Saham Perseroan per 31 Juli 2026 yang dikeluarkan oleh PT Datindo Entrycom sebagai Biro Administrasi Efek Perseroan, struktur permodalan dan susunan pemegang saham Perseroan adalah sebagai berikut:

Capital Structure and Shareholders' Composition of the Company

Based on Deed 78/2026 as well as the Shareholders Register of the Company dated 31 July 2026 issued by PT Datindo Entrycom as Share Registrar of the Company, the capital structure and shareholders' composition of the Company are as follows:

No.	Keterangan/ Description	Nilai Nominal Rp150 per saham/ Nominal Value of IDR150 per share		
		Jumlah Saham/ Number of Shares	Nilai Nominal (Rp)/ Nominal Value (IDR)	%
A.	Modal Dasar/ Authorized Capital	20,005,839,840	3,000,875,976,000	
B.	Modal Ditempatkan dan Disetor Penuh/ Issued and Fully Paid-up Capital			
1.	PT Merdeka Copper Gold Tbk	9,370,787,065	1,405,618,059,750	63.61
2.	JPMCB-DR FBO HDR Holder*	925,617,000	138,842,550,000	6.28
3.	Winato Kartono	531,523,517	79,728,527,550	3.61
4.	Santoso Kartono	185,041,495	27,756,224,250	1.26
5.	Xinyu Wang	1,470,300	220,545,000	0.01
6.	Nicholas John Green	300,000	45,000,000	0.00
7.	Masyarakat (masing-masing di bawah 5%/ Public (respectively under 5%))	3,716,626,683	557,494,002,450	25.23
Jumlah Modal Ditempatkan dan Disetor Penuh/ Total of Issued and Fully Paid-up Capital		14,731,366,060	2,209,704,909,000	100.00
C.	Saham dalam Portepel/ Unissued Shares	5,274,473,780	791,171,067,000	-

Catatan/ Note:

*JPMCB-DR FBO HDR Holder adalah nama akun rekening milik JPMorgan Chase Bank, N.A./ JPMCB-DR FBO HDR Holder is the name of an account owned by JPMorgan Chase Bank, N.A.

Susunan Direksi dan Dewan Komisaris Perseroan

Berdasarkan Akta Pernyataan Keputusan Rapat Perseroan No. 79 tertanggal 12 Mei 2026, yang dibuat di hadapan Jose Dima Satria, S.H., M.Kn., Notaris di Kota Administrasi Jakarta Selatan, yang telah diberitahukan kepada Menkum berdasarkan Penerimaan Pemberitahuan Perubahan Data Perseroan No. AHU-AH.01.09-0276174 tertanggal 19

Composition of the Board of Directors and Board of Commissioners of the Company

Based on Deed of Statement of Meeting Resolutions of the Company No. 79 dated 12 May 2026, made before Jose Dima Satria S.H., M.Kn., Notary in the Administrative City of South Jakarta, which has been notified to the MOL based on Receipt of Notification of Change to Company Data No. AHU-AH.01.09-0276174 dated 19 May 2026, the composition of

Mei 2026, susunan Direksi dan Dewan Komisaris Perseroan adalah sebagai berikut:

Dewan Komisaris/ Board of Commissioners

Presiden Komisaris/ *President Commissioner*
Komisaris/ *Commissioner*
Komisaris/ *Commissioner*
Komisaris Independen/ *Independent Commissioner*
Komisaris Independen/ *Independent Commissioner*
Komisaris Independen/ *Independent Commissioner*
Komisaris Independen/ *Independent Commissioner*

Company's Board of Directors and Board of Commissioners are as follows:

: Santoso Kartono
: Xinyu Wang
: Winato Kartono
: Heri Sunaryadi
: Yu Gao
: John Mackay McCulloch Williamson
: Jona Widhagdo Putri

Direksi/ Board of Directors

Presiden Direktur/ *President Director*
Direktur/ *Director*
Direktur/ *Director*
Direktur/ *Director*

: Boyke Poerbaya Abidin
: Nicholas John Green
: Barend Johannes Nicolaas Knoetze
: Suryadinata Tanu

2. GSM

GSM didirikan dengan nama PT Newcrest Nusa Sulawesi berdasarkan Akta Anggaran Dasar GSM (dahulu PT Newcrest Nusa Sulawesi) No. 82 tertanggal 28 Juli 1994, yang dibuat di hadapan Siti Safariyah, S.H., C.N., selaku pengganti dari B.R.Ay. Mahyastoeti Notonagoro, S.H., Notaris di Jakarta, yang telah memperoleh pengesahan dari Menteri Kehakiman Republik Indonesia berdasarkan Keputusan No. C2-12.169 HT.01.01-Th.94 tertanggal 12 Agustus 1994.

GSM beralamat terdaftar di Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia.

Nomor Telepon/ *Phone Number* : +62 21 39525588 5014
Faksimile/ *Facsimile* : +62 21 39525588
Surat Elektronik/ *E-mail* : corsec@merdekagoldresources.com

Anggaran Dasar GSM telah mengalami beberapa kali perubahan, sebagaimana diubah terakhir kali berdasarkan Akta Pernyataan Keputusan Sirkuler Sebagai Pengganti Rapat Umum Pemegang Saham Tahunan 2026 GSM No. 56 tertanggal 24 Juni 2026, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah mendapat persetujuan dari Menkum berdasarkan Keputusan No. AHU-0042504.AH.01.02.TAHUN 2026, serta telah diberitahukan kepada Menkum berdasarkan Penerimaan Pemberitahuan Perubahan Data Perseroan No. AHU-AH.01.09-0355573, keduanya tertanggal 29 Juni 2026 ("Akta 56/2026").

Berdasarkan Pasal 3 Anggaran Dasar GSM, maksud dan tujuan GSM ialah berusaha dalam bidang Pertambangan Emas dan Perak.

Untuk mencapai maksud dan tujuan tersebut di atas, GSM dapat melaksanakan kegiatan usaha sebagai berikut: Pertambangan Emas dan Perak (KBLI 07221), yaitu kelompok ini mencakup kegiatan pertambangan, pembersihan, dan pemisahan bijih emas dan perak.

2. GSM

GSM was established under the name PT Newcrest Nusa Sulawesi based on Deed of Articles of Association of GSM (formerly PT Newcrest Nusa Sulawesi) No. 82 dated 28 July 1994, made before Siti Safariyah, S.H. C.N., as the substitute of B.R.Ay Mahyastoeti Notonagoro, S.H., Notary in Jakarta, which has been ratified by the Minister of Justice of the Republic of Indonesia based on Decree No. C2-12.169 HT.01.01-Th.94 dated 12 August 1994.

GSM has its registered address Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia.

GSM's Articles of Association have been amended several times, as lastly amended by the Deed of Statement of Circular Resolution in Lieu of the 2026 Annual General Meeting of Shareholders of GSM No. 56 dated 24 June 2026, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been approved by the MOL based on Decree No. AHU-0042504.AH.01.02.TAHUN 2026, and has been notified to the MOL based on Receipt of Notification of Change to Company Data No. AHU-AH.01.09-0355573, both dated 29 June 2026 ("Deed 56/2026").

Based on Article 3 of the Articles of Association of GSM, the purpose and objective of GSM is to engage in Gold and Silver Mining.

To achieve the abovementioned purpose and objective, GSM may conduct the following business activities: Gold and Silver Mining (KBLI 07221), namely this group includes the activities of mining, cleaning, and separation of gold and silver ores.

Struktur Permodalan dan Susunan Pemegang Saham GSM

Berdasarkan Akta Pernyataan Keputusan Sirkuler Pengganti Rapat Umum Pemegang Saham Luar Biasa GSM No. 23 tertanggal 2 Maret 2023, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah mendapat persetujuan dari Menkumham berdasarkan Keputusan No. AHU-0013538.AH.01.02.TAHUN 2023 serta telah diberitahukan kepada Menkumham berdasarkan Penerimaan Pemberitahuan Perubahan Anggaran Dasar No. AHU-AH.01.03-0033981, keduanya tertanggal 2 Maret 2023, dan Akta Pernyataan Keputusan Sirkuler Pemegang Saham sebagai Pengganti Rapat Umum Pemegang Saham Luar Biasa GSM No. 19 tertanggal 8 Juni 2023, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah diberitahukan kepada Menkumham berdasarkan Penerimaan Pemberitahuan Perubahan Anggaran Dasar No. AHU-AH.01.03-0073642 tertanggal 8 Juni 2023, *juncto* Akta Pernyataan Keputusan Sirkuler Para Pemegang Saham sebagai Pengganti dari Rapat Umum Pemegang Saham Luar Biasa GSM No. 37 tertanggal 18 Juli 2025, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang di antaranya, telah diberitahukan kepada Menkumham berdasarkan Penerimaan Pemberitahuan Perubahan Data Perseroan No. AHU-AH.01.09-0313380 tertanggal 18 Juli 2025, struktur permodalan dan susunan pemegang saham GSM adalah sebagai berikut:

No.	Keterangan/ Description	Nilai Nominal Rp2.167 per saham/ Nominal Value of IDR2,167 per share		
		Jumlah Saham/ Number of Shares	Nilai Nominal (Rp)/ Nominal Value (IDR)	%
A.	Modal Dasar/ Authorized Capital	1,000,000,000	2,167,000,000,000	
B.	Modal Ditempatkan dan Disetor Penuh/ Issued and Fully Paid-up Capital			
1.	Perseroan/ the Company	773,373,864	1,675,901,163,288	99.99
2.	PT Merdeka Copper Gold Tbk	1	2,167	0.01
Jumlah Modal Ditempatkan dan Disetor Penuh/ Total of Issued and Fully Paid-up Capital		773,373,865	1,675,901,165,455	100.00
C.	Saham dalam Portepel/ Unissued Shares	226,626,135	491,098,834,545	-

Susunan Direksi dan Dewan Komisaris GSM

Berdasarkan Akta 56/2026, susunan Direksi dan Dewan Komisaris GSM adalah sebagai berikut:

Dewan Komisaris/ Board of Commissioners

Komisaris Utama/ President Commissioner
Komisaris/ Commissioner

: Adi Adriansyah Sjoekri
: Edi Permadi

Direksi/ Board of Directors

Direktur Utama/ President Director
Direktur/ Director

: Boyke Poerbaya Abidin
: Cahyono Seto

3. PETS

PETS didirikan berdasarkan Akta Pendirian Perseroan Terbatas PETS No. 45 tertanggal 10 Februari 2014, yang dibuat di hadapan Humbert Lie,

3. PETS

PETS was established pursuant to the Deed of Establishment of Limited Liability Company of PETS No. 45 dated 10 February 2014, made before Humbert

Capital Structure and Shareholders' Composition of GSM

Based on Deed of Statement of Circular Resolutions in Lieu of Extraordinary General Meeting of Shareholders of GSM No. 23 dated 2 March 2023, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been approved by the MOLHR based on Decree No. AHU-0013538.AH.01.02.TAHUN 2023 and has been notified to the MOLHR based on Receipt of Notification of Amendment to the Articles of Association No. AHU-AH.01.03-0033981, both dated 2 March 2023, and Deed of Statement of Shareholders' Circular Resolutions in Lieu of Extraordinary General Meeting of Shareholders of GSM No. 19 dated 8 June 2023, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been notified to the MOLHR based on Receipt of Notification of Amendment to the Articles of Association No. AHU-AH.01.03-0073642 dated 8 June 2023, juncto Deed of Statement of Shareholders' Circular Resolutions in Lieu of Extraordinary General Meeting of Shareholders of GSM No. 37 dated 18 July 2025, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which amongst other, has been notified to the MOL based on Receipt of Notification of Change to Company Data No. AHU-AH.01.09-0313380 dated 18 July 2025, the capital structure and shareholders' composition of GSM are as follows:

S.H., S.E., M.Kn., Notaris di Jakarta Utara, yang telah memperoleh pengesahan dari Menkumham berdasarkan Keputusan tentang Pengesahan Pendirian Badan Hukum Perseroan Terbatas No. AHU-10.01534.PENDIRIAN-PT.2014 tertanggal 11 Februari 2014.

PETS beralamat terdaftar di Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia.

Nomor Telepon/ Phone Number : +62 21 39525588 5011
Faksimile/ Facsimile : +62 21 39525588
Surat Elektronik/ E-mail : corsec@merdekagoldresources.com

Anggaran Dasar PETS telah mengalami beberapa kali perubahan, sebagaimana diubah terakhir kali berdasarkan Akta Pernyataan Keputusan Sirkuler Sebagai Pengganti Rapat Umum Pemegang Saham Tahunan 2026 PETS No. 73 tertanggal 29 Juni 2026, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang di antaranya, telah mendapat persetujuan dari Menkum berdasarkan Keputusan tentang Persetujuan Perubahan Anggaran Dasar Perseroan Terbatas No. AHU-0042708.AH.01.02.TAHUN 2026 tertanggal 29 Juni 2026.

Berdasarkan Pasal 3 Anggaran Dasar PETS, maksud dan tujuan PETS ialah berusaha dalam bidang Pertambangan Emas dan Perak.

Untuk mencapai maksud dan tujuan tersebut di atas, PETS dapat melaksanakan kegiatan usaha sebagai berikut: Pertambangan Emas dan Perak (KBLI 07221), yaitu kelompok ini mencakup kegiatan pertambangan, pembersihan, dan pemisahan bijih emas dan perak.

Struktur Permodalan dan Susunan Pemegang Saham PETS

Berdasarkan Akta Pernyataan Keputusan Sirkuler Pengganti Rapat Umum Pemegang Saham Luar Biasa PETS No. 47 tertanggal 18 Maret 2025, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah mendapat persetujuan dari Menkum berdasarkan Keputusan tentang Persetujuan Perubahan Anggaran Dasar Perseroan No. AHU-0019633.AH.01.02.TAHUN 2025 serta telah diberitahukan kepada Menkum berdasarkan Penerimaan Pemberitahuan Perubahan Anggaran Dasar No. AHU-AH.01.03-0083251, keduanya tertanggal 18 Maret 2025 *juncto* Akta Pernyataan Keputusan Sirkuler Pengganti Rapat Umum Pemegang Saham Luar Biasa PETS No. 28 tertanggal 21 Mei 2026, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah diberitahukan kepada Menkum berdasarkan Penerimaan Pemberitahuan Perubahan Anggaran Dasar No. AHU-AH.01.03-0150206 tertanggal 26 Mei

Lie, S.H., S.E., M.Kn., Notary in North Jakarta, which has been ratified by the MOLHR based on Decree on Ratification of Legal Entity Incorporation of Limited Company No. AHU-10.01534.PENDIRIAN-PT.2014 dated 11 February 2014.

PETS has its registered address at Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia.

PETS' Articles of Association have been amended several times, as lastly amended by the Deed of Statement of Circular Resolutions in Lieu of 2026 Annual General Meeting of Shareholders of PETS No. 73 dated 29 June 2026, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which amongst other, has been approved by the MOL based on Decree concerning the Approval of Amendments to the Articles of Association of a Limited Liability Company No. AHU-0042708.AH.01.02.TAHUN 2026 dated 29 June 2026.

Based on Article 3 of the Articles of Association of PETS, the purpose and objective of PETS is to engage in Gold and Silver Mining.

To achieve the abovementioned purpose and objective, PETS may conduct the following business activities: Gold and Silver Mining (KBLI 07221), namely this group includes the activities of mining, cleaning, and separation of gold and silver ores.

Capital Structure and Shareholders' Composition of PETS

*Based on Deed of Statement of Circular Resolutions in Lieu of Extraordinary General Meeting of Shareholders of PETS No. 47 dated 18 March 2025, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been approved by the MOL based on Decree concerning the Approval of Amendments to the Articles of Association of a Limited Liability Company No. AHU-0019633.AH.01.02.TAHUN 2025 and has been notified to the MOL based on Receipt of Notification of Amendment to the Articles of Association No. AHU-AH.01.03-0083251, both dated 18 March 2025 *juncto* Deed of Statement of Circular Resolutions in Lieu of Extraordinary General Meeting of Shareholders of PETS No. 28 dated 21 May 2026, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been notified to the MOL based on Receipt of Notification of Amendment to the Articles of Association No. AHU-AH.01.03-0150206 dated 26 May 2026, the capital structure and shareholders'*

2026, struktur permodalan dan susunan pemegang saham PETS adalah sebagai berikut:

composition of PETS are as follows:

No.	Keterangan/ <i>Description</i>	Nilai Nominal Rp1.000.000 per saham/ <i>Nominal Value of IDR1,000,000 per share</i>		
		Jumlah Saham/ <i>Number of Shares</i>	Nilai Nominal (Rp)/ <i>Nominal Value (IDR)</i>	%
A.	Modal Dasar/ <i>Authorized Capital</i>	600,000	600,000,000,000	
B.	Modal Ditempatkan dan Disetor Penuh/ <i>Issued and Fully Paid-up Capital</i>			
1.	PBT	427,305	427,305,000,000	99.88312
2.	PT Puncak Emas Gorontalo	499	499,000,000	0.11664
3.	Perseroan/ <i>the Company</i>	1	1,000,000	0.00023
Jumlah Modal Ditempatkan dan Disetor Penuh/ <i>Total of Issued and Fully Paid-up Capital</i>		427,805	427,805,000,000	100.00
C.	Saham dalam Portepel/ <i>Unissued Shares</i>	172,195	172,195,000,000	-

Susunan Direksi dan Dewan Komisaris PETS

Composition of the Board of Directors and Board of Commissioners of PETS

Berdasarkan Akta Pernyataan Keputusan Sirkuler Pengganti Rapat Umum Pemegang Saham Luar Biasa PETS No. 3 tertanggal 1 November 2024, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah diberitahukan kepada Menkumham berdasarkan Penerimaan Pemberitahuan Perubahan Data Perseroan No. AHU-AH.01.09-0270609 tertanggal 1 November 2024, susunan Direksi dan Dewan Komisaris PETS adalah sebagai berikut:

Based on Deed of Statement of Circular Resolutions in Lieu of Extraordinary General Meeting of Shareholders of PETS No. 3 dated 1 November 2024, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been notified to the MOLHR based on Receipt of Notification of Change to Company Data No. AHU-AH.01.09-0270609 dated 1 November 2024, the composition of the Board of Directors and Board of Commissioners of PETS are as follows:

Dewan Komisaris/ Board of Commissioners

Komisaris/ *Commissioner*
Komisaris/ *Commissioner*
Komisaris/ *Commissioner*

: Adi Adriansyah Sjoekri
: Syamsul Bahri Ilyas
: Idris Kadji

Direksi/ Board of Directors

Direktur Utama/ *President Director*
Direktur/ *Director*
Direktur/ *Director*

: Boyke Poerbaya Abidin
: Cahyono Seto
: Abdulaziz Fusen Akib

4. PBT

PBT didirikan berdasarkan Akta Pendirian Perseroan Terbatas PBT No. 88 tertanggal 20 November 2015, yang dibuat di hadapan Humberg Lie, S.H., S.E., M.Kn., Notaris di Jakarta Utara, yang telah memperoleh pengesahan dari Menkumham berdasarkan Keputusan tentang Pengesahan Pendirian Badan Hukum Perseroan Terbatas No. AHU-2467718.AH.01.01.TAHUN 2015 tertanggal 20 November 2015.

4. PBT

PBT was established pursuant to the Deed of Establishment of Limited Liability Company of PBT No. 88 dated 20 November 2015, made before Humberg Lie, S.H., S.E., M.Kn., Notary in North Jakarta, which has been ratified by the MOLHR based on Decree on Ratification of Legal Entity Incorporation of Limited Company No. AHU-2467718.AH.01.01.TAHUN 2015 dated 20 November 2015.

PBT beralamat terdaftar di Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia.

PBT has its registered address at Jalan Trans Sulawesi – Akses Bypass Road KM 0, Pani Gold Project, Teratai, Marisa, Pohuwato, Gorontalo, Indonesia.

Nomor Telepon/ *Phone Number* : +62 21 39525588 5012
Faksimile/ *Facsimile* : +62 21 39525588
Surat Elektronik/ *E-mail* : corsec@merdekagoldresources.com

Anggaran Dasar PBT telah mengalami beberapa kali perubahan, sebagaimana diubah terakhir kali berdasarkan Akta Pernyataan Keputusan Sirkuler Sebagai Pengganti Rapat Umum Pemegang Saham Tahunan 2026 PBT No. 61 tertanggal 26 Juni 2026,

PBT's Articles of Association have been amended several times, as lastly amended by the Deed of Statement of Circular Resolution in Lieu of the 2026 Annual General Meeting of Shareholders of PBT No. 61 dated 26 June 2026, made before Darmawan Tjoa,

yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang di antaranya, telah mendapat persetujuan dari Menkum berdasarkan Keputusan tentang Persetujuan Perubahan Anggaran Dasar Perseroan Terbatas No. AHU-0044628.AH.01.02.TAHUN 2026 tertanggal 1 Juli 2026.

Berdasarkan Pasal 3 Anggaran Dasar PBT, maksud dan tujuan PBT ialah bergerak dalam bidang Industri Logam Dasar Mulia.

Untuk mencapai maksud dan tujuan tersebut di atas, PBT dapat melaksanakan kegiatan usaha sebagai berikut: Industri Logam Dasar Mulia (KBLI 24201), yaitu kelompok ini mencakup pembuatan, pemurnian, peleburan, serta pepaduan dan penuangan logam mulia dalam bentuk dasar (*ingot, billet, slab, batang, pellet, block, sheet, pig*, paduan, dan bubuk), seperti *ingot* perak, *ingot* emas, dan *pellet* platina.

Struktur Permodalan dan Susunan Pemegang Saham PBT

Berdasarkan Akta Pernyataan Keputusan Sirkuler Para Pemegang Saham sebagai Pengganti dari Rapat Umum Pemegang Saham Luar Biasa PBT No. 40 tertanggal 19 Desember 2025, yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah mendapat persetujuan dari Menkum berdasarkan Keputusan tentang Persetujuan Perubahan Anggaran Dasar Perseroan Terbatas No. AHU-0083924.AH.01.02.TAHUN 2025 serta telah diberitahukan kepada Menkum berdasarkan Penerimaan Pemberitahuan Perubahan Anggaran Dasar No. AHU-AH.01.03-0256032, keduanya tertanggal 19 Desember 2025, struktur permodalan dan susunan pemegang saham PBT adalah sebagai berikut:

No.	Keterangan/ <i>Description</i>	Nilai Nominal Rp442.000 per saham/ Nominal Value of IDR442,000 per share		
		Jumlah Saham/ Number of Shares	Nilai Nominal (Rp)/ Nominal Value (IDR)	%
A.	Modal Dasar/ <i>Authorized Capital</i>	9,000,000	3,978,000,000,000	
B.	Modal Ditempatkan dan Disetor Penuh/ <i>Issued and Fully Paid-up Capital</i>			
1.	Perseroan/ <i>the Company</i>	2,324,463	1,027,412,646,000	99.99
2.	Januarius Felix Lumban Gaol	1	442,000	0.01
Jumlah Modal Ditempatkan dan Disetor Penuh/ <i>Total Issued and Fully Paid-up Capital</i>		2,324,464	1,027,413,088,000	100.00
C.	Saham dalam Portepel/ <i>Unissued Shares</i>	6,675,536	2,950,586,912,000	-

Susunan Direksi dan Dewan Komisaris PBT

Berdasarkan Akta Pernyataan Keputusan Sirkuler Pemegang Saham Sebagai Pengganti Rapat Umum Pemegang Saham Luar Biasa PBT No. 44 tertanggal 14 Maret 2023 yang dibuat di hadapan Darmawan Tjoa, S.H., S.E., Notaris di Jakarta, yang telah diberitahukan kepada Menkumham berdasarkan

S.H., S.E., Notary in Jakarta, which amongst other, has been approved by the MOL based on Decree concerning the Approval of Amendments to the Articles of Association of a Limited Liability Company No. AHU-0044628.AH.01.02.TAHUN 2026 dated 1 July 2026.

Based on Article 3 of the Articles of Association of PBT, the purpose and objective of PBT is to engage in the Industry of Precious Basic Metal.

To achieve the abovementioned purpose and objective, PBT may conduct the following business activities: Industry of Precious Basic Metal (KBLI 24201), namely this group covers the production, refining, smelting, as well as alloying and casting of precious metals in basic forms (*ingots, billets, slabs, bars, pellets, blocks, sheets, pigs, alloys, and powder*), such as *silver ingots, gold ingots, and platinum pellets*.

Capital Structure and Shareholders' Composition of PBT

Based on Deed of Statement of Shareholders' Circular Resolutions in Lieu of Extraordinary General Meeting of Shareholders of PBT No. 40 dated 19 December 2025, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been approved by the MOL based on Decree concerning the Approval of Amendments to the Articles of Association of a Limited Liability Company No. AHU-0083924.AH.01.02.TAHUN 2025 and has been notified to the MOL based on Receipt of Notification of Amendment to the Articles of Association No. AHU-AH.01.03-0256032, both dated 19 December 2025, the capital structure and shareholders' composition of PBT are as follows:

Composition of the Board of Directors and Board of Commissioner of PBT

Based on Deed of Statement of Shareholders' Circular Resolution in Lieu of the Extraordinary General Meeting of Shareholders of PBT No. 44 dated 14 March 2023, made before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which has been notified to the MOLHR based on Receipt of Notification of Change to

Penerimaan Pemberitahuan Perubahan Data Perseroan No. AHU-AH.01.09-0100462 tertanggal 14 Maret 2023, susunan Direksi dan Dewan Komisaris PBT adalah sebagai berikut:

Company Data No. AHU-AH.01.09-0100462 dated 14 March 2023, the composition of the Board of Directors and Board of Commissioner of PBT are as follows:

Dewan Komisaris/ Board of Commissioner

Komisaris/ Commissioner

: Januarius Felix Lumban Gaol

Direksi/ Board of Directors

Direktur Utama/ President Director

: Syamsul Bahri Ilyas

Direktur/ Director

: Cahyono Seto

B. Nilai Transaksi dan Ruang Lingkup Perjanjian

B. Transaction Value and the Scope of the Agreement

Dokumen Transaksi/ Transaction Document	Rincian Transaksi/ Details of the Transaction	Estimasi Nilai Masing-Masing Transaksi terhadap Ekuitas Perseroan/ Estimated Each of Transaction Value of the Company's Equity
Amendemen Pertama atas Perjanjian Uang Muka Investasi antara Perseroan dan GSM	Pada tanggal 7 Januari 2022, Perseroan dan GSM telah menandatangani Perjanjian Uang Muka Investasi beserta Surat Pemberitahuan tertanggal 20 Desember 2022. Selanjutnya, pada tanggal 7 Agustus 2026, Perseroan dan GSM menandatangani Amendemen Pertama atas Perjanjian Uang Muka Investasi, berdasarkan amendemen tersebut para pihak sepakat untuk mengubah ketentuan mengenai jumlah maksimum uang muka investasi yang dapat diberikan kepada GSM menjadi maksimal sebesar Rp3.020.000.000.000 (tiga triliun dua puluh miliar Rupiah) (" Komitmen I "). Komitmen I akan digunakan oleh GSM untuk keperluan, termasuk namun tidak terbatas pada korporasi umum, modal kerja, dan keperluan lainnya sebagaimana dibutuhkan GSM. Penyediaan Komitmen I dilakukan secara bertahap berdasarkan surat pemberitahuan permintaan dana yang disampaikan GSM kepada Perseroan. Komitmen I akan dikonversi menjadi saham yang akan diterbitkan oleh GSM paling lambat 2 (dua) tahun sejak Komitmen I disediakan kepada GSM atau pada tanggal lain yang disepakati oleh Perseroan dan GSM.	48,51% (empat puluh delapan koma lima satu persen)
<i>The First Amendment to the Advance of Investment Agreement between the Company and GSM</i>	<i>On 7 January 2022, the Company and GSM entered into an Advance of Investment Agreement together with a Notice Letter dated 20 December 2022. Subsequently, on 7 August 2026, the Company and GSM entered into the First Amendment to the Advance of Investment Agreement, pursuant to the amendment, the parties agreed to amend the provisions regarding the maximum amount of the investment advance that may be provided to GSM to a maximum of IDR3,020,000,000,000 (three trillion twenty billion Rupiah) ("Commitment I"). Commitment I will be used by GSM for the purpose of including but not limited to, general corporate, working capital, and other purposes as required by GSM. Commitment I will be provided in stages based on the cash call notice submitted by GSM to the Company. Commitment I will be converted into shares to be issued by GSM no later than 2 (two) years from the date the relevant Commitment I is provided to GSM or such other date as may be agreed by the Company and GSM.</i>	<i>48.51% (forty-eight point five one percent)</i>
Amendemen Kedua atas Perjanjian Uang Muka Investasi	Pada tanggal 23 Agustus 2024, PBT dan PETS telah menandatangani Perjanjian Uang Muka Investasi sebagaimana terakhir diubah berdasarkan Amendemen Pertama atas Perjanjian Uang Muka Investasi tertanggal 8 Mei	48,19% (empat puluh delapan koma satu sembilan persen)

antara PBT dan PETS	2026. Selanjutnya, pada tanggal 7 Agustus 2026, PBT dan PETS menandatangani Amendemen Kedua atas Perjanjian Uang Muka Investasi, berdasarkan amendemen tersebut para pihak sepakat untuk mengubah ketentuan mengenai jumlah maksimum uang muka investasi yang dapat disediakan oleh PBT kepada PETS menjadi maksimum sebesar Rp3.000.000.000.000 (tiga triliun Rupiah) ("Komitmen II"). Komitmen II akan digunakan oleh PETS untuk keperluan, termasuk namun tidak terbatas pada keperluan korporasi umum, modal kerja, pengeluaran modal dan operasional, serta keperluan lainnya sebagaimana dibutuhkan PETS dari waktu ke waktu. Penyediaan Komitmen II dilakukan secara bertahap berdasarkan surat pemberitahuan permintaan dana yang disampaikan PETS kepada PBT. Komitmen II akan dikonversi menjadi saham yang akan diterbitkan oleh PETS paling lambat 1 (satu) tahun sejak Komitmen II disediakan kepada PETS atau pada tanggal lain yang disepakati oleh PBT dan PETS.	
<i>The Second Amendment to the Advance of Investment Agreement between PBT and PETS</i>	<i>On 23 August 2024, PBT and PETS entered into an Advance of Investment Agreement, as last amended by the First Amendment to the Advance of Investment Agreement dated 8 May 2026. Subsequently, on 7 August 2026, PBT and PETS entered into the Second Amendment to the Advance of Investment Agreement between PBT and PETS, pursuant to the amendment, the parties agreed to amend the provisions regarding the maximum amount of the investment advance that may be provided by PBT to PETS to a maximum of IDR3,000,000,000,000 (three trillion Rupiah) ("Commitment II"). Commitment II will be used by PETS for the purposes of including, but not limited to, general corporate purposes, working capital, capital and operational expenditures, and other purposes as required by PETS from time to time. Commitment II will be provided in stages based on the cash call notice submitted by PETS to PBT. Commitment II will be converted into shares to be issued by PETS no later than 1 (one) year from the date the relevant Commitment II is provided to PETS or such other date as may be agreed by PBT and PETS.</i>	48.19% (forty-eight point one nine percent)
Amendemen Pertama atas Perjanjian Uang Muka Peningkatan Modal antara Perseroan dan PBT	Pada tanggal 4 Mei 2026, Perseroan dan PBT telah menandatangani Perjanjian Uang Muka Peningkatan Modal. Selanjutnya, pada tanggal 7 Agustus 2026, Perseroan dan PBT menandatangani Amendemen Pertama atas Perjanjian Uang Muka Peningkatan Modal, berdasarkan amendemen tersebut para pihak sepakat untuk mengubah ketentuan mengenai jumlah maksimum uang muka peningkatan modal yang dapat diberikan kepada PBT menjadi maksimum sebesar Rp3.000.000.000.000 (tiga triliun Rupiah) ("Komitmen III"). Komitmen III akan digunakan oleh PBT untuk keperluan, termasuk namun tidak terbatas pada keperluan korporasi umum, modal kerja, pengeluaran modal dan operasional, serta keperluan lainnya sebagaimana dibutuhkan PBT dari waktu ke waktu. Penyediaan Komitmen III dilakukan secara bertahap berdasarkan surat pemberitahuan permintaan dana yang disampaikan PBT kepada Perseroan. Komitmen III akan dikonversi menjadi saham yang akan diterbitkan oleh PBT paling lambat 1 (satu) tahun sejak Komitmen III disediakan kepada PBT atau pada tanggal lain yang disepakati oleh Perseroan dan PBT.	48,19% (empat puluh delapan koma satu sembilan persen)
<i>The First Amendment to the Advance of Capital Increase Agreement between the Company and PBT</i>	<i>On 4 May 2026, the Company and PBT entered into an Advance of Capital Increase Agreement. Subsequently, on 7 August 2026, the Company and PBT entered into the First Amendment to the Advance of Capital Increase Agreement, pursuant to the amendment, the parties agreed to amend the provisions regarding the maximum amount of the capital increase advance that may be provided to PBT to a maximum of IDR3,000,000,000,000 (three trillion Rupiah) ("Commitment</i>	48.19% (forty-eight point one nine percent)

	<i>III"). Commitment III will be used by PBT for purposes including, but not limited to, general corporate purposes, working capital, capital and operational expenditures, and other purposes as required by PBT from time to time. Commitment III will be provided in stages based on the cash call notice submitted by PBT to the Company. Commitment III will be converted into shares to be issued by PBT no later than 1 (one) year from the date the relevant Commitment III is provided to PBT or such other date as may be agreed by the Company and PBT.</i>	
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Perhitungan nilai masing-masing Transaksi terhadap nilai ekuitas Perseroan dilakukan berdasarkan Laporan Keuangan Konsolidasian Interim Perseroan dan entitas anak untuk periode tiga bulan yang berakhir pada tanggal 31 Maret 2026, yang diaudit oleh Kantor Akuntan Publik Tanubrata Sutanto Fahmi Bambang & Rekan, dengan menggunakan kurs sebagaimana ditetapkan dalam Keputusan Menteri Keuangan Republik Indonesia Nomor 12/MK/EF.2/2026 sebesar AS\$1 (satu dolar Amerika Serikat) setara Rp16.911 (enam belas ribu sembilan ratus sebelas Rupiah).

The value of each Transaction against the Company's equity value is calculated based on the Company's Interim Consolidated Financial Statements and its subsidiaries for the three month periods ended 31 March 2026, audited by Tanubrata Sutanto Fahmi Bambang & Rekan Public Accounting Firm, using the exchange rate as stipulated in the Decree of the Minister of Finance of the Republic of Indonesia Number 12/MK/EF.2/2026, whereby US\$1 (one dollar United States) is equivalent to IDR16,911 (sixteen thousand nine hundred eleven Rupiah).

Berdasarkan perhitungan tersebut, masing-masing Transaksi merupakan Transaksi Material sebagaimana dimaksud dalam POJK 17/2020 karena nilai masing-masing Transaksi melebihi 20% (dua puluh persen), dari nilai ekuitas Perseroan.

Accordingly, each Transaction constitutes a Material Transaction as referred to in POJK 17/2020 considering that the value of each Transaction exceeds 20% (twenty percent) of the Company's equity value.

C. Sifat dan Hubungan Afiliasi antara Para Pihak dengan Perseroan serta Penjelasan, Pertimbangan, dan Alasan Dilakukannya Transaksi Dibandingkan dengan Transaksi Sejenis yang Tidak Dilakukan dengan Pihak Afiliasi

C. Nature and Affiliate Relationship between the Parties and the Company as well as the Explanations, Considerations, and Reasons for Entering into the Transaction as Compared to Similar Transactions Not Conducted with Affiliated Party

Pihak/ Party	Hubungan Pihak-Pihak yang Melakukan Transaksi-Transaksi dengan Perseroan/ <i>Relationships between Parties Entering into Transactions with the Company</i>
GSM	- GSM merupakan Perusahaan Terkendali Perseroan, yang sahamnya dimiliki oleh Perseroan, secara langsung sebesar 99,99% (sembilan puluh sembilan koma sembilan sembilan persen); dan - terdapat anggota Direksi GSM yang juga menjabat sebagai anggota Direksi Perseroan. <i>GSM is a Controlled Company of the Company, with 99.99% (ninety-nine point nine nine percent) of its shares owned directly by the Company; and</i> <i>there is a member of the Board of Directors of GSM who also serves as a member of the Board of Directors of the Company.</i>
PBT	PBT merupakan Perusahaan Terkendali Perseroan, yang sahamnya dimiliki oleh Perseroan, secara langsung sebesar 99,99% (sembilan puluh sembilan koma sembilan sembilan persen). <i>PBT is a Controlled Company of the Company, with 99.99% (ninety-nine point nine nine percent) of its shares owned directly by the Company.</i>
PETS	- PETS merupakan Perusahaan Terkendali Perseroan, yang sahamnya dimiliki oleh Perseroan, secara langsung dan tidak langsung sebesar 99,99% (sembilan puluh sembilan koma sembilan sembilan persen); dan - terdapat anggota Direksi PETS yang juga menjabat sebagai anggota Direksi Perseroan. <i>PETS is a Controlled Company of the Company, with 99.99% (ninety-nine point nine nine percent) of its shares owned, directly and indirectly, by the Company; and</i> <i>there is a member of the Board of Directors of PETS who also serves as a member of the Board of Directors of the Company.</i>

Sebagaimana diuraikan pada tabel di atas, GSM, PBT dan PETS masing-masing memiliki hubungan afiliasi dengan Perseroan.

Referring to the table above, GSM, PBT, and PETS each have an affiliation with the Company.

Perseroan berpandangan bahwa Transaksi-Transaksi tersebut dipandang sebagai alternatif yang efisien untuk memenuhi kebutuhan pendanaan GSM, PBT, dan PETS. Hal tersebut didasarkan pada pertimbangan bahwa (i) Perseroan merupakan pemegang saham langsung GSM; (ii) PBT merupakan pemegang saham langsung PETS; dan (iii) Perseroan merupakan pemegang saham langsung PBT, sehingga Perseroan dan PBT memiliki kepentingan untuk mendukung kebutuhan pendanaan masing-masing entitas tersebut. Dibandingkan dengan transaksi sejenis yang dilakukan dengan pihak yang tidak terafiliasi, Transaksi-Transaksi memungkinkan penyediaan pendanaan yang lebih efisien dan fleksibel, serta mendukung pemenuhan kebutuhan pendanaan GSM, PBT, dan PETS secara tepat waktu.

The Company considers that the Transactions are an efficient alternative to fulfill the funding requirements of GSM, PBT, and PETS, given that (i) the Company is a direct shareholder of GSM; (ii) PBT is a direct shareholder of PETS; and (iii) the Company is a direct shareholder of PBT, such that the Company and PBT have an interest in supporting the funding requirements of each entity. Compared with similar transactions carried out with non-affiliated parties, the Transactions will enable more efficient and flexible funding arrangements, whilst supporting the fulfillment of GSM's, PBT's, and PETS' funding requirements in a timely manner.

PENJELASAN, PERTIMBANGAN, DAN ALASAN DILAKUKANNYA TRANSAKSI MATERIAL SERTA PENGARUH TRANSAKSI MATERIAL TERHADAP KONDISI KEUANGAN PERSEROAN

EXPLANATION, CONSIDERATIONS, AND REASONS FOR ENTERING INTO THE MATERIAL TRANSACTION AND ITS IMPACT ON THE COMPANY'S FINANCIAL CONDITION

Transaksi-Transaksi dilakukan untuk meningkatkan fleksibilitas pendanaan GSM, PETS, dan PBT dalam membiayai kebutuhan, termasuk namun tidak terbatas pada kebutuhan korporasi umum, modal kerja, pengeluaran modal, serta kebutuhan lainnya yang timbul dari waktu ke waktu. Melalui Transaksi-Transaksi tersebut, GSM, PETS, dan PBT diharapkan memperoleh fleksibilitas yang lebih besar dalam memenuhi kebutuhan pendanaannya secara tepat waktu. Hal tersebut sejalan dengan strategi Perseroan dalam mendukung keberlangsungan dan pengembangan kegiatan usaha entitas anak.

Transactions were carried out to enhance the funding flexibility of GSM, PETS, and PBT in financing their requirements, including but not limited to general corporate purposes, working capital, capital and operational expenditure, and other requirements that arise from time to time. Through these Transactions, GSM, PETS, and PBT are expected to have greater flexibility in meeting their funding requirements in a timely manner. This is in line with the Company's strategy to support the continuity and development of the business activities of its subsidiaries.

Transaksi-Transaksi diperkirakan tidak memberikan dampak material yang merugikan terhadap kondisi keuangan Perseroan. Sebaliknya, Transaksi-Transaksi diharapkan dapat memperkuat kapasitas pendanaan GSM, PETS, dan PBT dalam mendukung kegiatan operasional dan pengembangan usahanya.

Transactions are not expected to have a material adverse impact on the Company's financial condition. On the contrary, Transactions are expected to strengthen the funding capacity of GSM, PETS, and PBT in supporting their operational activities and business development.

PERNYATAAN DEWAN KOMISARIS DAN DIREKSI PERSEROAN

STATEMENT OF THE BOARD OF COMMISSIONERS AND BOARD OF DIRECTORS OF THE COMPANY

Dewan Komisaris dan Direksi Perseroan, baik secara sendiri-sendiri maupun bersama-sama, menyatakan bahwa seluruh informasi material sehubungan dengan Transaksi-Transaksi telah diungkapkan dalam Keterbukaan Informasi ini dan informasi tersebut tidak menyesatkan. Dewan Komisaris dan Direksi Perseroan juga menyatakan bahwa Transaksi-Transaksi bukan merupakan Transaksi Benturan Kepentingan sebagaimana dimaksud dalam POJK 42/2020.

The Board of Commissioners and the Board of Directors of the Company, either individually or jointly, state that all material information related to the Transactions has been disclosed in this Information Disclosure and that such information is not misleading. The Board of Commissioners and the Board of Directors of the Company also state that the Transactions are not considered Conflict of Interest Transaction as referred to in POJK 42/2020.

Direksi Perseroan menyatakan bahwa Transaksi-Transaksi merupakan Transaksi Afiliasi sebagaimana dimaksud dalam POJK 42/2020.

The Board of Directors of the Company stated that the Transactions are considered as an Affiliated Transaction as referred to POJK 42/2020.

INFORMASI TAMBAHAN

Apabila memerlukan informasi lebih lanjut dapat menghubungi Perseroan dengan alamat:

ADDITIONAL INFORMATION

For further information, you can contact the Company at the following address:

PT Merdeka Gold Resources Tbk
Sekretaris Perusahaan/ Corporate Secretary

Treasury Tower, Lantai/ Floor 67, District 8, SCBD Lot 28
Jl. Jend. Sudirman Kav. 52-53, Senayan, Kebayoran Baru, Jakarta Selatan/ South Jakarta 12190, Indonesia
Telepon/ Phone: +62 21 3952 5585
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Paraf/ Initial:

