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KYOSEI-BANK CO., LTD.
(Incorporated in Japan with limited liability)



華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

CA Cultural Technology Group Limited
華夏文化科技集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01566)

JOINT ANNOUNCEMENT

1. EXTENSION OF COMPLETION DATE OF THE SUBSCRIPTION AGREEMENTS AND 2. CONTINUED SUSPENSION OF TRADING

References are made to (i) the circular jointly issued by CA Cultural Technology Group Limited (the “**Company**”) and Kyosei-Bank Co., Ltd. dated 27 April 2026, in relation to, among other things, the Capital Reorganization, the Proposed Restructuring and the applications for the Whitewash Waiver and the Special Deals (the “**Circular**”); and (ii) the announcements of the Company dated 27 May 2026 and 29 July 2026, in relation to, among other things, the poll results of the EGM and expected timetable for the Capital Reorganization (the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Announcements.

1. EXTENSION OF COMPLETION DATE OF THE SUBSCRIPTION AGREEMENTS

As disclosed in the Company's announcement dated 29 July 2026, the completion of the Subscription Agreements was expected to take place on 11 August 2026. As additional time is required for practical settlement, remittance and administrative confirmation of funds through the banking system by the Scheme Administrator, the Company and the Investor, the parties to the Subscription Agreements have agreed to extend the completion date of the Subscription Agreements to on or before 14 August 2026.

The fulfillment of the Resumption Conditions and the publication of an announcement in relation to the Resumption are expected to take place on the same date of the completion of the Subscription Agreements. Further announcement(s) will be made by the Company regarding the completion of the Subscription Agreements and the Resumption as and when appropriate.

For the avoidance of doubt, the effective date of the Change in Board Lot Size from 100 New Shares to 5,000 New Shares each remains unchanged and will become effective on 12 August 2026.

Save as disclosed above, all other terms and conditions of the Subscription Agreements remain unchanged and shall continue in full force and effect.

2. CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 21 November 2024 and shall remain suspended pending further announcement.

Shareholders and potential investors of the Company should therefore exercise caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.

For and on behalf of
Kyosei-Bank Co., Ltd.
Kenichi Yanase
Director

By order of the Board
CA Cultural Technology Group Limited
Chong Heung Chung Jason
Chairman and Executive Director

Hong Kong, 11 August 2026

As of the date of this joint announcement, the executive Directors are Mr. Chong Heung Chung Jason and Ms. Liu Moxiang, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Investor and the parties acting in concert with it), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Investor) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the directors of the Investor are Mr. Kenichi Yanase, Mr. Hiroshi Kaneko, Mr. Takahiro Haga and Mr. Kuniaki Yanase.

The directors of the Investor jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.