Legion Consortium Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2129)

POSITIVE PROFIT ALERT

This announcement is made by Legion Consortium Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company and potential investors that, based on its preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 (the "**Period**"), it is expected to record a profit attributable to owners of the Company of approximately S$0.70 million for the Period, as compared with the loss attributable to owners of the Company of approximately S$1.56 million for the six months ended 30 June 2025 (the "**Prior Period**"). Such expected turnaround was mainly attributable to (i) revenue growth driven by increase customer demand for trucking services and freight forwarding services for the Period; and (ii) decrease in professional fees due to lower advisory and consultancy costs compared to the Prior Period.

The information contained in this announcement is only based on the preliminary assessment with reference to the information currently available to the Board and the unaudited consolidated management accounts of the Group for the Period, which have not been reviewed nor confirmed by the Company's auditors or the audit committee. The Company is still in the process of finalising the consolidated interim financial results of the Group and therefore the actual results for the Period may differ from the information disclosed in this announcement. The unaudited consolidated financial results of the Group for the Period are expected to be published in the end of August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Legion Consortium Limited
Ng Choon Eng
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 12 August 2026

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ng Choon Eng, Mr. Ng Kong Hock and Ms. Tham Chia Sze; and three independent non-executive Directors, namely Mr. Ho Wing Sum, Mr. Yeo Teck Chuan and Mr. Teo Rainer Jia Kai.