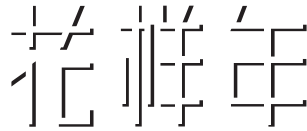


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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

**EFFECTIVE DATE OF SHARE CONSOLIDATION AND
CHANGE IN BOARD LOT SIZE
AND
ADJUSTMENT TO THE MCB CONVERSION PRICE**

References are made to the circular of the Company dated 29 April 2026 (the “**Circular**”), the announcement of the Company dated 28 July 2026 regarding the revised timetable for the Share Consolidation and the Change in Board Lot Size (the “**Announcement**”) and the announcement of the Company dated 30 July 2026 regarding the occurrence of the Restructuring Effective Date. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Circular.

EFFECTIVE DATE OF SHARE CONSOLIDATION

As all the conditions of the Share Consolidation as stated in the Circular have been fulfilled, the Board is pleased to announce that the Share Consolidation will become effective on Friday, 14 August 2026. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Friday, 14 August 2026.

Please refer to the Announcement for the expected timetable for the Share Consolidation and the Circular for details on the trading arrangement of the Consolidated Shares and arrangement for the free exchange of share certificates in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, new share certificates of the Company will be issued in green colour.

CHANGE IN BOARD LOT SIZE

The board lot size for trading in the Shares on the Stock Exchange will be changed from 1,500 Existing Shares to 5,000 Consolidated Shares with effect from 9:00 a.m. on Friday, 28 August 2026.

Please refer to the Announcement for the expected timetable for the Change in Board Lot Size.

ARRANGEMENT ON ODD LOT TRADING

In order to facilitate the trading of odd lots (if any) of the Consolidated Shares arising from the Share Consolidation and the Change in Board Lot Size, the Company has appointed Computershare Hong Kong Investor Services Limited, an independent third party, as an agent to provide matching services, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares. Any Shareholder who wishes to use this matching service should contact Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or at telephone number 2862 8555 during office hours (i.e. 9:00 a.m. to 6:00 p.m.) of such period. Shareholders who would like to match odd lots are recommended to make an appointment in advance by dialling the telephone number of Computershare Hong Kong Investor Services Limited set out above.

Holders of Shares in odd lots should note that the matching services mentioned above are on a best effort basis only and successful matching of the sale and purchase of odd lots of Shares is not guaranteed and will depend on there being adequate number of odd lots of Shares available for matching. Shareholders are advised to consult their professional advisers if they are in doubt about the above arrangements.

ADJUSTMENT TO THE MCB CONVERSION PRICE

As a result of the Share Consolidation, the MCB Conversion Price will, pursuant to the terms and conditions of the MCB, be adjusted from HK\$1.52 per new Existing Share to HK\$7.60 per new Consolidated Share with effect from Friday, 14 August 2026, being the effective date of the Share Consolidation.

As at the date of this announcement, the total outstanding principal amount of the MCB is USD250,591,529. Based on the total outstanding principal amount of the MCB as at the date of this announcement, the maximum number of Shares to be issued by the Company upon full conversion of the outstanding MCB will, upon the above adjustment of the MCB Conversion Price, decrease from 1,285,928,133 new Existing Shares to 257,185,626 new Consolidated Shares.

For the avoidance of doubt, the terms and conditions of the MCB otherwise remain unchanged.

By Order of the Board
Fantasia Holdings Group Co., Limited
HUANG Yueping
Chairman

Hong Kong, 12 August 2026

As at the date of this announcement, the executive directors of the Company are Mr. Lin Zhifeng and Mr. Timothy David Gildner; the non-executive directors of the Company are Ms. Zeng Jie, Baby, Mr. Su Boyu, Ms. Huang Yueping and Mr. Brock Louis Silvers; and the independent non-executive directors of the Company are Mr. Leung Yiu Cho, Mr. Guo Shaomu and Mr. Ma Yu-heng.