Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Powerwin Tech Group Limited
力盟科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2405)

INSIDE INFORMATION

This announcement is made by Powerwin Tech Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company (the "**Directors**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available to the Board for the six months ended June 30, 2026 (the "**Period**"), the Group is expected to record:

(i) revenue for the Period of approximately US$0.7 million to US$0.8 million, as compared to a revenue of US$3.3 million for the six months ended June 30, 2025; and

(ii) loss attributable to the equity shareholders of the Company of approximately US$1.4 million to US$1.6 million, as compared to a loss attributable to the equity shareholders of the Company of approximately US$3.8 million for the six months ended June 30, 2025.

Following the disposal of Powerwin Media Group Co., Limited (the "**Disposal**") in July 2025, the details of which are disclosed in the announcement and circular of the Company dated July 28, 2025 and August 15, 2025 respectively, the Group has gradually scaled down the provision of cross-border standardized digital marketing services and has ceased to provide such services for the six months ended June 30, 2026.

Furthermore, in light of the challenging market conditions, evolving industry dynamics and the need to allocate resources more efficiently, the Group has decided to integrate its customized digital marketing services into its SaaS-based digital marketing services.

Due to (i) the cessation of standardized digital marketing services; (ii) the integration of the Group's digital marketing services; and (iii) the challenging market conditions in the digital marketing services industry, the Group is expected to record a substantial decrease in revenue for the Period compared to that for the six months ended June 30, 2025.

After the Disposal, the Group has experienced a substantial reduction in trade receivables and trade payables, which has significantly improved the Group's working capital position, reduced its exposure to credit risk arising from marketer default. This has also led to a substantial decrease in the expected credit losses on trade receivables, which has contributed to the expected substantial reduction of loss attributable to equity shareholders of the Company for the Period compared to that for the six months ended June 30, 2025.

Building upon the foundations of its existing Adorado and Powershopy platforms, the Group has developed PowerTokens, a proprietary one-stop SaaS solutions platform designed to serve as a centralized marketplace aggregating large language models (LLMs) and artificial intelligence (AI) capabilities developed in the Chinese Mainland, making them accessible to global developers and enterprises. PowerTokens aims to provide global developers, content creators, SaaS companies and enterprise clients with unified AI model access, account management, usage metering, billing management and related technical services. PowerTokens has currently commenced external market promotion, user acquisition and early commercialization activities.

The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available to the Board for the Period, which has neither been reviewed nor audited by the Company's auditors nor has it been reviewed by the audit committee of the Company. The Group is still in the process of finalizing the interim results of the Group and therefore the actual results may differ from the information set out in this announcement. Details of the Group's interim results for the Period are expected to be published in August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Powerwin Tech Group Limited
Li Xiang
Chairman, Chief Executive Officer and Executive Director

Hong Kong, August 12, 2026

As at the date of this announcement, the Board comprises Mr. Li Xiang and Ms. Yu Lu as executive Directors; and Ms. Zhao Yan, Mr. Gong Peiyue and Mr. Li Kwok Tai James as independent non-executive Directors.