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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

**Announcement of Unaudited Consolidated Results of
Lenovo Group Limited, a Subsidiary of the Company,
for the First Quarter of FY2026/27 ended June 30, 2026**

On August 13, 2026, Lenovo Group Limited (Stock Code: 992), a subsidiary of the Company, published its unaudited consolidated results for the first quarter of FY2026/27 ended June 30, 2026 on the website of the Stock Exchange (<http://www.hkexnews.hk/>).

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Legend Holdings Corporation (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On August 13, 2026, Lenovo Group Limited, a subsidiary of the Company listed on the Stock Exchange (Stock Code: 992) (“Lenovo Group”), published its unaudited consolidated results for the first quarter of FY2026/27 ended June 30, 2026 on the website of the Stock Exchange (<http://www.hkexnews.hk/>), which contain financial information prepared under the Hong Kong Financial Reporting Standards.

Shareholders and investors of the Company may visit <http://www.hkexnews.hk/> for the full text of the announcement of the unaudited consolidated results for the first quarter of FY2026/27 ended June 30, 2026 published by Lenovo Group.

Set out below is a summary of the unaudited consolidated financial statements of Lenovo Group for the first quarter of FY2026/27 ended June 30, 2026:

	3 months ended June 30, 2026 (unaudited) US\$ million	3 months ended June 30, 2025 (unaudited) US\$ million
Revenue	26,943	18,830
Gross profit	4,452	2,774
Gross profit margin	16.5%	14.7%
Operating expenses, excluding fair value change on warrants and other non-cash items	(2,929)	(2,143)
Operating profit before fair value change on warrants and other non-cash items	1,523	631
Fair value change on warrants	(1,690)	152
Other non-cash items	186	2
Operating profit	19	785
Other non-operating income/(expenses) – net	(199)	(163)
(Loss)/profit before taxation	(180)	622
(Loss)/profit for the period	(478)	538
(Loss)/profit attributable to equity holders of the company	(609)	505
(Loss)/earnings per share attributable to equity holders of the company		
Basic	US(5.04) cents	US4.12 cents
Diluted	US(5.04) cents	US3.65 cents
	As at June 30, 2026 (unaudited) US\$'000	As at March 31, 2026 (audited) US\$'000
Total assets	70,112,116	57,129,094
Total liabilities	61,944,406	48,685,481
Total equity	8,167,710	8,443,613
Equity attributable to owners of the company	7,213,359	7,635,049

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Lenovo Group and its subsidiaries, rather than that of the Company. Lenovo Group is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operation and financial positions of the Company and all of its subsidiaries in general.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

August 13, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. YU Hao; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.