圣邦微电子
SGMICRO

**SG Micro Corp**
**聖邦微電子(北京)股份有限公司**
*(A joint stock company incorporated in the People's Republic of China with limited liability)*
**(Stock Code: 3661)**

# POSITIVE PROFIT ALERT

This announcement is made by SG Micro Corp (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to notify the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary assessment of the latest available unaudited consolidated management accounts of the Group for the six months ended June 30, 2026 (the "**Period**"), the Group expects to record net profit attributable to shareholders of the listed company for the Period ranging from approximately RMB401.7 million to RMB431.8 million, as compared with net profit attributable to shareholders of the listed company of approximately RMB200.8 million for the six months ended June 30, 2025. The increase in net profit attributable to shareholders of the listed company during the Period as compared with the same period last year was mainly attributable to the following factors: 1) the Company's continuous launch of new products year after year, with a gradual increase in high-end products; ongoing expansion of application areas; and continued growth of its customer base; 2) a diversified product portfolio and comprehensive customer coverage in market segments such as optical modules, aligning with industry growth opportunities; and 3) the long-term accumulation of expertise in the industrial sector and other factors, resulting in an increase in the sales volume of corresponding products and year-on-year growth in operating revenue.

The Company is in the process of preparing the interim results of the Group for the six months ended June 30, 2026. The information contained in this announcement is based solely on the management's preliminary assessment of the Group's consolidated management accounts and the information currently available, which has not yet been finalized and remains subject to other potential adjustments (if any), and has not been reviewed or audited by the Company's auditor or the audit committee of the Company, and may therefore be subject to change. The unaudited financial information of the Group for the six months ended June 30, 2026 (which may differ from the information contained in this announcement) is expected to be announced by the end of August 2026.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board
**SG Micro Corp**
*Chairman of the Board, Executive Director and General Manager*
**Zhang Shilong**

Beijing, the PRC, August 13, 2026

*As at the date of this announcement, the Board comprises: (i) Dr. Zhang Shilong and Ms. Zhang Qin as executive Directors; (ii) Mr. Lin Lin and Ms. Liu Ming as non-executive Directors; and (iii) Dr. Du Meijie, Ms. Tang Chunlin and Mr. Chan Yik Pun as independent non-executive Directors.*