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BQD  青岛银行

Bank of Qingdao Co., Ltd.*

青島銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 3866)

**ANNOUNCEMENT
COMPLETION OF ISSUANCE OF 2026 TIER-TWO CAPITAL BONDS**

With the approval of the Qingdao Bureau of National Financial Regulatory Administration and the People's Bank of China, Bank of Qingdao Co., Ltd. (the “**Bank**”) has recently successfully issued the “Bank of Qingdao Co., Ltd. 2026 Tier-two Capital Bonds” (the “**Bonds**”) in the national interbank bond market.

The issuance of the Bonds underwent bookbuilding on 10 August 2026 and was completed on 12 August 2026, with an issuance size of RMB2 billion and a 10-year fixed-rate bonds tranche. The issuer shall have a conditional redemption right at the end of the fifth year. The coupon rate is 1.93%.

The proceeds raised from the Bonds will be used, in accordance with applicable laws and regulatory approvals, to supplement the Bank's tier-two capital.

By order of the Board
Bank of Qingdao Co., Ltd.*
Jing Zailun
Chairman

Qingdao, Shandong Province, the PRC
13 August 2026

As at the date of this announcement, the board of directors of the Bank comprises Mr. Jing Zailun, Mr. Wu Xianming, Ms. Chen Shuang and Mr. Liu Peng as executive directors; Mr. Deng Youcheng, Mr. Rosario Strano, Mr. Zhou Yunjie, Mr. Giamberto Giraldo and Ms. Tan Lixia as non-executive directors; Mr. Xing Lecheng, Mr. Zhang Xu, Mr. Cheung Man Chor, Elton, Mr. Du Ning and Mr. Zhang Shixing as independent non-executive directors.

* *Bank of Qingdao Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*