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MODERN DENTAL GROUP LIMITED
現代牙科集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3600)

POSITIVE PROFIT ALERT AND INSIDE INFORMATION

This announcement is made by Modern Dental Group Limited (the "**Company**", and together with its subsidiaries, collectively referred to as the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the "**SFO**") (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders and potential investors of the Company that, based on the preliminary assessment of the latest available unaudited consolidated management accounts of the Group (the "**Management Accounts**") for the six months ended 30 June 2026 ("**1H 2026**"), which have not been audited or reviewed by the auditor and/or the audit committee of the Group, the Group expects the following:

(i) the revenue for 1H 2026 is expected to be within the range of HK$1,975.0 million to HK$2,075.0 million, representing an increase within the range of approximately 7.6% to 13.1%, compared to the revenue for the six months ended 30 June 2025 ("**1H 2025**") of approximately HK$1,834.8 million;

(ii) the earnings before interest, taxes, depreciation and amortisation ("**EBITDA**") for 1H 2026 is expected to be within the range of HK$555.0 million to HK$585.0 million, representing an increase within the range of approximately 21.5% to 28.1%, compared to the EBITDA for 1H 2025 of approximately HK$456.7 million; and

(iii) the net profit for 1H 2026 is expected to be within the range of HK$376.0 million to HK$395.0 million, representing an increase within the range of approximately 30.2% to 36.8%, compared with a net profit for 1H 2025 of approximately HK$288.7 million.

The increase in revenue was driven by the Group's continued organic growth, particularly in the Europe and Australia regions, as well as the recovery of the Mainland China market from its previous decline.

The increase in the EBITDA and the net profit was predominately due to:

(i) the continued improvement in operational efficiency as a result of an increase in the proportion of digital solution cases;

(ii) favourable geographical mix shift to higher-margin regions such as Europe and Australia; and

(iii) the appreciation of foreign currencies against Hong Kong Dollars.

The Company is currently finalising the consolidated financial results of the Group for 1H 2026. The information contained in this announcement is only based on the information currently available to the Company and the preliminary assessment of the Board on the management accounts prepared in accordance with the International Financial Reporting Standards applicable for 1H 2026, which have not been audited or reviewed by the auditors and/or the audit committee of the Company. The final unaudited consolidated results of the Group for 1H 2026 is expected to be announced by the end of August 2026, which may be different from the figures and information contained in this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Modern Dental Group Limited
Chan Ronald Yik Long
Chairman, Chief Executive Officer
and Executive Director

Hong Kong, 13 August 2026

As at the date of this announcement, the board of directors of the Company comprises Chan Ronald Yik Long, Chan Yik Yu, Chan Kwun Pan and Chan Chi Yuen, as executive Directors, Chan Kwun Fung, as non-executive Director, and Cheung Wai Bun Charles J.P., Chan Yue Kwong Michael and Yau Ka Po as independent non-executive Directors.