

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

ANNOUNCEMENT ON ARRANGEMENT FOR PAYMENT OF 2026 THIRD TRANCHE OF ULTRA-SHORT-TERM DEBENTURES

This announcement is made by China Datang Corporation Renewable Power Co., Limited* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 22 April 2026 (the “**Issuance Announcement**”) in relation to the issuance of 2026 third tranche of the ultra-short-term debentures (the “**Ultra-Short-Term Debentures**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings ascribed thereto in the Issuance Announcement.

The information below was originally prepared in Chinese for the purpose of disclosure on the website of the Shanghai Clearing House (<https://www.shclearing.com.cn>) and the website of the Chinamoney (<http://www.chinamoney.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

The Company will begin to pay the principal and interest for the period from 21 April 2026 to 20 August 2026 on 21 August 2026 (the “**Payment**”), details of which are stated as below.

I. BASIC INFORMATION OF THE ULTRA-SHORT-TERM DEBENTURES

- | | | | |
|----|--|---|---|
| 1. | Issuer | : | The Company |
| 2. | Name of the Ultra-Short-Term Debentures | : | 2026 third tranche of the ultra-short-term debentures of China Datang Corporation Renewable Power Co., Limited* |
| 3. | Abbreviation of the Ultra-Short-Term Debentures | : | 26 Datang Xinneng SCP003* (26 大唐新能SCP003) |
| 4. | Ultra-Short-Term Debentures code | : | 012681043 |
| 5. | Total issue amount of the Ultra-Short-Term Debentures | : | RMB2.0 billion |
| 6. | Validity term of the Ultra-Short-Term Debentures | : | 122 days |
| 7. | Interest rate of the Ultra-Short-Term Debentures | : | 1.38% |
| 8. | Principal and interest repayment date | : | 21 August 2026 |
| 9. | Amount of principal and interest repayable in the period | : | RMB2,009,225,205.48 |

II. PAYMENT RELATED MATTERS

The capital for the payment of the debentures held in escrow by the Interbank Market Clearing House Co., Ltd. will be transferred to the designated bank account of the Interbank Market Clearing House Co., Ltd. by the Company within the prescribed period first and then transferred to the designated bank accounts of debenture holders by the Interbank Market Clearing House Co., Ltd. on the payment date. Should the payment date fall on a statutory holiday in Mainland China, the transfer of capital will be postponed accordingly. Should there be any alteration to the remittance and transfer path, debenture holders should timely notify with the Interbank Market Clearing House Co., Ltd. of the new remittance and transfer path before the payment. The Company and the Interbank Market Clearing House Co., Ltd. take no responsibility for any loss arising from the delay in receiving the capital resulted from the debenture holders' failure of timely notification to the Interbank Market Clearing House Co., Ltd. for the alteration of remittance and transfer path.

III. RELEVANT AGENCIES OF THE PAYMENT

- | | | | |
|----|--------------------|---|---|
| 1. | Issuer | : | The Company |
| | Contact person | : | Wang Shuai (王帥) |
| | Contact number | : | 010-83750663 |
| 2. | Lead underwriter | : | Industrial Bank Co., Ltd. (興業銀行股份有限公司) |
| | Contact person | : | Fu Qiunan (付秋男) |
| | Contact number | : | 010-89926551 |
| 3. | Custodian | : | Interbank Market Clearing House Co., Ltd. |
| | Contact department | : | Operation Department |
| | Contact persons | : | Xie Chenyan (謝晨燕),
Chen Gongrong (陳龔榮) |
| | Contact number | : | 021-23198888 |

By order of the Board
China Datang Corporation Renewable Power Co., Limited*
Zou Min
Joint Company Secretary

Beijing, the PRC, 13 August 2026

As at the date of this announcement, the executive directors of the Company are Mr. Ying Xuejun and Mr. Wang Fanghong; the non-executive directors are Mr. Chen Zhijie, Ms. Rong Xiaojie, Mr. Shi Feng and Mr. Bai Li; and the independent non-executive directors are Mr. Qin Haiyan, Mr. Chow Hiu Tung and Mr. Lu Hao.

* For identification purpose only