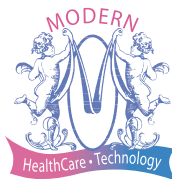


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MODERN HEALTHCARE TECHNOLOGY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 919)

SUPPLEMENTAL ANNOUNCEMENT TO THE AGM CIRCULAR IN RELATION TO THE RE-APPOINTMENT OF AUDITORS

Reference is made to the circular of Modern Healthcare Technology Holdings Limited (“**Company**”) dated 27 July 2026 (“**AGM Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the AGM Circular unless the context requires otherwise.

The Company would like to provide the following supplemental information regarding the AGM Circular.

RE-APPOINTMENT OF AUDITORS

KPMG will retire as the auditor of the Company (“**Auditor**”) at the Annual General Meeting and, being eligible, offer itself for re-appointment. Upon the recommendation of the audit committee of the Company (“**Audit Committee**”), the Board proposes to pass an ordinary resolution for the reappointment of KPMG as the Auditor to hold office from the conclusion of the Annual General Meeting until the next annual general meeting of the Company and to authorise the Board to fix the remuneration of the Auditor for the year ending 31 March 2027.

The estimated audit fee payable to KPMG for the audit of the consolidated financial statements of the Group for the financial year ending 31 March 2027 is expected to be approximately HK\$4,200,000 to HK\$4,500,000 (2026: approximately HK\$4,179,000) excluding out-of-pocket expenses. The Directors consider that possible increase in the estimated audit fee of approximately HK\$321,000 or 7.68%, compared to the actual audit fee of last year, is fair and reasonable and is mainly attributable to salary inflation and the competitive market for qualified audit personnel, as well as to the additional audit effort, technical input and review time required for the preparatory assessment of the expected impact of HKFRS 18 on the presentation and disclosures of the consolidated financial statements.

Such estimated audit fee has been determined after due consideration and arm's length negotiations between the Company and KPMG, taking into account, among other things, the following factors as applied to the Group's specific circumstances: (i) the size and structure of the Group, including the number of subsidiaries within the Group required to be audited and their respective locations; (ii) the nature and complexity of the Group's business that may increase the complexity of the audit; (iii) the historical audit fees, being the actual audit fee of approximately HK\$4,179,000 charged for the year ended 31 March 2026, which has been used as a reference point in determining the audit fee for the year ending 31 March 2027, taking into account general inflationary factors; (iv) the actual audit work performed by KPMG in the immediate past financial year, which forms the baseline against which the additional audit work and procedures required for the year ending 31 March 2027 have been assessed; (v) the expected scope of work for the year ending 31 March 2027, including any additional audit procedures anticipated as a result of new accounting standards becoming applicable, including the preparatory assessment of the expected impact of HKFRS 18 on the presentation and disclosures of the consolidated financial statements, or other matters identified by KPMG; (vi) the audit timetable, including whether the reporting timetable for the year ending 31 March 2027 requires a similar or different level of resourcing compared to the prior year; and (vii) the level of audit resources, including the number of audit staff and the seniority/expertise mix, required for the year ending 31 March 2027, having regard to the additional audit effort, technical input and review time required for the matters described above. Such determination was made on the assumptions that no material changes are expected in the Group's business, operations, accounting policies or regulatory environment, other than the matters described above, and that the Company will provide timely and adequate assistance and information as required for the audit.

As KPMG is relatively familiar with the Group's financial position and affairs, the Audit Committee, having reviewed (i) the reasons for the change in the estimated audit fee as compared to the actual audit fee for the year ended 31 March 2026, (ii) the scope and level of audit work expected to be performed for the year ending 31 March 2027, and (iii) whether the estimated audit fee is broadly in line with the fee levels of audit firms of comparable size and standing engaged by companies of similar scale and complexity. Having conducted the above review, the Audit Committee is of the view that the basis for arriving at the estimated audit fee is reasonable, that the reasons for the increase are justified, and that the estimated audit fee is fair and reasonable and in the interests of the Company and its shareholders as a whole. The Audit Committee has accordingly recommended the same to the Board for approval. The Board, having considered the recommendation and views of the Audit Committee together with the aforesaid factors, considers that the estimated audit fee agreed with KPMG is fair and reasonable, taking into account the aforesaid factors and circumstances known as at the Latest Practicable Date.

Unless there are material changes in the basis and assumptions set out above, the final audit fee payable to KPMG should not deviate materially from the estimated audit fee as indicated above. In the event of any material change, the Company will make further disclosure as appropriate.

The above supplemental information does not affect other information contained in the AGM Circular and save as disclosed above, all other information therein remains unchanged.

On behalf of the Board
Modern Healthcare Technology Holdings Limited
Dr. Tsang Yue, Joyce
Chairperson

Hong Kong, 13 August 2026

As at the date of this announcement, the Board consists of three executive Directors, Dr. Tsang Yue, Joyce, Mr. Yip Kai Wing and Ms. Yeung See Man and four independent non-executive Directors, Ms. Liu Mei Ling, Rhoda, Dr. Wong Man Hin, Raymond, Mr. Hong Po Kui, Martin and Mr. Lam Tak Leung, MH, JP.