**Dynasty Digital Holdings Limited**
**時代數字控股有限公司**
*(Incorporated in Bermuda with limited liability)*
**(Stock code: 451)**

# POSITIVE PROFIT ALERT

This announcement is made by Dynasty Digital Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company would like to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts for the six months ended 30 June 2026 (the "**Reporting Period**"), the Group is expected to record a net profit of not more than RMB5 million for the Reporting Period, as compared to the net loss of approximately RMB240 million recorded for the six months ended 30 June 2025 (the "**Previous Period**").

Based on the information currently available, the expected turnaround from loss to profit is mainly attributable to (i) the non-recurrence during the Reporting Period of the approximately RMB295 million one-off impairment loss recognised under the expected credit loss model in the Previous Period; and (ii) a decrease in administrative expenses resulting from the cost-control measures implemented by the Group.

The Company is still in the process of preparing and finalizing the unaudited consolidated interim results of the Group for the Reporting Period. The information contained in this announcement regarding the Reporting Period is based solely on the preliminary consolidated management accounts of the Group, which have neither been reviewed nor audited by the independent auditor of the Company nor reviewed by the audit committee of the Company. Such information may be subject to modification and adjustments. The unaudited interim results announcement of the Group for the Reporting Period is expected to be published by the end of August 2026.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board
**Dynasty Digital Holdings Limited**
**時代數字控股有限公司**
**Zhu Gongshan**
*Chairman*

Hong Kong, 13 August 2026

*As at the date of this announcement, the Board comprises Mr. Zhu Gongshan (Chairman), Mr. Zhu Yufeng and Mr. Huang Wei as executive Directors of the Company; Ms. Sun Wei, Mr. Yeung Man Chung, Charles and Mr. Fang Jiancai as non-executive Directors of the Company; and Mr. Nie Wenhua, Mr. Hu Guowen and Ms. Zhao Limei as independent non-executive Directors of the Company.*