Pony AI Inc.

小馬智行*

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(Stock code: 2026)

VOLUNTARY ANNOUNCEMENT
EXPANDED COLLABORATION WITH UBER
TO DEPLOY OVER 2,000 ROBOTAXIS ACROSS FIVE CITIES IN EUROPE

This announcement is made by Pony AI Inc. (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to inform its shareholders and potential investors about the latest business developments of the Group.

The Company is pleased to announce an expanded collaboration with Uber Technologies, Inc. ("**Uber**") to deploy more than 2,000 Robotaxis across Europe. The partnership will expand from the existing commercial service in Zagreb, coming soon to the Uber platform, to four additional cities in Europe. The expanded partnership also includes plans to deploy Robotaxis in the Middle East.

The expanded partnership gives the Company's joint deployment model a clearer path to commercial scale. The model brings together three core functions required to operate Robotaxi services at scale: Level 4 ("**L4**") autonomous driving technology, a leading mobility platform, and day-to-day fleet operations. It allows technology, platform and fleet partners to work together in the same market, while individual partners may also take on more than one role. Vehicle funding and ownership can sit with different partners depending on the market.

Under the expanded partnership, the Company will provide its L4 autonomous driving technology, rider-experience and operational expertise developed through multiple large-scale Robotaxi deployments in China. Uber will provide customer access through its leading global mobility platform, including booking, payment and customer service capabilities, alongside its growing network of human drivers. Day-to-day fleet operations may be carried out by established local fleet partners selected for each market.

The Company's collaboration with Uber dates back to May 2025, when both parties first announced plans to bring the Company's Robotaxis onto the Uber platform in international markets. In 2026, the companies worked with Croatian mobility company Verne to launch Europe's first commercial Robotaxi service in Zagreb, with Verne serving as the local fleet owner and operator. The Company believes that the expanded partnership with Uber marks a further evolution of its growth strategy, complementing continued expansion into new markets with fleet deployments at regional scale.

* *For identification purposes only*

About Uber Technologies, Inc.

Uber's mission is to create opportunity through movement. Uber started in 2010 to solve a simple problem: how do you get access to a ride at the touch of a button? More than 72 billion trips later, Uber is building products to get people closer to where they want to be. By changing how people, food, and things move through cities, Uber is a platform that opens up the world to new possibilities.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Pony AI Inc.
Dr. Jun Peng
Chairman of the Board and Chief Executive Officer

Hong Kong, August 14, 2026

This announcement contains forward-looking statements. Forward-looking statements involve inherent risks and uncertainties. A number of factors could cause actual results to differ materially from those contained in any forward-looking statement, including but not limited to the following: the Company's goals and strategies, expansion plans, future business development, financial condition and results of operations; the Company's expectations regarding demand for, and market acceptance of, its products and services, its relationships with customers, suppliers, strategic partners and other stakeholders; general economic and business conditions; and assumptions underlying or related to any of the foregoing. All information provided in this announcement is as of the date of this announcement, and the Company does not undertake any obligation to update any forward-looking statement, except as required under applicable laws.

As of the date of this announcement, the Board comprises: (i) Dr. Jun Peng and Dr. Tiancheng Lou as executive directors; (ii) Mr. Fei Zhang and Mr. Takeo Hamada as non-executive directors; and (iii) Mr. Jackson Peter Tai, Dr. Mark Qiu and Ms. Asmau Ahmed as independent non-executive directors.