



潼關黃金集團有限公司 Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 340)

14 August 2026

Dear Registered Shareholders,

New Arrangements on Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) effective from 31 December 2023 and the Bye-laws (the “**Bye-laws**”) of Tongguan Gold Group Limited (the “**Company**”), the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communications**”), which mean any documents issued or to be issued by the Company including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Arrangements on dissemination of Corporate Communications

Please be advised that with effect from the date of this letter, all Corporate Communications (except for Actionable Corporate Communications^(Note 1)) will only be published on the Company’s website at www.tongguangold.com and the Stock Exchange’s website at www.hkexnews.hk (collectively the “**Websites**”); and (ii) you will be deemed and/or implied to consent to such arrangements on electronic dissemination of Corporate Communications and Corporate Communications in printed form will no longer be sent or otherwise made available in the future, unless you inform the Company by prior notice ^(Note 2).

Pursuant to the Bye-laws, the Company will notify you by sending a notice of availability when the Corporate Communications of the Company have been published and are made available on the Websites for your access. However, upon making necessary amendments to the Bye-laws, no further notification, whether in printed form or in electronic version, of the publication of Corporate Communications on the Websites will be provided on the publication date of the Corporate Communications. You need to proactively check the Websites to keep up with the publication of Corporate Communications. If you wish to be notified of future Corporate Communications, please subscribe for electronic alerts, such as the News Alert service on the Stock Exchange’s website at www.hkex.com.hk/eng/invest/user/login_e.aspx, to receive instant notification of Corporate Communications on publication.

Arrangements on dissemination of Actionable Corporate Communications

To support environmental protection, save costs and enhance efficient communication between the Company and Shareholders, the Company intends to send all future Actionable Corporate Communications ^(Note 1) to you individually in electronic form by email. If no email address is given by you or the email address provided is not functional, the Company will send you a printed copy of the Actionable Corporate Communications together with a request form for soliciting your functional email address by post at your address as it appears in the Company’s register of members.

Provision of functional e-mail address

Please provide your functional e-mail address designated for the purpose of electronic communication in the space provided in the enclosed reply form (the “**Reply Form**”) (with postage prepaid mailing label at the bottom of the Reply

Form ^(Note 3)) and sign and return the same to the Company c/o the Company's branch share registrar in Hong Kong, Union Registrars Limited. You are reminded to use legible handwriting when filling in your functional e-mail address in the Reply Form.

If the Company does not receive the enclosed Reply Form or a valid e-mail address in the space provided in the enclosed Reply Form or the e-mail address provided is non-functional by 28 August 2026, the Company will send future Actionable Corporate Communications in printed form, together with a reply form requesting for a functional e-mail address to facilitate electronic dissemination of future Actionable Corporate Communications.

While the Company will use reasonable efforts to send future Actionable Corporate Communications to you using the e-mail address provided by you, you shall be solely responsible for the functionality of the e-mail address provided for the purpose of receiving all future Actionable Corporate Communications. All future Actionable Corporate Communications will be deemed to have been duly received by you and the Company will be considered to have been duly discharged of and released from its obligations thereof if the Company has sent such Actionable Corporate Communications to the e-mail address provided by you without receiving any message or indication of non-delivery.

Request for Corporate Communications and Actionable Corporate Communications in printed form

You have the right at any time to request Corporate Communications and/or Actionable Corporate Communications in printed form by sending prior notice ^(Note 2). If you have difficulties in gaining access to the Company's website, the Company will upon your reasonable request in writing send the printed version of Corporate Communications and/or Actionable Corporate Communications to you free of charge. Each request for Corporate Communications and/or Actionable Corporate Communications in printed form will be valid for a period until, and will expire on, the last day of the following financial year of the Company from the date of receipt of written request by the Company's branch registrar in Hong Kong, unless such instructions expire or are otherwise revoked or superseded during the term.

General

Please feel free to visit the Company's website at www.tongguangold.com for relevant arrangements adopted by the Company for electronic dissemination of the Company's Corporate Communications (including Actionable Corporate Communications).

Should you have any query in relation to this letter, please contact the Company's branch share registrar in Hong Kong, Union Registrars Limited, at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
Tongguan Gold Group Limited
Jiang Zhiyong
Chairman and Executive Director

Notes:

- 1. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders of the Company on how they wish to exercise their rights or make elections as the Company's Shareholders.*
- 2. Prior notice is deemed to be reasonable for not less than 7 days in writing by post or by hand to the Company c/o the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by e-mail to 340-corpcomm@unionregistrars.com.hk.*
- 3. If the mailing label is used for posting in Hong Kong, no postage stamp is required. Please affix appropriate postage stamp when posting outside Hong Kong.*

Reply Form

To: Tongguan Gold Group Limited (Stock Code: 340, the “Company”)

c/o Union Registrars Limited
Suites 3301-04, 33/F., Two Chinachem Exchange Square
338 King's Road, North Point, Hong Kong

I/We would like to receive the Actionable Corporate Communications of the Company published on the Company's website at www.tongguangold.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (collectively the "Websites") by email. My/Our email address is-

Email Address

[illegible]

(If no email address or invalid email address is provided, a printed form of the Actionable Corporate Communications published on the Websites will be sent to you at your address as it appears in the Company's register of members maintained by the Company's branch share registrar in Hong Kong. Please provide a valid email address in English)

Name(s) :
(English)

(Please use **BLOCK CAPITALS**)

(Chinese)

Address :

Signature(s) :

Contact telephone
number:

Date:

Notes:

1. Please complete all your details clearly.
2. Actionable Corporate Communications refer to any corporate communication that seeks instructions from the Shareholders on how they wish to exercise their rights or make an election as the Shareholders.
3. If the Company (a) does not receive this Reply Form or a valid e-mail address in the space above in this Reply Form; or (b) the e-mail address provided by you is non-functional for the purpose of electronic communication by 28 August 2026, the Company will send future Actionable Corporate Communications in printed form, together with a request form requesting for a functional e-mail address to facilitate electronic dissemination of future Actionable Corporate Communications.
4. While the Company will use reasonable efforts to send future Actionable Corporate Communications to you using the e-mail address provided by you, you shall be solely responsible for the functionality of the e-mail address provided for the purpose of receiving all future Actionable Corporate Communications. All future Actionable Corporate Communications will be deemed to have been duly received by you and the Company will be considered to have been duly discharged of and released from its obligations thereof if the Company has sent such Actionable Corporate Communications to the e-mail address provided by you without receiving any message or indication of non-delivery.
5. If you have difficulties in gaining access to the Company's Website, the Company will upon your reasonable request in writing (by post or by hand to the Company c/o to the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by email to 340-corpcomm@unionregistrars.com.hk) send the printed version of the Actionable Corporate Communications to you free of charge.
6. You are reminded to use legible handwriting when filling in your e-mail address in the space above in this Reply Form.
7. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
8. For the avoidance of doubt, the Company does not accept any special instructions written on this Reply Form.

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). The supply of your Personal Data to the Company and/or the Company's branch share registrar in Hong Kong is on a voluntary basis and such data will be used for processing your instructions as stated in this Reply Form. Your Personal Data will not be transferred to any third parties unless it is a requirement to do so by law, and will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request should be made in writing and addressed to the Personal Data Privacy Officer of the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by email to 340-corpcomm@unionregistrars.com.hk.

MAILING LABEL

Please cut the mailing label and stick this on an envelope to return the Reply Form to us.

No postage stamp is required for local mailing in Hong Kong.

UNION REGISTRARS LIMITED
Freepost No.: 37 WCH
Hong Kong