



潼關黃金集團有限公司 Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 340)

14 August 2026

Dear Non-registered Shareholders ^(Note 1),

New Arrangements on Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) effective from 31 December 2023 and the Bye-laws (the “**Bye-laws**”) of Tongguan Gold Group Limited (the “**Company**”), the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communications**”), which mean any documents issued or to be issued by the Company including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Arrangements on dissemination of Corporate Communications

Please be advised that with effect from the date of this letter, all Corporate Communications will only be published on the Company’s website at www.tongguangold.com and the Stock Exchange’s website at www.hkexnews.hk (collectively the “**Websites**”) in place of printed copies.

Pursuant to the Bye-laws, the Company will notify you by sending a notice of availability when the Corporate Communications of the Company have been published and are made available on the Websites for your access. However, upon making necessary amendments to the Bye-laws, no further notification, whether in printed form or in electronic version, of the publication of Corporate Communications on the Websites will be provided on the publication date of the Corporate Communications. You need to proactively check the Websites to keep up with the publication of Corporate Communications. If you wish to be notified of future Corporate Communications, please subscribe for electronic alerts, such as the News Alert service on the Stock Exchange’s website at www.hkex.com.hk/eng/invest/user/login_e.aspx, to receive instant notification of Corporate Communications on publication.

As a non-registered shareholder, if you wish to receive Actionable Corporate Communications ^(Note 2) from the Company, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “**Intermediaries**”) and provide your email address to your Intermediaries.

Request for Corporate Communications in printed form

You have the right at any time to request Corporate Communications in printed form. Please provide your postal address to your bank, broker, custodian, nominee or HKSCC Nominees Limited through which your shares in the Company are held such that the information will be provided to the Company via Hong Kong Securities Clearing Company Limited (“**HKSCC**”). If you have difficulties in gaining access to the Company’s website, you may send notice in writing by post or by hand to the Company c/o the Company’s branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong or by e-mail to 340-corpcomm@unionregistrars.com.hk, the Company will upon your reasonable request in writing send the printed version of Corporate Communications to you free of charge.

General

Please feel free to visit the Company’s website at www.tongguangold.com for relevant arrangements adopted by the Company for electronic dissemination of the Company’s Corporate Communications, including arrangements for making requests for printed form of Corporate Communications.

Should you have any query in relation to this letter, please contact the Company’s branch share registrar in Hong Kong, Union Registrars Limited, at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
Tongguan Gold Group Limited
Jiang Zhiyong
Chairman and Executive Director

Notes: 1. This letter is addressed to non-registered shareholders of the Company. “Non-registered Shareholder” means such person or company whose shares in the Company are held in the Central Clearing and Settlement System and who has notified the Company from time to time through HKSCC to receive Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter.

2. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders of the Company on how they wish to exercise their rights or make elections as the Company’s Shareholders.