

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Dongxiang (Group) Co., Ltd.

中國動向（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3818)

- (1) PROPOSED OFF-MARKET SHARE BUY-BACKS;
(2) PROPOSED SET-OFF;
(3) PROPOSED LOAN WAIVER; AND
(4) CONNECTED TRANSACTION**

DELAY IN DESPATCH OF CIRCULAR

Financial Adviser to the Company



**Independent Financial Adviser to the Independent Board Committee
and the Disinterested Shareholders**

ALTUS CAPITAL LIMITED

Reference is made to the announcement of China Dongxiang (Group) Co., Ltd. (the “**Company**”) dated 24 July 2026 (the “**Announcement**”) in relation to the Settlement. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Settlement; (ii) the letter from the Independent Board Committee giving its recommendation to the Disinterested Shareholders on the Settlement; (iii) the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Disinterested Shareholders in the same regard; (iv) the notice of the EGM; and (v) other information as required under the Share Buy-backs Code, the Takeovers Code and the Listing Rules, was expected to be

despatched to the Shareholders in accordance with the Share Buy-backs Code and the Listing Rules within 21 days from the date of the Announcement (i.e. on or before 14 August 2026).

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, an application has been made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for the Executive's consent to extend the deadline for the despatch of the Circular to a date falling on or before 14 September 2026. The Executive has granted its consent to the above extension.

Further announcement(s) will be made by the Company as and when appropriate in compliance with the Takeovers Code upon the despatch of the Circular.

The Shareholders and potential investors of the Company should be aware that the Settlement is subject to the conditions precedent set out in the Announcement, and consequently the Settlement may or may not proceed. Accordingly, they are advised to exercise caution when dealing in the Shares.

By Order of the Board
China Dongxiang (Group) Co., Ltd.
Chen Yihong
Chairman

Hong Kong, 14 August 2026

As at the date of this announcement, the executive directors of the Company are Mr. Chen Yihong, Ms. Chen Chen and Mr. Lyu Guanghong, and the independent non-executive directors of the Company are Mr. Gao Yu, Ms. Tang Songlian, Mr. Zhou Zhiyi and Mr. Du Zhongbing.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.