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China Electronics Optics Valley Union Holding Company Limited
中電光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group, the Group is expected to record a net loss for the six months ended 30 June 2026 of approximately RMB96 million, as compared to a net profit for the six months ended 30 June 2025 of approximately RMB2.1 million.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**").

The board of directors (the "**Board**") of China Electronics Optics Valley Union Holding Company Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group, the Group is expected to record a net loss for the six months ended 30 June 2026 of approximately RMB96 million, as compared to a net profit for the six months ended 30 June 2025 of approximately RMB2.1 million.

The expected net loss is mainly attributable to (1) the decrease in the revenue recognised for industrial park operation services and industrial park development services of the Group, which is resulted from the impact of the unfavourable macro market environment and the challenging operating conditions and the continued weakness in the property sector in China, which in turn led to customers slowing down their demand for the industrial park operation services and industrial park development services of the Group; and (2) the decrease in the fair value of investment properties as a result of rental declines due to market conditions. In addition, the Company recognised a certain amount of impairment losses on financial assets, which further adversely affected its net profit.

The information contained in this announcement is only based on the information currently available to the Group and a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026, which has not been reviewed by the auditors of the Company and/or the audit committee of the Board. Further details of the Group's financial information will be disclosed as and when the interim results of the Company for the six months ended 30 June 2026 are announced later.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the board of directors
China Electronics Optics Valley Union Holding Company Limited
Liu Bo
Chairman

Wuhan, Hubei, the People's Republic of China
14 August 2026

As at the date of this announcement, the directors of the Company are Ms. Liu Bo (Chairman), Mr. Zhang Jie, Mr. Hu Bin, Ms. Zeng Yumei and Mr. Zang Saijun as non-executive Directors; Mr. Qiu Hongsheng, Mr. Peng Weidong and Mr. Hu Lijun as independent non-executive Directors; Mr. Huang Liping as executive Director (President).