CALB Group Co., Ltd.

中創新航科技集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3931)

POSITIVE PROFIT ALERT

This announcement is made by CALB Group Co., Ltd. (the"**Company**" and together with its subsidiaries, the"**Group**") in accordance with Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the"**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the half year ended 30 June 2026 (the "**Reporting Period**") and other available information, the Group is expected to record a net profit ranging from approximately RMB1,506 million to RMB1,581 million for the Reporting Period, representing an increase ranging from approximately 100% to 110% compared to the net profit of approximately RMB753 million for the corresponding period last year.

The Board believes that the year-on-year increase in the Group's profit during the Reporting Period is primarily attributable to the expansion of the customer base and new application scenarios, as well as the continuous ramp-up of new products in passenger vehicles, commercial vehicles, energy storage and other applications, which led to sustained growth in business scale.

As at the date of this announcement, the Group is still in the course of finalising the results for the Reporting Period. The information contained in this announcement is an estimate solely based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Reporting Period, which have not been reviewed or audited by the independent auditor of the Group, nor reviewed by the Audit Committee of the Board. Such financial information remains subject to finalisation and necessary adjustments, and may differ from the actual results of the Group for the Reporting Period. Further details of the Group's financial information will be disclosed in the announcement of interim results for the six months ended 30 June 2026, which is expected to be published by the end of August 2026.

WARNING: Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CALB Group Co., Ltd.
Liu Jingyu
Chairwoman of the Board,
Executive Director and General Manager

Changzhou, PRC
14 August 2026

As at the date of this announcement, the Board comprises Liu Jingyu and Dai Ying as executive Directors, Hu Jing, Li Jiancun and Xie Jieping as non-executive Directors, Dr. Wang Susheng, Dr. Chen Zetong and Dr. Xiao Wen as independent non-executive Directors.