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**JIANGXI BANK CO., LTD.\***

**江西銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1916)**

## **ANNOUNCEMENT ON THE COMPLETION OF THE ISSUANCE OF PERPETUAL CAPITAL BONDS**

Reference is made to the announcements of Jiangxi Bank Co., Ltd.\* (the “**Bank**”) dated April 22, 2025 and August 5, 2026, and the circular of the Bank dated 7 April 2025, in relation to, among other things, the approval from the People's Bank of China for the Bank to issue capital supplementary bonds in the national interbank bond market and overseas markets, with the additional outstanding balance of capital supplementary bonds not exceeding RMB4.0 billion and the outstanding balance of capital supplementary bonds not exceeding RMB12.0 billion by the end of the validity period; and the approval from the National Financial Regulatory Administration Jiangxi Bureau for the Bank to issue capital instruments of not more than RMB11.0 billion, and the Bank may, within the approved quota and validity period, determine at its own discretion the timing, tranches and scale of the issuances.

The Bank is pleased to announce that it has successfully issued the 2026 perpetual capital bonds of Jiangxi Bank Co., Ltd. (the “**Bonds**”) in the national interbank bond market. The aggregate issuance size of the Bonds is RMB4.0 billion, with a coupon rate of 2.05% for the first five years, which will be reset every five years, and the issuer has a conditional redemption right on the fifth anniversary and each subsequent interest payment date.

The proceeds raised from the Bonds will be used to replenish the Bank's other tier 1 capital in accordance with applicable laws and the approvals of the regulatory authorities.

By order of the Board  
**Jiangxi Bank Co., Ltd.\***  
**ZENG Hui**  
Chairman

Nanchang, the PRC, August 14, 2026

*As of the date of this announcement, the Board of Directors of the Bank comprises Ms. ZENG Hui and Mr. LUO Xiaolin as executive Directors; Mr. YIN Guangxing, Ms. XIONG Jiemin, Mr. LI Shuiping, Mr. PENG Xiyuan and Mr. LI Xiuhong as non-executive Directors; and Mr. YANG Ailin, Mr. LIU Xinghua, Ms. WANG Feimilan and Mr. HE Enliang as independent non-executive Directors.*

\* Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.