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CHINA WANTIAN HOLDINGS LIMITED

中國萬天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1854)

FURTHER DELAY IN DESPATCH OF CIRCULAR DISCLOSEABLE AND CONNECTED TRANSACTIONS IN RELATION TO (1) EARLY TERMINATION OF CATERING TENANCY AND OFFICE TENANCY; AND (2) DISPOSAL OF CERTAIN ASSETS

References are made to the announcements of China Wantian Holdings Limited (the “**Company**”) dated 15 May 2026, 29 June 2026, 14 July 2026 and 31 July 2026 in relation to, among others, the early termination of the Catering Tenancy Agreement and the Office Tenancy Agreement, and the Asset Disposal (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further information of the Catering Termination Agreement, the Office Termination Agreement, Asset Transfer Agreement A and Asset Transfer Agreement B, together with a letter of advice from the Independent Board Committee to the Independent Shareholders, a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (ii) the notice of the EGM, is expected to be despatched to the Shareholders on or before 14 August 2026.

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 21 August 2026.

By order of the Board
China Wantian Holdings Limited
Hooy Kok Wai
Chairman and Executive Director

Hong Kong, 14 August 2026

As at the date of this announcement, the Board comprises Dr. Hooy Kok Wai and Mr. Zhong Xueyong as executive Directors; and Ms. Chan Sze Man, Mr. Lam Chi Wing and Mr. Hui Chun Kin Norman as independent non-executive Directors.