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Leader Education Limited

立德教育股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1449)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



DL Securities (HK) Limited

Reference is made to the announcements of the Company dated 24 July 2026 (the “**Announcement**”) in relation to the placing of the new Shares of the Company under the General Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined.

COMPLETION OF PLACING OF NEW SHARES UNDER THE GENERAL MANDATE

The Board is pleased to announce that all the conditions of the Placing Agreement have been fulfilled and an aggregate of 133,333,000 Placing Shares have been placed by the Placing Agent. Completion took place on 14 August 2026. The Placing Shares have been allotted and issued to not less than six Placees at the Placing Price of HK\$0.265 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon Completion.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, each of the Placees and their respective ultimate beneficial owners is an Independent Third Party. None of the Placees has become a substantial Shareholder (as defined in the Listing Rules) immediately after Completion.

USE OF PROCEEDS

The net proceeds from the Placing are approximately HK\$35.33 million. The Company intends to use the net proceeds from the Placing as to (i) approximately 75% (equivalent to approximately HK\$25.94 million) for the Group’s business development in digital and intelligent education and teaching; and (ii) the remaining approximately 25% (equivalent to approximately HK\$8.64 million) for the working capital of the Group, which are all expected to be fully utilised by 30 June 2027.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION

The shareholding structure of the Company immediately before Completion and upon Completion are set out as below:

Shareholders	Immediately before Completion		Immediately after Completion	
	Number of Shares	Approximate %	Number of Shares	Approximate %
<i>Substantial Shareholders</i>				
Mr. Liu Laixiang ⁽¹⁾ and Ms. Dong Ling ⁽²⁾	496,674,000	74.50	496,674,000	62.08
– Junhua Education Limited	196,674,000	29.50	196,674,000	24.58
– Shuren Education Limited	300,000,000	45.00	300,000,000	37.50
The Placees	–	–	133,333,000	16.67
Other public shareholders	169,993,000	25.50	169,993,000	21.25
Total	666,667,000	100.00	800,000,000	100.00

Notes:

1. Mr. Liu Laixiang is the chairman, chief executive officer and executive Director of the Company. Junhua Education Limited is 100% owned by Mr. Liu Laixiang and he is therefore deemed to be interested in all the Shares held by Junhua Education Limited. Mr. Liu Laixiang is the spouse of Ms. Dong Ling and he is therefore deemed to be interested in the Shares held by Ms. Dong Ling.
2. Ms. Dong Ling is an executive Director of the Company. Shuren Education Limited is 100% owned by Ms. Dong Ling and she is therefore deemed to be interested in all the Shares held by Shuren Education Limited. Ms. Dong Ling is the spouse of Mr. Liu Laixiang and she is therefore deemed to be interested in the Shares held by Mr. Liu Laixiang.

By the order of the Board
Leader Education Limited
Liu Laixiang
Chairman

Hong Kong, 14 August 2026

As at the date of this announcement, the executive Directors are Mr. Liu Laixiang, Ms. Dong Ling, Mr. Wang Yunfu and Mr. Lu Jun; and the independent non-executive Directors are Mr. Zhang Su, Mr. Chan Ngai Fan and Mr. Xu Xiong.