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CENTRAL CHINA MANAGEMENT COMPANY LIMITED

中原建業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9982)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of Central China Management Company Limited (the “**Company**”) dated 18 June 2026, 17 July 2026 and 30 July 2026 in relation to the subscription of new shares under general mandate (the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the Conditions Precedent set out in the Subscription Agreements had been fulfilled and the Completion took place on 14 August 2026 in accordance with the terms and conditions of the Subscription Agreements. On the Completion Date, the Company allotted and issued (i) 600,000,000 Subscription Shares at the Subscription Price of HK\$0.09 per Subscription Share to Subscriber A; and (ii) 173,000,000 Subscription Shares at the Subscription Price of HK\$0.09 per Subscription Share to Subscriber B.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY AFTER COMPLETION OF THE SUBSCRIPTIONS

The table below sets forth the shareholding structure of the Company immediately before and after Completion:

Shareholders	Immediately before Completion		Immediately after Completion	
	<i>No. of Shares held</i>	<i>% of issued Shares</i>	<i>No. of Shares held</i>	<i>% of issued Shares</i>
King Link International Investment Limited	966,406,000	25.00	966,406,000	20.83
Wang Rui	414,071,620	10.71	414,071,620	8.93
Subscriber A	—	—	600,000,000	12.93
Public Shareholders	2,485,139,408	64.29	2,485,139,408	53.58
The Subscriber B	—	—	173,000,000	3.73
Total	3,865,617,028	100.0	4,638,617,028	100.0

Note: Certain percentage figures in the above table are subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By order of the Board
CENTRAL CHINA MANAGEMENT COMPANY LIMITED
Wu Po Sum
Chairman

Hong Kong, 14 August 2026

As at the date of this announcement: (1) the chairman and non-executive Director is Mr. Wu Po Sum; (2) the executive Directors are Mr. Wang Jun, Ms. Liu Lin, Mr. Pei Gang and Mr. Wang Kai; and (3) the independent non-executive Directors are Mr. Zhang Xuejun, Mr. Liu Dianchen, Ms. Dong Xiaochun and Ms. Wang Zhe.