ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

正 業 國 際 控 股 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Stock Code: 3363)

POSITIVE PROFIT ALERT

This announcement is made by Zhengye International Holdings Company Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance ("**SFO**") (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group, the Group expects to record a profit attributable to equity holders of the Company for the six months ended 30 June 2026 of not less than RMB20.00 million, as compared to the profit attributable to equity holders of the Company for the six months ended 30 June 2025 of approximately RMB2.33 million. Such increase was mainly attributable to the recovery in product prices in China's packaging paper industry and the improvement in exports in the first half of 2026, driving a year-on-year increase in average selling price of the Group's corrugated medium paper, coupled with the phased transformation of the production lines in the packaging paper segment of the Group, various production costs have been optimised, resulting in an increase in profit of packaging paper segment during the period.

The Company is in the course of finalising the interim results of the Group for the six months ended 30 June 2026. The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Company and the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the Company's auditor or its audit committee, and may be subject to adjustments and amendments. Shareholders and potential investors are advised to read carefully the interim results announcement of the Group for the six months ended 30 June 2026, which is expected to be published before the end of August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhengye International Holdings Company Limited
Hu Zheng
Chairman

Hong Kong, 14 August 2026

As at the date of this announcement, the Board comprised Mr. Hu Zheng, Mr. Hu Hancheng (Mr. Hu Jianjun as his alternate), Mr. Hu Hanchao (Mr. Tan Xijian as his alternate), Mr. Hu Jianpeng and Ms. Chen Wei as executive Directors; Ms. Hu Jianwen as non-executive Director; and Mr. Au Yeung Po Fung, Mr. Chung Kwok Mo John and Mr. Liew Fui Kiang as independent non-executive Directors.