BitStrat Holdings Limited
比 特 策 略 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6113)

PROFIT WARNING

The announcement is made by the board (the "**Board**") of directors (the "**Directors**") of BitStrat Holdings Limited (the "**Company**", which together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group and information currently available to the Company, the Group is expected to record a loss of not less than approximately RM6.88 million for the six months ended 30 June 2026 (the "**Interim Period**") as compared to a profit of approximately RM4.6 million recorded for the six months ended 30 June 2025 (the "**Preceding Period**"). Despite an increase in the revenue of the Group to approximately RM46.4 million was recorded for the Interim Period (Preceding Period: approximately RM45.2 million), the turnaround from profit to loss was mainly attributable to (i) the recognition of an impairment loss of Bitcoin of approximately RM4.96 million for the Interim Period (Preceding Period: Nil); (ii) the increase in the Group's other operating expenses to approximately RM12.9 million for the Interim Period (Preceding Period: approximately RM8.9 million) primarily due to the increase in costs associated with the analytical review for the purpose of enhancing the telemarketing services performance and workforce deployment of the Group; and (iii) the increase in the Group's staff costs to approximately RM30.37 million for the Interim Period (Preceding Period: approximately RM27.6 million).

The information contained in this announcement is subject to finalization and review by the Company's auditors and the audit committee of the Company. The results of the Group for the Interim Period are expected to be released by the end of August 2026. Shareholders and potential investors are advised to read the interim results announcement and the interim report of the Company when they are published.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
BitStrat Holdings Limited
Luo Zuchun
Chairman and Executive Director

Hong Kong, 14 August 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Luo Zuchun (Chairman) and Mr. Lee Koon Yew; one non-executive Director, namely Mr. Chen Jiajun and three independent non-executive Directors, namely, Ms. Liu Mei, Mr. Cheuk Ho Kan and Mr. Cai Runjia.