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**信達國際控股有限公司**  
**CINDA INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 111)**

## **DISCLOSEABLE TRANSACTIONS – DISPOSALS OF BONDS**

### **THE DISPOSALS**

#### **The Weifang Ocean Investment Bonds Disposal**

On 14 August 2026 (after trading hours), the Company has disposed of the Weifang Ocean Investment Bonds in a principal amount of RMB30 million (equivalent to approximately HK\$33 million) on the open market at a consideration of approximately RMB30.47 million (equivalent to approximately HK\$33.52 million), exclusive of transaction costs.

#### **The Qixian State-owned Bonds Disposal**

On 14 August 2026 (after trading hours), the Company has disposed of the Qixian State-owned Bonds in a principal amount of US\$4.50 million (equivalent to approximately HK\$35.10 million) on the open market at a consideration of approximately US\$4.51 million (equivalent to approximately HK\$35.18 million), exclusive of transaction costs.

### **LISTING RULES IMPLICATIONS**

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Disposals exceeds 5% but all of them are less than 25%, each of the Disposals constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the Weifang Ocean Investment Bonds and the Qixian State-owned Bonds are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Disposals shall not be aggregated.

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As the Disposals were made through the Company's securities brokers (which are and whose beneficial owner are Independent Third Parties) and conducted on the open market, the identity(ies) of the purchaser(s) of the Weifang Ocean Investment Bonds and the Qixian State-owned Bonds cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the purchaser(s) of the Weifang Ocean Investment Bonds and the Qixian State-owned Bonds and its/their respective beneficial owner(s) is/are Independent Third Party(ies).

### **Assets disposed of**

#### **The Weifang Ocean Investment Bonds Disposal**

The subject matter of the Weifang Ocean Investment Bonds Disposal were the Weifang Ocean Investment Bonds in a principal amount of RMB30 million (equivalent to approximately HK\$33 million) held by the Company. The Weifang Ocean Investment Bonds were acquired by the Company and held for investment purpose.

According to the public information available to the Directors, the Weifang Ocean Investment Bonds were issued by the Weifang Ocean Investment Bonds Issuer. The Weifang Ocean Investment Bonds Issuer was incorporated in the PRC with limited liability, and is a municipal first level state-owned enterprise substantially owned by the State-owned Assets Supervision and Administration Commission of Weifang City of the PRC and ultimately controlled by Weifang Municipal People's Government of the PRC. Its group mainly engage in (i) trade and commerce business, (ii) land preparation business, (iii) engineering business, (iv) farming business, (v) supply chain business, (vi) factoring business, (vii) cultural and tourism catering business, (viii) real estate development business, (ix) asset transfers business and (x) other businesses.

## **The Qixian State-owned Bonds Disposal**

The subject matter of the Qixian State-owned Bonds Disposal were the Qixian State-owned Bonds in a principal amount of US\$4.50 million (equivalent to approximately HK\$35.10 million) held by the Company. The Qixian State-owned Bonds were acquired by the Company and held for investment purpose.

According to the public information available to the Directors, the Qixian State-owned Bonds were issued by the Qixian State-owned Bonds Issuer. The Qixian State-owned Bonds Issuer was incorporated in the PRC with limited liability, and is directly owned 41% by the Finance Bureau of Qi County of the PRC and indirectly owned 10% by the Finance Bureau of Qi County of the PRC through Qixian State-owned Asset Management Co., Ltd. The remaining 49% of shares of the Qixian State-owned Bonds Issuer are directly owned by Kaifeng City Construction Investment Group Co., Ltd. which is indirectly and wholly-owned by the State-owned Assets Supervision and Administration Commission of Kaifeng City of the PRC. The People's Government of Qi County of the PRC is the actual controller of the Qixian State-owned Bonds Issuer. The Qixian State-owned Bonds Issuer has achieved market dominance in key sectors in Qi County, Kaifeng City of the PRC, its principal engages in infrastructure construction, property leasing, electricity supply and public transportation.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the issuer of each of the Weifang Ocean Investment Bonds and the Qixian State-owned Bonds, and their respective ultimate beneficial owners are Independent Third Parties.

## **Consideration**

### **The Weifang Ocean Investment Bonds Disposal**

The consideration of the Weifang Ocean Investment Bonds Disposal is approximately RMB30.47 million (equivalent to approximately HK\$33.52 million) excluding transaction costs, which is based on the trading price of the Weifang Ocean Investment Bonds on the open market.

### **The Qixian State-owned Bonds Disposal**

The consideration of the Qixian State-owned Bonds Disposal is approximately US\$4.51 million (equivalent to approximately HK\$35.18 million) excluding transaction costs, which is based on the trading price of the Qixian State-owned Bonds on the open market.

## **FINANCIAL EFFECT OF THE DISPOSALS**

### **The Weifang Ocean Investment Bonds Disposal**

Taking into account the acquisition cost of the Weifang Ocean Investment Bonds, the proceeds from the Weifang Ocean Investment Bonds Disposal and the interest earned by the Group through its holding, the unaudited gain arising from the Weifang Ocean Investment Bonds Disposal is approximately RMB5 million (equivalent to approximately HK\$5.50 million). The actual gain to be recorded by the Company is subject to final audit to be performed by the Company's auditors.

### **The Qixian State-owned Bonds Disposal**

Taking into account the acquisition cost of the Qixian State-owned Bonds, the proceeds from the Qixian State-owned Bonds Disposal and the interest earned by the Group through its holding, the unaudited gain arising from the Qixian State-owned Bonds Disposal is approximately US\$0.4 million (equivalent to approximately HK\$3.12 million). The actual gain to be recorded by the Company is subject to final audit to be performed by the Company's auditors.

## **INTENDED USE OF PROCEEDS**

The Group intends that the proceeds from the Disposals will be applied towards the Group's general working capital. The Group may also apply the proceeds for new investment should any suitable investment opportunities arise.

## **REASONS FOR AND BENEFITS OF THE DISPOSALS**

The Group is principally engaged in the provision of asset management services, corporate finance advisory services, securities brokering services, commodities and futures brokering services, and fixed income investment business.

The Group acquired the Weifang Ocean Investment Bonds and the Qixian State-owned Bonds for investment purpose. Considering the recent performance of the prices of the Weifang Ocean Investment Bonds and the Qixian State-owned Bonds, the Board is of the opinion that the Disposals represent an appropriate opportunity for the Group to exit the investment in the Weifang Ocean Investment Bonds and the Qixian State-owned Bonds. As each of the Disposals is conducted on the open market and, overall, each of the Disposals enables the Group to reallocate resources, exit the relevant investments and optimise its investment portfolios, the Board is of the view that each of the Disposals is fair and reasonable and in the interests of the Company and the Shareholders as a whole.

## LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Disposals exceeds 5% but all of them are less than 25%, each of the Disposals constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the Weifang Ocean Investment Bonds and the Qixian State-owned Bonds are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Disposals shall not be aggregated.

## DEFINITIONS

In this announcement, unless otherwise indicated in the context, the following terms shall have the meanings set out below:

|                                |                                                                                                                                                                                          |
|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Board”                        | the board of Directors                                                                                                                                                                   |
| “Company”                      | Cinda International Holdings Limited, a company incorporated in Bermuda with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 111) |
| “connected person(s)”          | has the meaning ascribed to it under the Listing Rules                                                                                                                                   |
| “Director(s)”                  | the director(s) of the Company                                                                                                                                                           |
| “Disposals”                    | the Weifang Ocean Investment Bonds Disposal and the Qixian State-owned Bonds Disposal                                                                                                    |
| “Group”                        | the Company and its subsidiaries                                                                                                                                                         |
| “HK\$”                         | Hong Kong Dollars, the lawful currency of Hong Kong                                                                                                                                      |
| “Hong Kong”                    | the Hong Kong Special Administrative Region of the PRC                                                                                                                                   |
| “Independent Third Party(ies)” | third party(ies) independent of and not connected with the Company and its connected persons                                                                                             |

|                                     |                                                                                                                                                                                                                                                                                                 |
|-------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Listing Rules”                     | the Rules Governing the Listing of Securities on the Stock Exchange                                                                                                                                                                                                                             |
| “Macao”                             | the Macao Special Administrative Region of the PRC                                                                                                                                                                                                                                              |
| “MOX”                               | Chongwa (Macao) Financial Asset Exchange Co., Ltd.                                                                                                                                                                                                                                              |
| “PRC”                               | The People’s Republic of China, which, for the purpose of this announcement, excludes Hong Kong, Macao and Taiwan                                                                                                                                                                               |
| “Qixian State-owned Bonds”          | 7.9% bonds due 23 April 2028 issued by the Qixian State-owned Bonds Issuer, and listed on the MOX                                                                                                                                                                                               |
| “Qixian State-owned Bonds Disposal” | the disposal of a principal amount of US\$4.50 million (equivalent to approximately HK\$35.10 million) of the Qixian State-owned Bonds at a consideration of approximately US\$4.51 million (equivalent to approximately HK\$35.18 million) by the Company on the open market on 14 August 2026 |
| “Qixian State-owned Bonds Issuer”   | Qixian State-owned Construction Investment Development Co., Ltd.                                                                                                                                                                                                                                |
| “RMB”                               | Renminbi, the lawful currency of the PRC                                                                                                                                                                                                                                                        |
| “Shareholder(s)”                    | holder(s) of the issued shares of the Company                                                                                                                                                                                                                                                   |
| “Stock Exchange”                    | The Stock Exchange of Hong Kong Limited                                                                                                                                                                                                                                                         |
| “US\$”                              | United States dollars, the lawful currency of the United States of America                                                                                                                                                                                                                      |
| “Weifang Ocean Investment Bonds”    | 6.9% bonds due 28 April 2028 issued by the Weifang Ocean Investment Bonds Issuer, and listed on the MOX                                                                                                                                                                                         |

|                                           |                                                                                                                                                                                                                                                                                                 |
|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Weifang Ocean Investment Bonds Disposal” | the disposal of a principal amount of RMB30 million (equivalent to approximately HK\$33 million) of the Weifang Ocean Investment Bonds at a consideration of approximately RMB30.47 million (equivalent to approximately HK\$33.52 million) by the Company on the open market on 14 August 2026 |
| “Weifang Ocean Investment Bonds Issuer”   | Weifang Ocean Investment Group Co., Ltd.                                                                                                                                                                                                                                                        |
| “%”                                       | per cent.                                                                                                                                                                                                                                                                                       |

By Order of the Board  
**Cinda International Holdings Limited**  
**Ren Jie**  
*Executive Director and Chief Executive Officer*

17 August 2026

*In this announcement, amounts denominated in RMB are translated into HK\$ on the basis of RMB1.00 = HK\$1.10 and amounts denominated in US\$ are translated into HK\$ on the basis of US\$1.00=HK\$7.80. The conversion rates are for illustration purposes only and should not be taken as a representation that RMB or US\$ have been, could have been or could actually be converted into HK\$ at such rates or at all.*

As at the date hereof, the Board comprises:

|                                             |                 |                                  |
|---------------------------------------------|-----------------|----------------------------------|
| <i>Executive Directors:</i>                 | Mr. Zhan Jiang  | <i>(Chairman)</i>                |
|                                             | Mr. Ren Jie     | <i>(Chief Executive Officer)</i> |
|                                             | Ms. Yan Qizhong | <i>(Chief Financial Officer)</i> |
| <i>Independent Non-executive Directors:</i> | Ms. Hu Lielei   |                                  |
|                                             | Mr. Li Ying     |                                  |
|                                             | Mr. Zhang Yifan |                                  |

Website: <http://www.cinda.com.hk>