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淮北綠金產業投資股份有限公司

(Huaibei GreenGold Industry Investment Co., Ltd.*)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2450)

PROFIT WARNING

This announcement is made by Huaibei GreenGold Industry Investment Co., Ltd.* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on its preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2026 (the “**Period**”) and the information currently available to the Board as at the date of this announcement, the Group is expected to record a loss attributable to owners of the Company within the range of approximately RMB14 million to RMB20 million for the Period as compared with a loss attributable to owners of the Company of approximately RMB2.8 million in the corresponding period last year. Such loss is primarily due to (i) a further decrease in the aggregate prices during the reporting period; and (ii) a decrease in sales volume caused by the downturn in the property and infrastructure construction markets.

As at the date of this announcement, as the Group is still in the process of finalising the Group's interim results, the information contained in this announcement is only a preliminary assessment made by the Board based on the unaudited management accounts of the Group, which have not been confirmed and reviewed by the audit committee of the Company or reviewed by the Company's auditor. Financial information and other details of the Group will be disclosed in the announcement of interim results of the Group, which is expected to be published by the end of August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Huaibei GreenGold Industry Investment Co., Ltd.*
Liu Yong
Chairman of the Board and Executive Director

Huaibei City, Anhui Province, the PRC
17 August 2026

As at the date of this announcement, the executive Directors are Mr. Liu Yong, Mr. Qin Jiapeng, Mr. Mao Hongxian, and Mr. Yao Minglei, and the independent non-executive Directors are Mr. Gao Wei, Mr. Liu Chaotian and Ms. Xing Mengwei.

* *for identification purposes only*