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Deepexi Technology Co., Ltd.

滴普科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1384)

**COMPLETION OF PLACING OF NEW H SHARES UNDER GENERAL
MANDATE
AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

Sole Overall Coordinator and Placing Agent



Other Placing Agents and Capital Market Intermediaries



The Board is pleased to announce that all conditions under the Placing Agreement have been fulfilled, and Completion of the Placing took place on 17 August 2026.

A total of 14,286,000 new H Shares (representing approximately 4.095% of the total number of Shares in issue as enlarged by the allotment and issue of the Placing Shares immediately following Completion of the Placing) have been successfully placed to not less than six Places at the Placing Price of HK\$35.00 for each of the H Shares in accordance with the terms and conditions set out in the Placing Agreement.

Reference is made to the announcement of Deepexi Technology Co., Ltd. (滴普科技股份有限公司) (the “**Company**”) dated August 13, 2026 (the “**Announcement**”) in relation to the placing of 14,286,000 new H Shares under the General Mandate. Unless otherwise specified, terms used in this announcement shall have the same meanings as those defined in the Announcement.

Completion of the Placing

The Board is pleased to announce that all conditions under the Placing Agreement have been fulfilled, and Completion of the Placing took place on 17 August 2026.

A total of 14,286,000 new H Shares (representing approximately 4.095% of the total number of Shares in issue as enlarged by the allotment and issue of the Placing Shares immediately following Completion of the Placing) have been successfully placed to not less than six Placees at the Placing Price of HK\$35.00 per H Share in accordance with the terms and conditions set out in the Placing Agreement.

To the best of the knowledge, information and belief of the Director(s) having made all reasonable enquiries, each of the Placees and their respective ultimate beneficial owners are independent third parties. Immediately following Completion of the Placing, none of the Placees will become substantial shareholder(s) of the Company (as defined in the Listing Rules).

Use of Proceeds from the Placing

The gross proceeds and the net proceeds from the Placing (after deduction of commission and estimated expenses) are approximately HK\$500.01 million and approximately HK\$487.51 million, respectively.

The net proceeds from the Placing will be used to: (i) further support advancing iterative technological research and development, and the innovation and development of product and service capabilities surrounding the enterprise AI employee infrastructure and the token productivity platform, and enhance the performance, reliability, scalability and commercial application capabilities of the platform products and solutions of the AI-level Enterprise Operating System; (ii) prudently seek potential strategic investment and acquisition opportunities that have synergistic effects with the principal business and development strategies of the Group; and (iii) supplement working capital and general corporate purposes. For further details on the use of proceeds from the Placing, please refer to the Announcement.

Effect on the shareholding structure of the Company following the Placing

The following table sets out the shareholding structure of the Company immediately before and immediately after Completion of the Placing:

	Immediately prior to Completion of the Placing		Immediately following Completion of the Placing	
	Number of Shares	Approximate percentage of the total number of Shares in issue ^{Note 1}	Number of Shares	Approximate percentage of the total number of Shares in issue ^{Note 1}
H Shares held by core connected person(s) ^{Note 2}	104,843,400	31.34%	104,843,400	30.05%
H Shares held by other public H Shareholders	229,730,600	68.66%	229,730,600	65.85%
H Shares held by the Placees	–	–	14,286,000	4.10%
Total	334,574,000	100.00%	348,860,000	100.00%

Notes:

- Percentages have been rounded to two decimal places, and any discrepancies between the total and the sum of the amounts listed in the table are due to rounding.
- This represents the sum of the following: (i) 61,179,600 H Shares in which Mr. Zhao Jiehui, one of the executive Directors of the Company, is directly interested and deemed to be interested pursuant to the concert party agreement dated October 31, 2020 entered into with Mr. Yang Lei. Mr. Zhao Jiehui directly holds 49,468,200 H Shares, and Mr. Yang Lei directly holds 11,711,400 H Shares; (ii) Deepexi Huachuang directly holds 37,299,300 H Shares, and Deepexi Huaying directly holds 6,364,500 H Shares. The general partner of both Deepexi Huachuang and Deepexi Huaying is Deepexi Huichuang, which is controlled by Mr. Zhao Jiehui. Therefore, for the purpose of Part XV of the SFO, Mr. Zhao Jiehui is deemed to be interested in the Shares held by Deepexi Huachuang and Deepexi Huaying.

The Board confirms that, immediately following Completion of the Placing, the public float of the Company will not be less than 15% of the issued share capital of the Company as enlarged by the Placing (excluding treasury shares).

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Pursuant to the resolution in relation to the General Mandate passed at the 2025 annual general meeting of the Company held on April 29, 2026, the Shareholders have authorized the Board of Directors to increase the registered capital of the Company upon the issuance of Shares, and to make corresponding amendments to the relevant provisions concerning the share capital and shareholding in the Articles of Association, and have authorized the operating management of the Company to handle the relevant procedures. Accordingly, the amendments to the Articles of Association do not require further approval from the Shareholders and shall take effect from the date of Completion of the Placing.

As Completion of the Placing took place on August 17, 2026, the registered capital and the total number of Shares of the Company have been changed to RMB348,860,000 and 348,860,000 Shares, respectively. To reflect the relevant changes in the registered capital and the total number of Shares of the Company, the Company has made corresponding amendments to the Articles of Association (the “**Amendments to the Articles of Association**”). The industrial and commercial registration, filing and other matters concerning the Amendments to the Articles of Association will be completed with the relevant government or regulatory authorities in the PRC.

By order of the Board
Deepexi Technology Co., Ltd.
Mr. Zhao Jiehui
*Chairman of the Board, Executive Director
and Chief Executive Officer*

Beijing, the PRC
August 17, 2026

As at the date of this announcement, the Board of the Company comprises: (i) Mr. Zhao Jiehui, Mr. Yang Lei, Dr. Li Qiang, Mr. Cao Lianfei and Ms. Shi Yi as executive Directors; (ii) Mr. Wang Zhenghao as a non-executive Director; and (iii) Dr. Feng Wei, Dr. Kong Xianguang and Mr. Fung Che Wai, Anthony as independent non-executive Directors.