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Microware Group Limited

美高域集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1985)

**FURTHER EXTENSION OF LONG STOP DATE IN RELATION TO
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Placing Agent



Reference is made to the announcements of Microware Group Limited (the “**Company**”) dated 6 July 2026 and 23 July 2026 (the “**Announcements**”) in relation to the placing of new Shares under the General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to (i) the Placing Agreement; and (ii) the supplemental agreement dated 23 July 2026 (the “**First Supplemental Placing Agreement**”) entered into between the Company and the Placing Agent, completion of the Placing is conditional upon the satisfaction of the condition set out in the section headed “Condition of the Placing” on or before 17 August 2026 (or such later date as may be agreed between the Placing Agent and the Company) (i.e. the Long Stop Date). As additional time is required for the satisfaction of the condition, on 17 August 2026, the Placing Agent and the Company, after arm’s length negotiations, entered into a second supplemental agreement (the “**Second Supplemental Placing Agreement**”) to the Placing Agreement and the First Supplemental Placing Agreement pursuant to which the Placing Agent and the Company agreed to further extend the Long Stop Date from 17 August 2026 to 7 September 2026 (or such later date as may be agreed between the Placing Agent and the Company).

Save and except for the extension of the Long Stop Date, all other terms and conditions of the Placing Agreement and the First Supplemental Placing Agreement remain unchanged and continue to remain in full force and effect.

The Placing Price of HK\$3.35 per Placing Share represents:

- (i) a discount of 3.2% to the closing price of HK\$3.460 per Share as quoted on the Stock Exchange on the date of the Placing Agreement;
- (ii) a discount of approximately 1.6% to the average closing price of HK\$3.406 per Share as quoted on the Stock Exchange for the last five trading days of the Shares immediately prior to the date of the Placing Agreement;
- (iii) a premium of approximately 1.5% over the closing price of HK\$3.300 per Share as quoted on the Stock Exchange on the date of the First Supplemental Placing Agreement;
- (iv) a premium of approximately 3.7% over the average closing price of HK\$3.230 per Share as quoted on the Stock Exchange for the last five trading days of the Shares immediately prior to the date of the First Supplemental Placing Agreement;
- (v) a premium of approximately 9.8% over the closing price of HK\$3.050 per Share as quoted on the Stock Exchange on the date of the Second Supplemental Placing Agreement; and
- (vi) a premium of approximately 8.1% over the average closing price of HK\$3.098 per Share as quoted on the Stock Exchange for the last five trading days of the Shares immediately prior to the date of the Second Supplemental Placing Agreement.

Shareholders and potential investors should note that the Placing is subject to the fulfillment of the condition precedent to the Placing and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Microwave Group Limited
Wang Guangbo
Chairman and executive Director

Hong Kong, 17 August 2026

As at the date of this announcement, the executive Director is Mr. Wang Guangbo; non-executive Director is Mr. Wang Zhi; and the independent non-executive Directors are Mr. Dai Bin, Mr. Xu Jianwen and Ms. Lan Jia.