
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt about any aspects of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer, bank manager, solicitor, professional accountant or other professional advisers.

If you have sold or transferred all your shares in **China CITIC Financial Asset Management Co., Ltd.**, you should at once hand this circular with the accompanying proxy form to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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中国中信金融资产
China CITIC Financial AMC

中國中信金融資產管理股份有限公司
China CITIC Financial Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

**ELECTION OF MR. HE JINGSONG AS AN EXECUTIVE DIRECTOR
AND
NOTICE OF ESM**

China CITIC Financial Asset Management Co., Ltd. will convene the ESM at 3:00 p.m. on Thursday, 3 September 2026 at No. 8 Financial Street, Xicheng District, Beijing, the PRC. Notice of the ESM is set out on pages ESM-1 to ESM-3 in this circular.

If you wish to appoint a proxy to attend the ESM on your behalf, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon no later than 24 hours before the time scheduled for holding the ESM (i.e. before 3:00 p.m. on Wednesday, 2 September 2026) or any adjourned meeting thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending and voting in person at the ESM or at any adjourned meeting thereof should you so wish.

17 August 2026

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DEFINITIONS

In this circular, the following expressions have the following meanings unless the context requires otherwise:

“Articles of Association”	the Articles of Association of China CITIC Financial Asset Management Co., Ltd., as amended from time to time
“Board” or “Board of Directors”	the board of directors of the Company
“Chairman”	the chairman of the Board of the Company
“Company”	China CITIC Financial Asset Management Co., Ltd., a joint stock limited liability company incorporated in the PRC, the H Shares of which are listed on the Main Board of the Hong Kong Stock Exchange
“Director(s)”	the director(s) of the Company
“Domestic Share(s)”	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for or credited as paid up in Renminbi
“ESM”	the first extraordinary Shareholders’ meeting for 2026 to be held by the Company at 3:00 p.m. on Thursday, 3 September 2026 at No. 8 Financial Street, Xicheng District, Beijing, the PRC
“Group”	the Company and its subsidiaries
“H Share(s)”	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for and traded in HKD and listed on the Main Board of the Hong Kong Stock Exchange
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Listing Rules”	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange (as amended from time to time)
“NFRA”	National Financial Regulatory Administration
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	share(s) of the Company, including Domestic Shares and H Shares
“Shareholder(s)”	holder(s) of the Shares of the Company



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China CITIC Financial Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

Executive Director:

Mr. Li Zimin (*President*)

Non-executive Directors:

Mr. Xiang Xianchun

Mr. Xu Wei

Mr. Tang Hongtao

Independent Non-executive Directors:

Mr. Zhu Ning

Ms. Chen Yuanling

Mr. Lo Mun Lam, Raymond

Registered Office:

No. 8 Financial Street, Xicheng District
Beijing
the PRC

Principal Place of Business

in Hong Kong:

40th Floor, Dah Sing Financial Centre
No. 248 Queen's Road East
Wanchai, Hong Kong

17 August 2026

Dear Sir or Madam,

**ELECTION OF MR. HE JINGSONG AS AN EXECUTIVE DIRECTOR
AND
NOTICE OF ESM**

I. INTRODUCTION

The purpose of this circular is to provide you with information regarding resolution to be proposed at the ESM to enable you to make informed decisions on whether to vote for or against the resolution at the ESM.

II. MATTERS TO BE CONSIDERED AT THE ESM

The ordinary resolution to be proposed at the ESM for the Shareholders to consider and approve is the election of Mr. HE Jingsong as an executive Director.

LETTER FROM THE BOARD

For your further understanding of the resolution to be proposed at the ESM and to enable you to make well-informed decisions, please refer to the detailed information set out below in respect of the matters to be considered at the ESM.

Election of Mr. HE Jingsong as Executive Director

Reference is made to the Company's announcement dated 17 August 2026 regarding the proposed appointment of Mr. HE Jingsong ("**Mr. HE**") as an executive Director and the Chairman of the Board. Mr. HE's term of office as executive Director will commence upon consideration and approval by the Shareholders' meeting of the Company and upon approval by the NFRA, with a term of office of three years, and is eligible for re-election upon expiry of term. Upon approval by the NFRA, Mr. HE's term as the Chairman of the Board will coincide with his term as Director. Additionally, in accordance with the relevant provisions of the Articles of Association of the Company, Mr. HE will serve as the chairman of the Strategic Development Committee of the Board during his tenure as the Chairman of the Board.

The Nomination and Remuneration Committees of the Board considered that Mr. HE Jingsong meets the relevant qualification requirements as an executive Director under the relevant laws and regulations, as well as the Articles of Association.

The biography of Mr. HE is as follows:

Mr. HE Jingsong, aged 57, is a senior economist. Prior to joining China CITIC Bank Corporation Limited ("**China CITIC Bank**", formerly known as China CITIC Industrial Bank), Mr. HE worked at Sichuan Rural Trust and Investment Company. From October 1997 to May 2013, he successively held various positions at the Chengdu Branch of China CITIC Bank, including vice president (presiding) and president of the Dongchenggen Street Sub-branch, general manager of the corporate banking department, member of the Party Committee, assistant to president and vice president of the Branch; from May 2013 to January 2015, he served as general manager of the legal and asset preservation department at China CITIC Bank; from January 2015 to July 2018, he successively served as secretary of the Party Committee, secretary of the Party Committee and president of the Chengdu Branch of China CITIC Bank; from July 2018 to July 2022, he served as secretary of the Party Committee and president of the Shanghai Branch of China CITIC Bank; in July 2022, he was appointed as secretary of the Party Committee and president of the Beijing Branch of China CITIC Bank; from April 2024 to July 2026, he successively served as a member of the Party Committee, a member of the Party Committee and vice president of China CITIC Bank, during which he concurrently served as secretary of the Party Committee and president of the Beijing Branch of China CITIC Bank. Mr. HE studied at the Department of Agricultural Economics and the School of Finance at Southwestern University of Finance and Economics, where he obtained bachelor's and master's degrees in economics.

Save as disclosed above, Mr. HE has confirmed that he: (i) does not have any associated relationship with any of the directors, senior management, substantial Shareholders or controlling Shareholders of the Company; (ii) does not have any interests in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); (iii) is not in possession of any information that is required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules, nor is he involved or has been involved in any matter that shall be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules; (iv) did not hold any directorship in any other listed companies or hold any other positions in any member of the Group in the last three years; and (v) has no other matters that shall be brought to the attention of the Shareholders of the Company.

The remuneration of Mr. HE will be determined in accordance with relevant regulations, and will include base annual salary, performance-based annual salary, tenure-based incentive income, employee benefits, social insurance, housing provident fund and enterprise annuity. The remuneration plan will be submitted to the Shareholders' meeting of the Company for consideration and approval after being considered pursuant to relevant procedures. The details of the remuneration of the Directors of the Company will be available in the Company's annual report.

The above resolution has been considered and approved by the Board, and is hereby submitted to the ESM for consideration.

LETTER FROM THE BOARD

III. THE ESM

The Company will convene the ESM at 3:00 p.m. on Thursday, 3 September 2026 at No. 8 Financial Street, Xicheng District, Beijing, the PRC. The notice of the ESM is set out in this circular.

In order to determine the list of H Shareholders who are entitled to attend the ESM, the H Share register of members of the Company will be closed from Monday, 31 August 2026 to Thursday, 3 September 2026 (both days inclusive). H Shareholders who intend to attend the ESM shall deposit the share certificates together with the transfer documents at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, before 4:30 p.m. on Friday, 28 August 2026. Shareholders whose names appear on the H Share register of members of the Company at the close of business on Friday, 28 August 2026 are entitled to attend and vote at the ESM.

A proxy form for use at the ESM is enclosed herein and also published on the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk). H Shareholders shall return the proxy form(s) to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 24 hours before the time appointed for holding the ESM (i.e. before 3:00 p.m. on Wednesday, 2 September 2026) or any adjournment thereof (as the case may be). Domestic Shareholders shall return the proxy form(s) to the Board office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC no later than 24 hours before the time appointed for holding the ESM (i.e. before 3:00 p.m. on Wednesday, 2 September 2026) or any adjournment thereof (as the case may be). Completion and return of the proxy form(s) will not preclude you from attending and voting at the ESM in person should you so wish.

We hereby remind you that, according to Article 62 of the Articles of Association, where the number of equity interests of the Company pledged by a Shareholder reaches or exceeds 50% of the equity interests held by such Shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the Shareholders' meeting until the ceasing of the relevant condition.

The voting at the ESM shall be by way of registered poll.

IV. RECOMMENDATION

The Directors are of the view that the resolution set out in the notice of ESM for consideration and approval by Shareholders is in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the resolution to be proposed at the ESM.

V. RESPONSIBILITY STATEMENT

This circular includes particulars given in compliance with the Listing Rules for the purpose of giving information with regards to the Company. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this circular and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no other facts the omission of which would make this circular or any statement herein misleading.

By order of the Board
China CITIC Financial Asset Management Co., Ltd.
LI Zimin
Executive Director and President



中国中信金融资产
China CITIC Financial AMC

中國中信金融資產管理股份有限公司
China CITIC Financial Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

NOTICE OF ESM

NOTICE IS HEREBY GIVEN that the first extraordinary Shareholders' meeting for 2026 (the "ESM") of China CITIC Financial Asset Management Co., Ltd. (the "**Company**") will be held at 3:00 p.m. on Thursday, 3 September 2026 at No. 8 Financial Street, Xicheng District, Beijing, the PRC, for considering and, if thought fit, passing the following resolution:

ORDINARY RESOLUTION

1. To consider and approve the election of Mr. He Jingsong as an executive Director

Closure of Register of Members

The H Share register of members of the Company will be closed from Monday, 31 August 2026 to Thursday, 3 September 2026 (both days inclusive), during which no transfer of H Shares will be registered. Shareholders whose names appear on the register of holders of H Shares of the Company at the close of business on Friday, 28 August 2026 will be entitled to attend and vote at the ESM. Any holder of H Shares who wishes to attend the ESM shall deposit the share certificates together with the transfer documents to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited before 4:30 p.m. on Friday, 28 August 2026.

The address of the H Share Registrar of the Company is as follows:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre, 183 Queen's Road East
Wanchai, Hong Kong

NOTICE OF ESM

Details of the above resolution are set out in the circular for the ESM published by the Company on 17 August 2026. Unless otherwise stated, terms used in this notice shall have the same meaning as those defined in the circular.

By order of the Board
China CITIC Financial Asset Management Co., Ltd.
LI Zimin
Executive Director and President

Beijing, the PRC
17 August 2026

As at the date of this notice, the Board comprises Mr. LI Zimin as executive Director; Mr. XIANG Xianchun, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. LO Mun Lam, Raymond as independent non-executive Directors.

Notes:

1. The register of members of the Company will be closed from Monday, 31 August 2026 to Thursday, 3 September 2026 (both days inclusive). Holders of H Shares and Domestic Shares of the Company whose names appear on the register of members of the Company at the close of business on Friday, 28 August 2026 shall be entitled to attend and vote at the ESM. Holders of H Shares who wish to attend and vote at the ESM shall lodge all transfer documents accompanied by the relevant share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Friday, 28 August 2026.
2. A Shareholder entitled to attend and vote at the ESM may appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder, but he/she must attend the ESM in person to represent the relevant Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its legal representative, director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization documents must be notarized.
4. In order to be valid, the proxy form, the notarized power of attorney or other authorization document (if any) must be delivered to the Board office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC for holders of Domestic Shares and to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H Shares not less than 24 hours before the time appointed for the holding of the ESM (i.e. before 3:00 p.m. on Wednesday, 2 September 2026) or any adjournment thereof (as the case may be). Completion and return of a proxy form will not preclude a Shareholder from attending and voting in person at the ESM or any adjournment thereof if he/she so wishes.
5. Pursuant to the Articles of Association, any vote of Shareholders at a Shareholders' meeting must be taken by poll. As such, the resolution set out in the notice of the ESM will be voted on by poll. On-site voting will be adopted as the voting method for attendees at the ESM.
6. The ESM is expected to last for half a day. Shareholders (in person or by proxy) attending the ESM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the ESM shall produce their identity documents.

NOTICE OF ESM

7. In the case of joint Shareholders, the vote of the senior who tenders a vote, either in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s), and for this purpose, seniority will be determined by the order in which the names stand on the register of members in respect of the relevant joint holders.
8. According to the Articles of Association, where the number of equity interests of the Company pledged by a Shareholder reaches or exceeds 50% of the equity interests held by such Shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the Shareholders' meeting. Upon the registration of pledge of equity interests, such Shareholder shall provide the Company with the relevant information of the pledged equity interests in a timely manner.