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GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement issued by Guotai Haitong Financial Holdings Limited (the “**Offeror**”) and Guotai Junan International Holdings Limited (the “**Company**”) dated 7 August 2026 (the “**Joint Announcement**”) in relation to, amongst others, the pre-conditional proposal for the privatisation of the Company by the Offeror by way of a scheme of arrangement under section 673 of the Companies Ordinance. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement.

Pursuant to Rule 2.1 of the Takeovers Code, the Board is pleased to announce that Altus Capital Limited (“**Altus Capital**”), a corporation licensed to carry on Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee on the Proposal. The Independent Board Committee, comprising all non-executive Directors and independent non-executive Directors who have no direct or indirect interest in the Proposal under Rule 2.8 of the Takeovers Code, namely Dr. Fu Tingmei, Professor Chan Ka Keung Ceajer and Mr. Liu Chung Mun, has been established by the Board and has approved such appointment of Altus Capital pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Altus Capital to advise the Independent Board Committee will be included in the Scheme Document to be despatched to the Shareholders in compliance with the requirements of the Takeovers Code and applicable laws and regulations.

Warning: Shareholders, Share Option Holders and potential investors of the Company should be aware that the making of the Proposal is subject to the satisfaction of the Pre-Condition, and the implementation of the Proposal is subject to the satisfaction or waiver (where applicable) of the Conditions, and thus the Proposal (including the Scheme and the Share Option Offer) may or may not be implemented, and the Scheme may or may not become effective. Shareholders, Share Option Holders, and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the Board
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Hong Kong, 17 August 2026

As at the date of this announcement, the Board comprises Dr. YIM Fung (Chairman) and Ms. QI Haiying as executive Directors; Ms. YU Xuping, Mr. DONG Boyang and Mr. ZOU Hua as non-executive Directors; and Dr. FU Tingmei, Professor CHAN Ka Keung Ceajer and Mr. LIU Chung Mun as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.