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CSPC PHARMACEUTICAL GROUP LIMITED

石藥集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1093)

**UNAUDITED FINANCIAL INFORMATION OF
CSPC INNOVATION PHARMACEUTICAL CO., LTD.
FOR THE SIX MONTHS ENDED 30 JUNE 2026**

In compliance with the relevant requirements of Shenzhen Stock Exchange, CSPC Innovation Pharmaceutical Co., Ltd. (“**CSPC Innovation**”), a subsidiary of CSPC Pharmaceutical Group Limited (the “**Company**”) listed on the ChiNext Market of Shenzhen Stock Exchange (Stock Code: 300765), published its unaudited interim report for the six months ended 30 June 2026 (the “**2026 Interim Report**”) on 17 August 2026 on the information disclosure webpage of Shenzhen Stock Exchange’s website at <http://www.szse.cn/disclosure/listed/notice/index.html>. CSPC Innovation’s financial information was prepared in accordance with the China Accounting Standards for Business Enterprises.

Set out in the appendices to this announcement (the “**Appendices**”) is the principal financial data of CSPC Innovation extracted from the 2026 Interim Report prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.

Shareholders and potential investors of the Company are reminded that the financial information of CSPC Innovation in the 2026 Interim Report and in the Appendices are unaudited consolidated financial information of CSPC Innovation for the six months ended 30 June 2026, rather than that of the Company. They should exercise caution when dealing in the securities of the Company.

By Order of the Board
CSPC Pharmaceutical Group Limited
CAI Dong Chen
Chairman

Hong Kong, 17 August 2026

As at the date of this announcement, the Board comprises Mr. CAI Dong Chen, Dr. CAI Lei, Mr. WEI Qingjie, Mr. ZHANG Cuilong, Mr. WANG Zhenguo, Dr. LI Chunlei, Dr. YAO Bing, Mr. CAI Xin, Mr. CHEN Weiping, Mr. QU Zhiyong and Mr. ZHANG Yiwei as Executive Directors; and Mr. WANG Bo, Mr. CHEN Chuan, Prof. WANG Hongguang, Mr. AU Chun Kwok Alan, Mr. LAW Cheuk Kin Stephen and Ms. LI Quan as Independent Non-executive Directors.

APPENDIX I

KEY ACCOUNTING DATA AND FINANCIAL INDICATORS

Currency: RMB

	Current reporting period	Corresponding period of last year	Increase/decrease of the current reporting period compared with the corresponding period of last year
Revenue (Yuan)	3,240,242,226.11	1,049,557,677.74	208.72%
Net profit attributable to shareholders of the listed company (Yuan)	1,261,185,991.32	-2,746,143.58	46,025.71%
Net profit attributable to shareholders of the listed company after deducting non-recurring profit or loss (Yuan)	1,225,931,718.53	-41,144,138.18	3,079.60%
Net cash flow generated from operating activities (Yuan)	2,776,141,829.90	-151,806,119.45	1,928.74%
Basic earnings per share (Yuan/share)	0.9056	-0.002	45,380.00%
Diluted earnings per share (Yuan/share)	0.9056	-0.002	45,380.00%
Weighted average return on net assets	38.20%	-0.07%	38.27%
	As at the end of the current reporting period	At the end of last year	Increase/decrease at the end of the current reporting period compared with the end of last year
Total assets (Yuan)	8,708,220,869.30	6,276,311,291.82	38.75%
Net assets attributable to shareholders of the listed company (Yuan)	3,936,574,654.27	2,667,343,683.63	47.58%

APPENDIX II

NON-RECURRING GAIN/LOSS ITEMS AND AMOUNTS

Unit: Yuan Currency: RMB

Items	Amount	Description
Gains/losses on disposal of non-current assets (including the portion offset with the provision for impairment of assets)	-276,092.50	
Government grants recognised in profit or loss for the current period (excluding those closely related to the company's normal business operations, complied with national policies, granted according to established standards, and continuously affecting the company's profit or loss)	38,793,842.66	
Profit or loss from changes in fair value of financial assets and financial liabilities and profit or loss from disposal of financial assets and financial liabilities held by non-financial enterprises, other than effective hedging activities related to normal business operations of the company	5,954,210.29	
Non-operating income and expenses other than the items above	-1,163,754.58	
Less: Impact of income tax	297,532.47	
Impact of minority interests (after tax)	7,756,400.61	
Total	35,254,272.79	

APPENDIX III

SIGNIFICANT CHANGES IN ASSETS COMPONENTS

Unit: Yuan Currency: RMB

	End of the current reporting period		End of last year		Increase/ decrease in proportion	Description of significant changes
	Amount	Proportion to total assets	Amount	Proportion to total assets		
Cash and bank balances	2,251,370,299.49	25.85%	772,169,026.93	12.30%	13.55%	Mainly due to the receipt of the upfront payment of US\$420 million by Megalith Biopharma under the Strategic Collaboration and License Agreement entered into with AstraZeneca during the reporting period.
Trade receivables	458,811,891.05	5.27%	441,330,765.53	7.03%	-1.76%	No significant changes.
Inventories	414,372,493.37	4.76%	497,803,175.22	7.93%	-3.17%	Mainly due to the decrease in inventory at the end of the reporting period.
Investment properties	18,298,338.05	0.21%	18,743,496.08	0.30%	-0.09%	No significant changes.
Long-term equity investments	29,151,647.71	0.33%	259,224,939.15	4.13%	-3.80%	Mainly due to the disposal of the equity interest in Beijing Guoxin Huijin Co., Ltd., an associate company, during the reporting period.
Fixed assets	2,006,368,876.19	23.04%	2,116,527,618.55	33.72%	-10.68%	No significant changes.
Construction in progress	897,733,237.18	10.31%	681,253,487.43	10.85%	-0.54%	No significant changes.
Right-of-use assets	2,041,876.17	0.02%	2,450,251.41	0.04%	-0.02%	No significant changes.
Short-term borrowings			3,204,584.27	0.05%	-0.05%	Mainly due to the absence of discounting of unmatured bills receivable during the reporting period.
Contract liabilities	33,040,129.72	0.38%	26,085,436.73	0.42%	-0.04%	No significant changes.
Long-term borrowings	250,000,000.00	2.87%			2.87%	Mainly due to the increase in bank loans during the reporting period.
Lease liabilities	1,257,138.07	0.01%	1,661,791.85	0.03%	-0.02%	No significant changes.