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GoFintech Quantum Innovation Limited

國富量子創新有限公司

(formerly known as GoFintech Innovation Limited 國富創新有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 290)

Website: <https://290.com.hk>

COMPLETION OF THE PLACING OF EXISTING SHARES AND TERMINATION OF THE TOP-UP SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of GoFintech Quantum Innovation Limited (the “**Company**”) dated 3 August 2026 (the “**Announcement**”) in relation to, among other things, the Placing and the Top-up Subscription. Unless otherwise specified, capitalised terms used in this section shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING OF EXISTING SHARES

The Board announces that the Completion of the Placing took place on 4 August 2026 in accordance with the terms and conditions of the Placing and Subscription Agreement, where an aggregate of 218,750,000 Placing Shares which were beneficially owned by the Seller were successfully placed by the Placing Agents, on a best efforts basis, to not less than six (6) placees, at the Placing Price of HK\$1.60 per Placing Share. To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees became a substantial shareholder of the Company immediately after the completion of the Placing.

As at the date of this announcement, Dr. Liu Zhiwei is deemed to be interested in 2,554,115,440 Shares within the meaning of Part XV of the SFO, representing approximately 24.78% of the total number of issued Shares. Dr. Liu remains the single largest shareholder and a substantial shareholder of the Company (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

TERMINATION OF THE TOP-UP SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Upon the expiry of the fourteenth (14th) day following the date of the Placing and Subscription Agreement, the conditions precedent to the Top-up Subscription had not been satisfied. After careful consideration of the prevailing market conditions, the unfulfilled conditions precedent for the Top-up Subscription, as well as the business development and capital planning of the Group, the Board has decided not to proceed with the Top-up Subscription at this stage.

The Company will continue to closely monitor capital market conditions and reassess and consider appropriate fund-raising activities at an appropriate juncture.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
GoFintech Quantum Innovation Limited
SUN Qing
Chairlady and Executive Director

Hong Kong, 17 August 2026

As at the date of this announcement, the Board consists of one executive Director, namely Ms. SUN Qing (Chairlady); two non-executive Directors, namely Dr. NIE Riming and Mr. LI Chunguang; and three independent non-executive Directors, namely Mr. CHIU KungChik, Ms. LUI Mei Ka and Dr. LIANG Jinxiang.