五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

INSIDE INFORMATION
PROFIT WARNING

This announcement is made by Wuling Motors Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders and potential investors of the Company that, based on the assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 and information currently available to the Board, (i) the Group will report a net profit of approximately RMB63,000,000 for the six months ended 30 June 2026, representing an decrease of approximately 27% as compared to the net profit of RMB85,809,000 for the six months ended 30 June 2025; and (ii) the Company will also report a profit attributable to the owners of the Company of approximately RMB26,000,000 for the year ended 30 June 2026, representing an decrease of approximately 34% as compared to the profit attributable to the owners of the Company of RMB39,416,000 for the year ended 30 June 2025.

The Board wishes to further inform that based on information currently available, the decrease in net profit of the Group and the decrease in profit attributable to the owners of the Company for the period were mainly attributable to a steady increase in research and development expenses attributable to the ongoing new products and development projects undertaken by the Group, and an increase in the share of losses of Liuzhou Wuling New Energy Motors Company Limited, an associate of the Group, due to its early stage of operation coupled with the unfavourable market environment during the period under review.

The Board wishes to inform that the related review work for the results of the Group for the six months ended 30 June 2026 is still in progress and has yet to finalise. The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 and the information currently available, which have not been reviewed by the audit committee of the Company nor the auditors of the Company. The related work, including but not limited to the assessment of the carrying values of the Group's non-current assets, which include property, plant and equipment, investment properties, right-of-use assets, as well as interests in associates and joint ventures, etc, and the loss impairment on the trade and other receivables based on the expected credit loss model are yet to be completed and finalised, and will also be subject to the final review and confirmation by the Company's audit committee and the Company's auditors. Accordingly, the actual results of the Group for the six months ended 30 June 2026 may differ from the information set out in this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Ms. Zhu Fengyan and Mr. Song Wei as executive Directors, Mr. Li Zheng as non-executive Director and Mr. Ye Xiang, Mr. Xu Jinli and Mr. Liu Jieming as independent non-executive Directors.

Hong Kong, 18 August 2026