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NOTICE OF LISTING ON

THE STOCK EXCHANGE OF HONG KONG LIMITED

CNY3,191,000,000 2.20 per cent. Guaranteed Green Notes due 2031 (the “Notes”)

(Stock Code: 85152)

Issued under the U.S.\$4,000,000,000 Guaranteed Medium Term Note Programme

(the “Programme”)

by

China Overseas Finance (Cayman) VIII Limited

(incorporated in the Cayman Islands with limited liability)

(the “Issuer”)



中國海外發展有限公司

CHINA OVERSEAS LAND & INVESTMENT LTD.

China Overseas Land & Investment Limited

中國海外發展有限公司

(incorporated in Hong Kong with limited liability)

(the “Guarantor”)

(Stock Code: 688)

Lead Global Coordinator, Joint Lead Manager and Joint Bookrunner

DBS Bank Ltd.

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

CITIC Securities

ICBC (Asia)

OCBC

Joint Lead Managers and Joint Bookrunners

Agricultural Bank of China Limited Hong Kong Branch	China CITIC Bank International	China International Capital Corporation	China Minsheng Banking Corp., Ltd. Hong Kong Branch
China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	CMBC Capital	CNCB Capital
Guotai Junan International	HSBC	Huatai International	Hua Xia Bank Co., Limited Hong Kong Branch
Industrial Bank Co., Ltd. Hong Kong Branch			

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 30 June 2026 and the pricing supplement relating to the Notes dated 11 August 2026. The listing of, and permission to deal in, the Notes under the Programme is expected to become effective on 19 August 2026.

By order of the Board of
China Overseas Finance (Cayman) VIII Limited
Guo Guanghui
Director

Hong Kong, 18 August 2026

As at the date of this announcement, the board of directors of the Guarantor comprises eight directors: Mr. Yan Jianguo (Chairman), Mr. Zhang Zhichao (Chief Executive Officer) and Mr. Guo Guanghui (Vice President) are the executive directors; Mr. Zhuang Yong (Vice Chairman) and Mr. Ma Yao are the non-executive directors; and Professor Chan Ka Keung, Ceajer, Dr. Chan Ching Har, Eliza and Mr. Li Man Kiu, Adrian David are the independent non-executive directors.

As at the date of this announcement, the directors of the Issuer are Mr. Zhang Zhichao, Mr. Guo Guanghui and Ms. Liu Ping.