TIANLI HOLDINGS GROUP LIMITED
天利控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 117)

PROFIT ALERT – REDUCTION IN LOSS FOR THE SIX MONTHS ENDED 30 JUNE 2026

This announcement is made by Tianli Holdings Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company would like to inform the shareholders of the Company ("**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 currently available to the management, the Group expects to record a loss attributable to Shareholders of no more than RMB5.8 million for the six months ended 30 June 2026 as compared to a loss of RMB33.8 million for the six months ended 30 June 2025.

Such reduction in loss is mainly attributable to (i) the turnaround in the financial performance for the business segment of multi-layer ceramic capacitors, which recorded a segment profit of approximately RMB4.6 million for the six months ended 30 June 2026 as compared to the segment loss of approximately RMB16.9 million during corresponding period in 2025; and (ii) for the asset management business segment, an improvement of financial performance has been reflected with a segment profit of approximately RMB15.0 million for the six months ended 30 June 2026 as compared to approximately RMB11.6 million for the six months ended 30 June 2025. The segment profit aforementioned was offset by the corporate expenses which mainly included the loan interest expenses arising from such loan liabilities modified in 2025, such interest expenses were substantially non-cash items and did not have material impact on the daily operations and cash flows of the Group.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2026 and expects to release its interim results announcement for the six months ended 30 June 2026 in late August 2026. The information contained in this announcement is only a preliminary assessment based on the unaudited consolidated management accounts of the Group and other information currently available to the management, which have been neither audited nor reviewed by the Company's auditor or the audit committee.

By Order of the Board
Tianli Holdings Group Limited
Zhou Chunhua
Chairman

Hong Kong, 18 August 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhou Chunhua (Chairman) and Mr. Pan Tong (Chief Executive Officer), and three independent non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. Xu Xuechuan and Ms. Jiao Jie.