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DYNASTY DIGITAL

Dynasty Digital Holdings Limited
時代數字控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 451)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO POSITIVE PROFIT ALERT

This announcement is made by Dynasty Digital Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 13 August 2026 (the "**Announcement**") in relation to the positive profit alert. Unless otherwise specified, capitalized terms used herein shall have the same meanings as defined in the Announcement. The Board would like to provide the following additional information in relation to the positive profit alert.

Based on the preliminary assessment of the Group's unaudited consolidated management accounts for the Reporting Period, the Group is expected to record a loss attributable to owners of the Company of not more than RMB98 million, as compared with the loss attributable to owners of the Company of approximately RMB348 million for the Previous Period. The expected loss attributable to owners of the Company for the Reporting Period was mainly attributable to a non-cash distribution of approximately RMB99 million (the Previous Period: RMB99 million) to perpetual notes holders in accordance with the terms of the perpetual notes agreements.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with Announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Dynasty Digital Holdings Limited
時代數字控股有限公司
Zhu Gongshan
Chairman

Hong Kong, 18 August 2026

As at the date of this announcement, the Board comprises Mr. Zhu Gongshan (Chairman), Mr. Zhu Yufeng and Mr. Huang Wei as executive Directors of the Company; Ms. Sun Wei, Mr. Yeung Man Chung, Charles and Mr. Fang Jiancai as non-executive Directors of the Company; and Mr. Nie Wenhua, Mr. Hu Guowen and Ms. Zhao Limei as independent non-executive Directors of the Company.