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Zhong Ao Home Group Limited

中奥到家集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1538)

TERMINATION OF MAJOR TRANSACTION IN RELATION TO FORMATION OF JOINT VENTURE AND PROPOSED ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to the announcement of Zhong Ao Home Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 July 2026 regarding a Major Transaction in relation to Formation of Joint Venture and Proposed Issue of Convertible Bonds under Specific Mandate (the “**Announcement**”). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

TERMINATION OF THE JV AGREEMENT

As disclosed in the Announcement, the JV Agreement is conditional upon the fulfillment of all conditions precedent on or before 30 September 2026, failing which the JV Agreement shall cease to be effective and no party shall have any liability or obligation thereunder. After the entering into of the JV Agreement, New Trillion has been conducting ongoing due diligence exercises in all aspects in relation to the JV Agreement and the transactions contemplated thereunder, including but not limited to the progress of the Reorganisation, the establishment of operational team and business development of the JV Group, but it is expected that all the conditions precedent under the JV Agreement cannot be fulfilled on or before 30 September 2026 and hence on 18 August 2026, New Trillion has informed Ms. Tseung to terminate the JV Agreement with immediate effect.

The Board considers that the termination of the JV Agreement will not have any material adverse effect on the business, operations or financial position of the Group. As the JV Agreement has been terminated, no circular will be despatched to the Shareholders and no EGM will be convened accordingly.

By order of the Board
Zhong Ao Home Group Limited
LIU Jian
Chairman and Executive Director

Hong Kong, 18 August 2026

As at the date of this announcement, our executive directors are Mr. Liu Jian, Ms. Chen Zhuo, Mr. Liang Bing and Mr. Long Weimin, our non-executive directors are Ms. Jin Keli and Ms. Xu Yaping, and our independent non-executive directors are Mr. Chan Wai Cheung, Admiral, Mr. Chan Ka Leung, Kevin and Mr. Yang Jianpeng.