

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SEM Holdings Limited
澳達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9929)

PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) of SEM Holdings Limited (the “**Company**”) proposes to change the English name of the Company from “SEM Holdings Limited” to “Yaopop Holdings Limited” and the dual foreign name in Chinese of the Company from “澳達控股有限公司” to “耀寶控股有限公司” (the “**Proposed Change of Company Name**”).

CONDITIONS OF THE CHANGE OF COMPANY NAME

The Proposed Change of Company Name is subject to the satisfaction of the following conditions:

- a. the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the extraordinary general meeting (the “**EGM**”) to approve the Proposed Change of Company Name; and
- b. the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect upon the date of the issue of a certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands confirming that the new English name and the new dual foreign name in Chinese of the Company have been registered. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME

The Board is of the opinion that the Proposed Change of the Company Name will better align with the Company's business positioning and its overall future business development plan, and believes that the new English name and the new dual foreign name in Chinese of the Company will enhance its brand recognition, elevate its corporate and brand image, and capture potential business opportunities for its future development.

The Board is of the opinion that the Proposed Change of Company Name will benefit the future business development of the Company and is in the interests of the Company and the Shareholders as a whole.

EFFECT OF THE PROPOSED CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the existing holders of securities of the Company or the Company's daily business operation and its financial position.

All existing share certificates in issue bearing the present English name and dual foreign name in Chinese of the Company (the “**Existing Share Certificates**”) shall, upon the Proposed Change of Company Name becoming effective, continue to be evidence of legal title to such securities and the Existing Share Certificates will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for exchange of the Existing Share Certificates for new share certificates bearing the new English name and dual foreign name in Chinese of the Company. Once the Proposed Change of Company Name becomes effective, new share certificates will be issued in the new English name and dual foreign name in Chinese of the Company.

Subject to the confirmation of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the English and Chinese stock short names of the Company for trading in the shares of the Company (the “**Shares**”) on the Stock Exchange and the logo of the Company will also be changed upon the Proposed Change of Company Name becomes effective.

Further announcement(s) will be made by the Company in relation to the effective dates of the Proposed Change of Company Name, the change of the English and Chinese stock short names of the Company and other relevant information as and when appropriate.

GENERAL

A circular containing, among other matters, further details of the Proposed Change of Company Name, together with a notice of the EGM, will be despatched to the Shareholders (if required) and made available for review on the websites of the Stock Exchange and the Company in due course.

By Order of the Board
SEM Holdings Limited
Mr. Yao Shuobin

Chairman and Non-executive Director

Hong Kong, 18 August 2026

At the date of this announcement, the Board comprises Mr. Wan Man Keung as Executive Director; Mr. Yao Shuobin as Non-executive Director; and Dr. Huang Mingxin, Dr. Zang Yunzhi and Mr. Gavin JL Feng as Independent Non-executive Directors.