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# KNT

**KNT HOLDINGS LIMITED**

**嘉藝控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1025)**

## **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



Reference is made to the announcements of KNT Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 18 June, 9 July, 17 July and 28 July 2026 in relation to the placing of new Shares under General Mandate by the Company (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 18 August 2026. An aggregate of 43,000,000 Placing Shares, representing approximately 10.634% of the issued share capital of the Company immediately before Completion and approximately 9.612% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.20 per Placing Share. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owner(s) are Independent Third Parties. None of the Placees and their respective associates becomes a substantial shareholder of the Company immediately after the Placing.

\* For identification purposes only

The gross proceeds from the Placing will be approximately HK\$8.6 million. The net proceeds from the Placing, after deduction of the placing commission and all related costs and expenses, are estimated to be approximately HK\$8.24 million, representing a net price of approximately HK\$0.192 per Placing Share. The Company intends to apply the entire net proceeds from the Placing as general working capital of the Group, including but not limited to the settlement of operational costs, staff costs, rental expenses, professional fees and other general overheads of the Group.

## SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets forth the shareholding structure of the Company immediately before and after Completion:

| Shareholders                    | Immediately before<br>Completion |                | Immediately after<br>Completion |                |
|---------------------------------|----------------------------------|----------------|---------------------------------|----------------|
|                                 | <i>No. of Shares</i>             | <i>%</i>       | <i>No. of Shares</i>            | <i>%</i>       |
| Mr. Chong Sik ( <i>Note 1</i> ) | 11,797,500                       | 2.917          | 11,797,500                      | 2.637          |
| Mr. Chong Pun ( <i>Note 2</i> ) | 2,500                            | 0.001          | 2,500                           | 0.001          |
| Placees                         | –                                | –              | 43,000,000                      | 9.612          |
| Other public Shareholders       | 392,567,440                      | 97.082         | 392,567,440                     | 87.750         |
| Total                           | <u>404,367,440</u>               | <u>100.000</u> | <u>447,364,440</u>              | <u>100.000</u> |

*Notes:*

- These Shares are held by Strategic Elite Limited, a company beneficially and wholly owned by Mr. Chong Sik. Mr. Chong Sik is deemed to be interested in all the Shares held by Strategic Elite Limited by virtue of the Securities and Futures Ordinance.
- These Shares are held by Total Clarity Investments Limited, a company beneficially and wholly owned by Mr. Chong Pun. Mr. Chong Pun is deemed to be interested in all the Shares held by Total Clarity Investments Limited by virtue of the Securities and Futures Ordinance.

By Order of the Board  
**KNT Holdings Limited**  
**Chong Sik**  
*Chairman and Executive Director*

Hong Kong, 18 August 2026

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Chong Sik, Mr. Chong Pun, Mr. Tsui Wing Tak and Ms. Wu Zongmei; and four independent non-executive Directors, namely, Mr. Lau Koong Yep, Mr. Yuen King Sum, Mr. Chan Kai Chung and Mr. Chan Kwan Yung.*