

Disclaimer

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Cash Dividend with Currency Option Announcement for Equity Issuer

Issuer name	GUOTAI HAITONG SECURITIES CO., LTD.
Stock code	02611
Multi-counter stock code and currency	Not applicable
Other related stock code(s) and name(s)	Not applicable
Title of announcement	Interim Dividend for the six months ended 30 June 2026
Announcement date	18 August 2026
Status	New announcement

Information relating to the dividend

Dividend type	Interim (Semi-annual)
Dividend nature	Ordinary
For the financial year end	31 December 2026
Reporting period end for the dividend declared	30 June 2026
Dividend declared	RMB 3 per 10 share
Date of shareholders' approval	Not applicable

Information relating to Hong Kong share register

Default currency and amount in which the dividend will be paid	HKD 3.467575 per 10 share
Exchange rate	RMB 1 : HKD 1.1558582
Amount in which the dividend will be paid in alternative currency 1	RMB 3 per 10 share
Exchange rate for alternative currency 1	RMB 1 : RMB 1
Partial election of currency option	No
Closing date and time for option election	24 September 2026 16:30
Ex-dividend date	31 August 2026
Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend	01 September 2026 16:30
Book close period	From 02 September 2026 to 07 September 2026
Record date	07 September 2026
Payment date	16 October 2026
Share registrar and its address	Computershare Hong Kong Investor Services Ltd.
	Shops 1712-1716
	17/F, Hopewell Centre

183 Queen's Road East
Wanchai
Hong Kong

Information relating to withholding tax

Details of withholding tax applied to the dividend declared

Details of withholding tax (including type of shareholders and applicable tax rate) applied to the dividends declared are set out in the table below. In addition, for citizens from countries under agreements to be entitled to tax rates higher than 10% but lower than 20%, the withholding agents will withhold the individual income tax at the agreed upon effective tax rate when distributing dividends, and are not obligated to file an application.

For further details, please refer to the interim results announcement for the six months ended 30 June 2026 of the Company dated 18 August 2026.

Type of shareholders	Tax rate	Other relevant information (if any)
Individual - non-resident i.e. registered address outside PRC	10%	For the overseas resident individual shareholders who hold the stocks issued by domestic non-foreign invested enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements signed between the countries where they are residents and China or the tax arrangements between Mainland and Hong Kong (Macau).
Individual - non-resident i.e. registered address outside PRC	10%	For citizens from countries under agreements to be entitled to tax rates lower than 10%, the withholding parties will file applications on their behalf to seek entitlement of the relevant agreed preferential treatments, and upon approval by the tax authorities, overwithheld tax amounts will be refunded
Enterprise - non-resident i.e. registered address outside PRC	20%	For citizens from countries without tax agreements or are under other situations
Enterprise - non-resident i.e. registered address outside PRC	10%	For overseas non-resident enterprises
Individual - resident i.e. registered address within PRC	20%	For any mainland individual investors investing in H shares through Shanghai-Hong Kong Stock Connect
Enterprise - resident i.e. registered address within PRC	20%	For mainland securities investment funds investing in H shares through Shanghai-Hong Kong Stock Connect

	Individual - resident i.e. registered address within PRC	20%	For any mainland individual investors investing in H shares through Shenzhen-Hong Kong Stock Connect
	Enterprise - resident i.e. registered address within PRC	20%	For mainland securities investment funds investing in H shares through Shenzhen-Hong Kong Stock Connect
Information relating to listed warrants / convertible securities issued by the issuer			
Details of listed warrants / convertible securities issued by the issuer	Not applicable		
Other information			
Partial election of currency option is only applicable to Hong Kong Securities Clearing Company Nominees Limited.			
Directors of the issuer			
As at the date of this announcement, the executive directors of the Company are Mr. ZHU Jian and Mr. NIE Xiaogang; the non-executive directors of the Company are Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang; the employee director of the Company is Mr. WU Hongwei; and the independent non-executive directors of the Company are Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian.			