NEWAY GROUP HOLDINGS LIMITED
中星集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00055)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that based on the preliminary review and analysis of the unaudited consolidated management accounts of the Group currently available, the Group is expected to record a loss in the range of approximately HK$30.0 million to HK$45.0 million for 1H 2026, as compared to the loss of approximately HK$22.8 million for 1H 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Neway Group Holdings Limited ("**Company**", together with its subsidiaries, "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**SFO**").

* *For identification purpose only*

The board ("**Board**") of directors ("**Directors**") of the Company wishes to inform the shareholders of the Company ("**Shareholders**") and potential investors that based on the preliminary review and analysis of the unaudited consolidated management accounts of the Group currently available, the Group is expected to record a loss in the range of approximately HK$30.0 million to HK$45.0 million for the six months ended 30 June 2026 ("**1H 2026**"), as compared to the loss of approximately HK$22.8 million for the six months ended 30 June 2025 ("**1H 2025**").

The Board considers that the loss recorded in 1H 2026 was primarily attributable to (i) the decrease in revenue in manufacturing and sales business segments for 1H 2026; and (ii) segment loss from property development business, property investment business and manufacturing and sales business for 1H 2026.

The Company is still in the process of finalising the consolidated results of the Group for 1H 2026, especially the the amount of the impairment loss (if any) on property, plant and equipment and property under development for sales/properties for sales and therefore, the expected loss for 1H 2026 to be recorded by the Group may be subject to further change. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group currently available and have not been audited or reviewed by the auditors of the Company. The finalised unaudited consolidated results of the Group for 1H 2026 are expected to be published on 28 August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Neway Group Holdings Limited
Suek Ka Lun, Ernie
Chairman and Chief Executive Officer

Hong Kong, 18 August 2026

As at the date of this announcement, the Board comprises Mr. Suek Ka Lun, Ernie (Chairman and Chief Executive Officer) and Mr. Suek Chai Hong being the executive Directors; Dr. Ng Wai Kwan and Mr. Chan Kwing Choi, Warren being the non-executive Directors; and Mr. Lee Kwok Wan, Mr. Chu Gun Pui and Ms. Sin Chui Pik, Christine being the independent non-executive Directors.