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Jiangsu Lopal Tech. Group Co., Ltd.
江蘇龍蟠科技集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2465)

**PROPOSED AMENDMENTS
TO THE ARTICLES OF ASSOCIATION**

The board of directors (the “**Board**”) of Jiangsu Lopal Tech. Group Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that a resolution in relation to the proposed amendments to the articles of association of the Company (the “**Articles of Association**”), among other things, was considered and approved on the 15th meeting of the 5th session of the Board held on August 18, 2026, pursuant to which, the Company intends to put forward to the shareholders of the Company (the “**Shareholders**”).

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcements of the Company dated June 16, 2026 and June 22, 2026. The completion of the placing of 15,000,000 new H shares under the general mandate took place on June 22, 2026. The number of total issued shares of the Company (“**Share(s)**”) has increased from 776,111,906 Shares to 791,111,906 Shares as a result of the issue of the placing shares. The registered capital of the Company correspondingly increased from RMB776,111,906 to RMB791,111,906.

The Board proposes to make amendments to the Articles of Association to reflect the changes in the total issued Share capital and the registered capital as a result of the completion of the aforementioned placing of 15,000,000 new H shares under the general mandate. The proposed amendments to the Articles of Association are as follows:

Before the amendments	After the amendments
Article 6 The registered capital of the Company is RMB776,111,906.	Article 6 The registered capital of the Company is RMB <u>791,111,906</u>
Article 21 The total number of shares of the Company is 776,111,906, all being ordinary shares.	Article 21 The total number of shares of the Company is <u>791,111,906</u> , all being ordinary shares.

The Company will put forward a special resolution for the proposed amendments to the Articles of Association for the Shareholders to consider and, if thought fit, approve at the extraordinary general meeting (the “EGM”), and will become effective upon the passing of the relevant special resolution at the EGM. Prior to the passing of the relevant special resolution at the EGM, the prevailing Articles of Association shall remain valid.

The proposed amendments to the Articles of Association were prepared in the Chinese language. The English translation is for reference only. In the event of any discrepancy between the Chinese and the English version of the proposed amendments to the Articles of Association, the Chinese version shall prevail.

CIRCULAR AND CLOSURE OF REGISTER OF MEMBERS

For the purpose of determining the eligibility to attend and vote at the EGM, which is expected to schedule to be held on September 3, 2026, the register of members of the Company will be closed from August 31, 2026 to September 3, 2026, both days inclusive. During such period, no transfer of the Company’s H shares will be registered. Holders of the H shares of the Company whose names appear on register of members of H shares of the Company on August 31, 2026 will be entitled to attend the EGM. In order to be eligible to attend and vote at the EGM, holders of H shares of the Company whose transfers of shares have not been registered shall deposit the transfer documents together with the relevant share certificates with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on August 28, 2026.

A circular containing, among other things, the details of the proposed amendments to the Articles of Association together with the notice of the EGM will be published to the Shareholders on the date of this announcement.

By order of the Board
Jiangsu Lopal Tech. Group Co., Ltd.
SHI Junfeng
Chairman

Nanjing, PRC
August 18, 2026

As at the date of this announcement, the Board comprises Mr. SHI Junfeng, Mr. LU Zhenya, Mr. QIN Jian, Mr. SHEN Zhiyong and Mr. ZHANG Yi as executive Directors; Ms. ZHU Xianglan as non-executive Director; Ms. GENG Chengxuan, Mr. HONG Kam Le, Mr. ZHANG Jinlong and Mr. LU Jian as independent non-executive Directors.