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CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

中國航天國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 31)

INSIDE INFORMATION
PROFIT WARNING

This announcement is made by China Aerospace International Holdings Limited (the "Company") pursuant to the provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "Board") wishes to inform the shareholders and potential investors of the Company that, based on the Company's preliminary assessment of the unaudited consolidated management accounts, the Company is expected to record a net loss for the six months ended 30 June 2026 (the "Period") ranging from approximately HK$150,000,000 to HK$180,000,000, compared to a net loss of HK$85,776,000 for the same period in 2025.

The expected net loss for the Period was mainly attributable to (i) an increase in loss arising from decrease in the fair value of investment properties of the Company compared with the same period in 2025, which was due to the continuous increase in supply in the commercial real estate leasing market and the downward trend in rental rates in Nanshan District, Shenzhen; and (ii) the operating loss recorded by Nantong Hong Yuen Circuit Technology Co., Limited* (南通康源電路科技有限公司) of the hi-tech manufacturing business during its initial stage of operation.

As the Company is still in the course of finalizing the unaudited consolidated interim results of the Company for the Period, the information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Company for the Period and other information currently available to the Company, and such information has not been confirmed or reviewed by the independent auditor of the Company (the "Auditor") or the audit committee of the Company (the "Audit Committee") and is subject to possible adjustments upon further review.

The actual results of the Company will be published on 27 August 2026 upon review by the Auditor and approval by the Audit Committee and the Board.

Shareholders of the Company and potential investors should exercise with caution when dealing in the shares of the Company.

By order of the Board
Wang Hui
Chairman & Executive Director

Hong Kong, 19 August 2026

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors	***Non-Executive Directors***	***Independent Non-Executive Directors***
Mr Wang Hui *(Chairman)*	Mr Teng Fangqian	Mr Luo Zhenbang
Mr Song Shuqing *(President)*	Mr Peng Jianguo	Ms Chen Jingru
	Mr Liu Yong	Ms Xue Lan

* *For identification purpose only.*